



Diversified United Investment Limited

21 April 2026

ASX Announcement

Scheme becomes effective

Diversified United Investment Limited (DUI) announces that the scheme of arrangement under which DUI will merge with Australian United Investment Company Limited (ASX:AUI)(AUI) is now legally effective.

DUI today lodged the orders of the Federal Court of Australia with the Australian Securities and Investments Commission pursuant to the Corporations Act.

As disclosed in the Scheme Booklet dated 12 March 2026 (and released to the ASX on 13 March 2026), DUI shares will continue to trade on the ASX until close of trade today.

Scheme Consideration

Eligible DUI shareholders will be entitled to receive the Scheme Consideration of approximately 0.4724¹ new AUI shares for each DUI share held on the Scheme Record Date, being 7.00 pm on 23 April 2026.

It is expected that the Scheme will be implemented, and the Scheme Consideration will be issued to eligible DUI shareholders, on 30 April 2026.

New AUI shares will commence trading on the ASX on a deferred settlement basis from 22 April 2026.

Shareholder Information Line

For further information, please contact the Shareholder Information Line on 1300 911 275 (within Australia) between 8.30 am and 5.30 pm, Monday to Friday (excluding public holidays).

This announcement was authorised for release by the Independent Board Committee of DUI.

¹ This entitlement has been rounded to 4 decimal places for the purposes of this announcement only – the result of the calculation by reference to the formula set out in the definition of Scheme Consideration under the Scheme is not subject to rounding (only the aggregate number of new AUI shares to be issued to a shareholder will be rounded, as contemplated by clause 5.5 of the Scheme).

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