

Takeovers Panel Publishes Reasons for Decision

24 April 2026 - [Identitii \(ASX:ID8\)](#) ('Identitii', 'the Company') (ASX:ID8) notes the publication this morning by the Takeovers Panel of its Reasons for Decision in the matter of Identitii Limited. The Reasons relate to the application made by Mitchell Asset Management Pty Ltd in January 2026 in connection with the Company's rights issue announced on 4 December 2025.

A copy of the Panel's Reasons is available at takeovers.gov.au/reasons-decisions.

Identitii has complied in full with the Panel's orders of 10 February 2026 (as varied on 19 February 2026) and the publication of the Reasons brings the matter to a close.

With the matter concluded, the Board and management are now focused on appropriately capitalising the business and meeting the growing demand for the BNDRY platform from Australia's pubs and clubs. Shareholders will be provided with a full update on operational progress, sales momentum and cash position in the Quarterly Activities Report and Appendix 4C for the period ending 31 March 2026, which will be released before the end of this month.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.



About Identitii

Identitii exists to help organisations build trust, protect their businesses and customers, and prevent financial crime through better use of financial data. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

For more information visit: www.identitii.com

Visit the Identitii Investor Hub: If you have questions about this, or any previous Identitii announcements, or would like to see video summaries on key announcements, please visit our investor hub at: <https://investorhub.identitii.com/>

For more information, please contact:

John Rayment

CEO and Managing Director

E: investors@identitii.com



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