



INTELLIGENT  
MONITORING GROUP

ASX: IMB

24 April 2026

## Q3 Trading Update Quarter ended 31 March 2026

Intelligent Monitoring Group Limited ("Intelligent Monitoring", "IMG" or "the Company") (ASX: IMB) is pleased to provide a Q3 Market Update.

### Highlights

- The secured pipeline of installation work sits at \$63.2m +26.9% on Q2 (\$49.8m), which was up +24% on Q1 (\$36.6m).
- Unaudited operating cashflow from operations before one-off transaction costs was \$7.7m for the quarter, up +14.5% on Q3 FY25. Cash in the bank of \$38.2m
- Group EBITDA is performing to plan, and guidance is reaffirmed (\$43-47m before the addition of Tyco NZ).
- The Tyco acquisition (refer to 11<sup>th</sup> Dec 2025 ASX announcement) is expected to settle at the end of May as legal and financial conditions precedent are completed by the seller. Proforma\* EPSa post-acquisition is reaffirmed >\$0.0625cps
- The company announces the appointment of a new CFO. Oliver Elsdon starts with the business on 27<sup>th</sup> April. Jason Biddell will take on a new role of Chief Strategy Officer.

### General comments

"I am happy with the progress the business continues to make. The underlying organic growth of the business has sat around 8% for the past 3 halves and we see this continuing and accelerating in an environment where advanced electronic security solutions, including remote security guarding, are only becoming more important and relevant.

We look forward to settling the Tyco NZ business in May and settling into a year of good organic growth in FY27".

\*Proforma EPSa refers to the group's expected earnings per share (before amortisation) should the Waka assets have been included in the group's expected earnings for the full FY26 financial year.

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**Authorisation:** This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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