



## Announcement Summary

**Entity name**

FIREBRICK PHARMA LIMITED

**Date of this announcement**

Monday April 20, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FREAF	OPTION EXPIRING 04-JUL-2028 EX \$0.095	6,382,980	20/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FIREBRICK PHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ACN

**Registration number**

157765896

**1.3 ASX issuer code**

FRE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/4/2026

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

31-Mar-2026 09:12

**Announcement Title**

New - Proposed issue of securities - FRE

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

FREAF : OPTION EXPIRING 04-JUL-2028 EX \$0.095

**Date the +securities the subject of this notification were issued**

20/4/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

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**Number of +securities**

6,382,980

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

They are options issued to the Brokers to the Placement on a basis of one option for every five shares issued under the Placement.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRE : ORDINARY FULLY PAID	284,753,985

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FREAI : OPTION EXPIRING 10-FEB-2030 EX \$0.15	1,000,000
FREAJ : OPTION EXPIRING 17-APR-2030 EX \$0.15	1,000,000
FREAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	425,000
FREAD : OPTION EXPIRING 08-SEP-2027 EX \$0.09	1,500,000
FREAF : OPTION EXPIRING 04-JUL-2028 EX \$0.095	34,824,160
FREAC : OPTION EXPIRING 28-MAY-2026 EX \$0.075	8,000,000
FREAG : OPTION EXPIRING 01-AUG-2029 EX \$0.15	1,000,000
FREAH : OPTION EXPIRING 01-OCT-2029 EX \$0.12	7,680,000