

21 April 2026

## STONEPEAK-PLUS INFRA DEBT LIMITED RAISES \$100 MILLION ON WHOLESALE PLACEMENT OF NEW TRANCHE OF STONEPEAK-PLUS INFRA1 NOTES (ASX:SPPHA)

Stonepeak-Plus Infra Debt Limited (ACN 692 150 253) (**Issuer**) is pleased to announce the results of its non-underwritten placement of a new tranche of Stonepeak-Plus INFRA Notes – Series 1, also called Stonepeak-Plus INFRA1 Notes (**New Notes**) to certain sophisticated and professional investors (**Placement**), details of which were announced on 20 April 2026.

Commitments have been received for the issue of 1,000,000 New Notes to raise a total of A\$100 million. The Placement closed at 5:45 PM on 20 April 2026.

### LIFTING OF TRADING HALT

The Issuer expects the trading halt in respect of the Stonepeak-Plus INFRA1 Notes to be lifted and for Stonepeak-Plus INFRA1 Notes to resume trading from market open today.

### DETAILS OF THE PLACEMENT

The New Notes will have the same terms and face value as the existing Stonepeak-Plus INFRA1 Notes with effect from their respective date of issue. The settlement of the Placement is scheduled to take place on Tuesday, 19 May 2026, with the issuance of the New Notes to take place on Wednesday, 20 May 2026. The quotation of the New Notes is expected to occur on the ASX on Thursday, 21 May 2026.

### PLACEMENT PROCEEDS

The proceeds raised under the Placement will be used in accordance with the Issuer's investment strategy as described in the prospectus for the Stonepeak-Plus INFRA1 Notes dated 19 November 2025 (**Prospectus**), that is, to make additional debt investments, with a primary focus on direct and indirect infrastructure debt investments and exposures, such as loans, bonds and other credit obligations to infrastructure assets or businesses, as well as a secondary exposure to certain diversifying debt assets such as asset backed finance, corporate credit and liquid assets. The investment strategy is managed on behalf of the Issuer by Stonepeak-Plus Infra Debt Management Pty Ltd (ACN 691 462 067) (**Investment Manager**).

Yours sincerely,



**Andrew Robertson**  
Chief Executive Officer  
Stonepeak-Plus Infra Debt Limited

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## Authorisations

The Investment Manager is an authorised representative (CAR No. 001318081) of EQT Responsible Entity Services Ltd (ACN 101 103 011; AFSL 223271). The Issuer has appointed EQT Australia Pty Ltd (ACN 111 042 132) (**Authorised Intermediary**) as authorised intermediary to make offers to arrange for the issue of the New Notes pursuant to section 911A(2)(b) of the Corporations Act. The Authorised Intermediary is an Australian financial services representative (number 1262369) of Equity Trustees Limited (ACN 004 031 298; AFSL 240975).

## Noteholder queries

For queries, investors can also contact Boardroom Pty Limited (**Boardroom**), as Note Registry on [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au). For queries relating to the Placement, please contact your relevant broker for further information.

This announcement has been authorised for release by the Board of the Issuer. None of the Issuer, Boardroom, the Investment Manager, and their respective personnel, will or will be taken, to be giving any securities recommendation or investment advice.

## No investment or financial product advice

This release has been prepared by the Issuer to provide you with general information only. In preparing this release, the Issuer and the Investment Manager have not taken into account the investment objectives, financial position or needs of any particular individual. Before making an investment decision, investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction.

## Not for release or distribution in the United States

This announcement may not be released or distributed in the United States. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Notes have not been, nor will be, registered under the U.S. Securities Act of 1933, as amended (**U.S. Securities Act**) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States unless the securities have been registered under the U.S. Securities Act (which the Issuer has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws.