



Announcement Summary

**Entity name**

TAMBORAN RESOURCES CORPORATION

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 15, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBN	CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	148,308,400	16/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TAMBORAN RESOURCES CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

672879024

**1.3 ASX issuer code**

TBN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/4/2026

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
08-Apr-2026 11:19	New - Proposed issue of securities - TBN	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

TBN proposes to issue approximately 107,936,400 New CDIs on 4 May 2026 under the retail component of the Entitlement Offer (subject to reconciliation of securityholder entitlements and rounding) as announced to the market on 8 April 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

**ASX +security code and description**

TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB

**Issue date**

16/4/2026

Issue details

**Number of +securities to be quoted**

148,308,400

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	1,501,766,800

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBNAN : 200:1 CDI EQUIVALENT TO TBNAM	2,936,541,300
TBNAO : RESTRICTED STOCK UNITS	793,894
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,850,000
TBNAQ : CHESS DEPOSITARY INTERESTS 200:1 DEFERRED	164,954,700
TBNAM : COMMON STOCK	17,639,309
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	10,734,555
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	7,416,667