

28 April 2026

Quarterly Activities Report

- Highlights
- **Binding agreement signed to acquire 100% of the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) in Bosnia and Herzegovina**
 - **Successful completion of Placement raising \$800,000 (before costs)**
 - **Non-renounceable pro-rata entitlement offer to raise up to approximately \$2.87 million (before costs) on the basis of one (1) new share for every two (2) shares held at the record date at an issue price of \$0.10 per share**
 - **Entitlement Offer despatched to shareholders to raise up to approximately \$2.87 million (before costs) on the basis of one (1) new share for every two (2) shares held at the record date at an issue price of \$0.10 per share (Entitlement Offer)**
 - **Review of historical data indicates high-grade Ag-Zn-Pb-Sb mineralisation opportunity at Srebrenica North**
 - **Recent field visit identifying outcropping mineralisation on tenement, confirming hydrothermal vein-type Pb-Zn-Ag-Sb sulphide mineral style (analogous to adjacent operating Sase mine).**

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased to provide a summary of activities for the quarter ending 31 March 2026.

Acquisition of Srebrenica North Project

The Company advised that it had entered into a binding agreement to acquire 100% of the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) in Bosnia and Herzegovina (**Project**). The Project is situated in the heart of the Tethyan Metallogenic Belt, a prolific district hosting major deposits. The tenure is strategically located between two operating mines owned by Mineco:

- Sase Mine (Gross): A long-life, high-grade lead-zinc-silver operation.
- Veliki Majdan Mine: A producing lead-zinc mine.

The Project consists of two exploration licences, Vagan and Dolovi, covering approximately 80km² within the historic Srebrenica Mining District (Figure 2). The tenure covers prospective volcanic and intrusive lithologies of the Srebrenica Volcanic Complex, which hosts the region's major polymetallic deposits.

The Project is located in the Republika Srpska entity of Bosnia and Herzegovina ("BiH"), a jurisdiction that has rapidly emerged as one of Europe's most attractive mining destinations. The country hosts the Tethyan Metallogenic Belt, a massive geological structure that hosts some of the world's largest copper-gold and polymetallic deposits. In recent years, BiH has seen a surge in foreign investment due to its pro-mining government, established mining code, and excellent infrastructure (grid power, paved roads, and skilled local workforce).

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The region's Tier-1 potential is underscored by significant recent corporate activity, most notably Dundee Precious Metals' (TSX:DPM) acquisition of Adriatic Metals and its world-class Vareš Silver Operation in late 2025. This major transaction highlighted the global significance of Bosnian polymetallic assets and demonstrated a clear pathway to value realization for investors. Complementing this M&A success is the long-term operational presence of the Mineco Group, one of the largest private mining investors in the Balkans.

Mineco currently operates three active mines in Bosnia and Herzegovina, including the Sase (Gross) and Olovo mines processing over 330ktpa producing high grade lead-zinc concentrates, providing strong validation of the jurisdiction's operational stability and mining-friendly regulatory environment.



Figure 1: Bosnia and Herzegovina exploration and mining

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The Project is located in a highly active and proven mining jurisdiction, surrounded by substantial infrastructure and successful exploration peers.

- *Mineco Group (Operating Mines)*: The Project is strategically positioned between two flagship operations owned by the Mineco Group, a leading private mining investor in the Balkans.
- *Terra Balcanica (High-Grade Discovery)*: Immediately adjacent to the Project, Terra Balcanica Resources Corp. (CSE:TERA) is actively defining a large-scale polymetallic system at their Viogor-Zanik Project. Recent drilling has yielded significant results across multiple targets.
- *Middle Island Resources (Bobija Project)*: Approximately 5km to the east, Middle Island Resources (ASX:MDI) is advancing the Bobija Project. This under-explored, high-grade polymetallic deposit shares significant geological similarities with the region's major operations, with recent rock chips reporting up to 5.24g/t Au & 89g/t Ag, (MDI ASX Announcement 02.09.2025).

