



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Applicable security for the reorganisation

HLX	ORDINARY FULLY PAID
HLXOA	OPTION EXPIRING 10-SEP-2027
HLXAV	PERFORMANCE RIGHTS
HLXO	OPTION EXPIRING 21-MAY-2027

Announcement Type

New Announcement

Date of this announcement

22/4/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

1/6/2026

Record Date

2/6/2026

Issue Date

10/6/2026

Additional Information

None

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HELIX RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
HLX	ORDINARY FULLY PAID
HLXOA	OPTION EXPIRING 10-SEP-2027
HLXAV	PERFORMANCE RIGHTS
HLXO	OPTION EXPIRING 21-MAY-2027

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/5/2026	Actual	No



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

2/6/2026

3.2 Date of +security holder meeting

25/5/2026

3.2a Effective date of consolidation or split

28/5/2026

3.3 Last day for trading in the pre consolidation or split +securities

29/5/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/6/2026

3.5 Record date

2/6/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/6/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/6/2026

3.8 Trading starts on a normal T+2 basis

11/6/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/6/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

35

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
HLX	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	5,346,290,525	152,751,158	Estimated
ASX +Security Code	ASX +Security Description		
HLXOA	OPTION EXPIRING 10-SEP-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,070,312,046	30,580,344	Estimated
ASX +Security Code	ASX +Security Description		
HLXAV	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	700,000,000	20,000,000	Estimated
ASX +Security Code	ASX +Security Description		
HLXO	OPTION EXPIRING 21-MAY-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	522,401,811	14,925,766	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
HLXOA	OPTION EXPIRING 10-SEP-2027		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Quoted	0.00200000	0.07000000	
ASX +Security Code	ASX +Security Description		
HLXAV	PERFORMANCE RIGHTS		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
HLXO	OPTION EXPIRING 21-MAY-2027		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	



Quoted

split

split

0.00600000

0.21000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to notice of meeting announced 21 April 2026

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03084706>

6.2 Additional information for inclusion in the Announcement Summary

None

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