

## Settlement of New Convertible Notes Offering and Concurrent Repurchase

### Settlement of A\$300m new convertible notes and concurrent repurchase of A\$293m existing 2029 convertible notes

Further to announcements by New Hope Corporation Limited ABN 38 010 653 844 (ASX: NHC) (**New Hope** or the **Company**) on 15 April, 16 April and 20 April 2026, New Hope is pleased to announce that settlement has occurred for:

- the issue of A\$300 million 2.625% senior unsecured convertible notes due 2032<sup>1</sup> (**New Notes**) (**Offering**); and
- the concurrent repurchase of A\$293.3 million principal amount of its existing senior unsecured convertible notes due 2029<sup>2</sup> (ISIN: XS2856118810) (**Existing Notes**).

The New Notes are expected to be listed on the Official List of the Singapore Exchange Securities Trading Limited (**SGX-ST**) on or around 23 April 2026.

The Existing Notes repurchased by New Hope, representing 97.77% of the outstanding principal amount on issue, will be cancelled in accordance with their terms and conditions. New Hope intends to exercise its right to redeem the remaining A\$6.7 million Existing Notes at their principal amount (plus accrued and unpaid interest to the relevant date fixed for redemption) in accordance with their terms and conditions prior to the redemption date for the Existing Notes.

Jefferies (Australia) Pty Ltd (**Jefferies**) acted as Sole Global Coordinator and Jefferies and Jarden Australia Pty Ltd acted as Joint Lead Managers on the Offering.

1) New Notes investors have a put option on 22 April 2030  
2) Existing Notes investors have a put option on 12 July 2027

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This ASX announcement was approved and authorised by the Company Secretary.