

ASX ANNOUNCEMENT

21 April 2026

Little Green Pharma Ltd (ASX: LGP)

SCHEME UPDATE



Little Green Pharma Ltd (ASX:LGP) (**LGP** or the **Company**) refers to the Company's proposed acquisition of 100% of the issued capital of Cannatrek Ltd (**Cannatrek**) by way of scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Scheme**) and the general meeting of LGP Shareholders scheduled for 22 April 2026 (**General Meeting**).

Capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet, unless otherwise specified.

POSTPONEMENT OF SCHEME CONSIDERATION RESOLUTION

LGP advises that the LGP Board has resolved to postpone the consideration of resolution 1 regarding approval of the issuance of the New LGP Ordinary Shares and the New LGP CV Shares in connection with the Scheme (**Scheme Consideration Resolution**). The consideration of the Scheme Consideration Resolution will be postponed until 22 May 2026 at 3.30pm (Perth time).

As outlined in the Scheme Booklet, the Scheme is subject to a number of Conditions Precedent. Several conditions remain outstanding and the Company and Cannatrek have agreed to postpone the consideration of the Scheme Consideration Resolution to allow the parties to satisfy the remaining Conditions Precedent. The Parties do not anticipate any issues in achieving satisfaction of these Conditions.

Resolutions 2(a), 2(b) and 3 will be put to LGP Shareholders at the General Meeting as scheduled for 22 April 2026.

LGP will make a further announcement prior to 22 May 2026 to update LGP Shareholders regarding the consideration of the Scheme Consideration Resolution.

SECOND COURT HEARING

Given the postponement of the Scheme Consideration Resolution, the parties intend to seek orders from the Federal Court of Australia to adjourn the Second Court Date ordinarily scheduled for 9.30am (Melbourne time) on 24 April 2026.

INDICATIVE TIMETABLE

The Company and Cannatrek are continuing to work on an updated indicative timetable for the Scheme. Once the new details of the Second Court Date and the updated indicative timetable have been confirmed, this information will be made available on LGP's website <https://investlittlegreenpharma.com/> and on LGP's ASX market announcements platform at <https://www.asx.com.au/>, as well as via Boardroom, Cannatrek's Share Registry.

This announcement has been authorised for release by the board of Little Green Pharma Ltd

For further information please contact:

Alistair Warren
Company Secretary

Little Green Pharma
 E: cosec@lgp.global
 T: +61 8 6280 0050

Paul Long
Managing Director

Little Green Pharma
 E: p.long@lgp.global
 T: +61 8 6280 0050

About Little Green Pharma

Little Green Pharma Ltd (ASX:LGP) is a leading global medicinal cannabis company with vertically integrated operations across Europe and Australia.

LGP has a diverse and growing portfolio of cannabis-based medicines, distributed across Australia and over 12 export markets via a network of wholesalers, pharmacies, clinics, and GPs. The Company generates revenue through both the sale of medicinal cannabis products and its domestic Health House distribution business, which allows it to capture value across the supply chain and to adapt to evolving regulatory environments while building defensible commercial positions in high-growth markets.

Operating three production facilities in Denmark and Australia – including the largest facility in Europe – LGP is the one of the top three suppliers in Australia, the largest supplier into France, and a significant supplier into Germany and the UK, positioning it as a key player in global medicinal cannabis markets.

With diversified revenue streams, a presence in over a dozen export markets, and a high net tangible asset position relative to its enterprise value, LGP offers investors leveraged exposure to global medicinal cannabis demand and a clear platform for scalable growth.

For more information about Little Green Pharma go to: www.littlegreenpharma.com

Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email to help reduce our costs and environmental footprint.

To easily update your communication preferences, visit:
www.computershare.com.au/easyupdate/lgp



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