

SALE OF WEST WYALONG GOLD PROJECT, NSW

Divestment of non-core exploration asset consistent with Saturn's focus on advancing its flagship Apollo Hill Gold Project in WA towards development

Saturn Metals Limited (ASX: STN) ("**Saturn**") advises that it has reached agreement to sell its West Wyalong Gold Project Joint Venture Interests and Tenements in New South Wales to precious metals explorer Xpedra Resources (ASX: XPD) for a combination of cash and shares.

The transaction is consistent with Saturn's strategic focus on advancing its flagship 100%-owned Apollo Hill Gold Project in Western Australia towards development, with a Definitive Feasibility Study targeted for completion in the second half of 2026.

The West Wyalong Project has been sold under the following commercial terms:

Saturn's 60% Joint Venture Interest in EL8815 has been sold for a consideration of:

- \$50,000 in cash and 27,500,000 shares in Xpedra (50% escrowed for 3 months from the date of issue and 50% escrowed for 6 months from the date of issue).

Saturn's 100% interest in EL9168 has been sold for a consideration of:

- 2,500,000 shares in Xpedra (50% escrowed for 3 months from the date of issue and 50% escrowed for 6 months from the date of issue).

Completion on the transaction is subject to receipt of the usual regulatory approvals.

Saturn's Managing Director, Ian Bamborough, commented:

"The sale of the West Wyalong joint venture interests and Saturn's West Wyalong tenements to specialist NSW-focused explorer Xpedra Resources represents a positive outcome for both parties. The transaction cements our focus on advancing our flagship Apollo Hill Gold Project in Western Australia, where we are advancing through feasibility studies towards production and progressing a high-impact exploration program.

"The transaction will also see Saturn become a shareholder in Xpedra, giving our shareholders retained exposure to future exploration upside both at West Wyalong and at Xpedra's other exciting exploration assets in NSW, including its Springfield Project where its maiden drilling program is in progress."

This announcement has been approved for release by the Saturn Metals Limited Board of Directors.



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