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Market Announcement

24 April 2026

US1 Critical Minerals Limited (ASX: US1) – Trading Halt

Trading in the securities of US1 Critical Minerals Limited ('US1') will be halted at the request of US1, pending the release of an announcement by US1.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Tuesday, 28 April 2026; or
- the release of the announcement to the market.

US1's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

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Australian Securities Exchange Limited
Level 40 Central Park
152 - 158 St George's Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Sirs

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, US1 Critical Minerals Limited (the "Company") hereby requests that the ASX grant a trading halt on the Company's shares with immediate effect pending an announcement to the market in relation to a capital raising.

The Company requests that the trading halt remains in place until the earlier of the release of an announcement by the Company about the capital raising and the commencement of normal trading on Tuesday 28 April 2026.

The Company is not aware of any reasons why the Trading Halt should not be granted.

Yours sincerely,
US1 Critical Minerals Ltd

Jonathan Reynolds
Company Secretary