



## Announcement Summary

**Entity name**

TAMBORAN RESOURCES CORPORATION

**Date of this announcement**

Thursday April 16, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TBNAM	COMMON STOCK	443,491	15/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TAMBORAN RESOURCES CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

672879024

**1.3 ASX issuer code**

TBN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/4/2026

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

08-Apr-2026 11:19

**Announcement Title**

New - Proposed issue of securities - TBN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

TBNAM : COMMON STOCK

**Date the +securities the subject of this notification were issued**

15/4/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The shares of common stock are being issued following the exercise by the underwriters of the greenshoe option in connection with the U.S. public offering, pursuant to an underwriting agreement between the Company and the underwriters.

Issue details

**Number of +securities**

443,491

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 35.00000000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	1,501,766,800

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBNAN : 200:1 CDI EQUIVALENT TO TBNAM	3,823,449,400
TBNAO : RESTRICTED STOCK UNITS	793,894
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,850,000
TBNAQ : CHESS DEPOSITARY INTERESTS 200:1 DEFERRED	164,954,700
TBNAM : COMMON STOCK	19,560,738
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	10,734,555
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	7,416,667