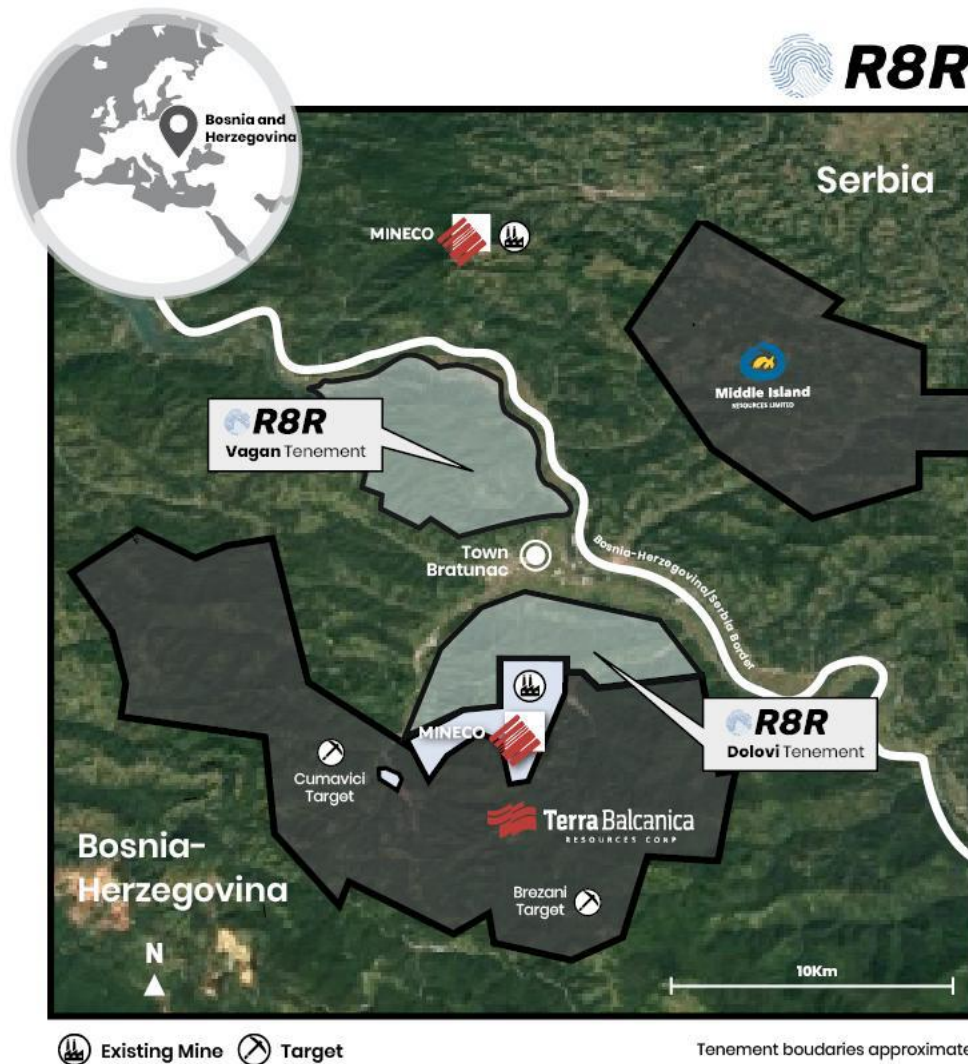


Figure 2: Srebrenica North Project – neighbouring operating mines and explorers

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Under the terms of the Agreement entered into with the shareholders of Orichalcum d.o.o. (**Vendors**), the Company will acquire 100% of the issued capital of Orichalcum d.o.o for the following consideration:

- Deposit: a non-refundable cash deposit of \$25,000 upon execution of the Agreement.
- Completion Consideration of \$50,000 cash and the issue of 8 million ordinary shares in R8R (**Consideration Shares**) to the Vendors (or their nominees) subject to shareholder approval.

The Agreement is subject to standard conditions precedent including completion of due diligence by the Company. Upon completion and 100% transfer of shares in Orichalcum d.o.o, the Company will commence landholder and access engagement, whilst planning for an initial on ground exploration programs.

Regener8 has commenced legal and technical due diligence including a recently completed field visit of the Dolovi tenement at Srebrenica North Project.

Srebrenica district hosts numerous medieval (Saxon) adits, shafts and slag heaps. Yugoslav State Geological Survey carried out sporadic exploration over the Project area (mostly during 1970s) in form of 1:25k and 1:100k scale geological mapping, stream sediment sampling, trenching and airborne magnetic survey. Two areas of interest for an immediate follow-up have been identified to date on the Dolovi tenement: Zanic Prospect and Chaush Prospect.

Zanic Prospect:

Zanic Prospect is located in the south-western part of Dolovi tenement. Geologically, it comprises Tertiary volcanic (dacite-andesite) intrusive and extrusive rocks, that have intruded Carboniferous schists. Previous mapping has identified altered (silica-clay-sulphide) volcanics in the west and east parts of the prospect area. Historical workings (shafts, trenches, tunnels and rock dumps) are located in the western part of the prospect. The area size of the (waste) rock dump is relatively significant (~2ha), suggests substantial historical medieval mining activity (Figure 2).

The aim of trenching in 1975 was to find and re-open the older workings which were found. Grab samples collected from trenches have returned best results up to 412g/t Ag, 21.9% Pb, 7.3% Zn and 0.9% Sb (Figure 3). The regional stream sediment sampling program in 1977 returned numerous anomalous results for lead over the Zanic Prospect; however, only the western part of the prospect area was sampled. Nevertheless, the stream sediment results have returned (unsurprisingly) up to 680ppm Pb downstream from the old workings - but, more interestingly, the last sample upstream from the workings measured 300ppm Pb, potentially suggests more mineralisation toward the central parts of the Zanic Prospect area that remains completely unexplored and untested.



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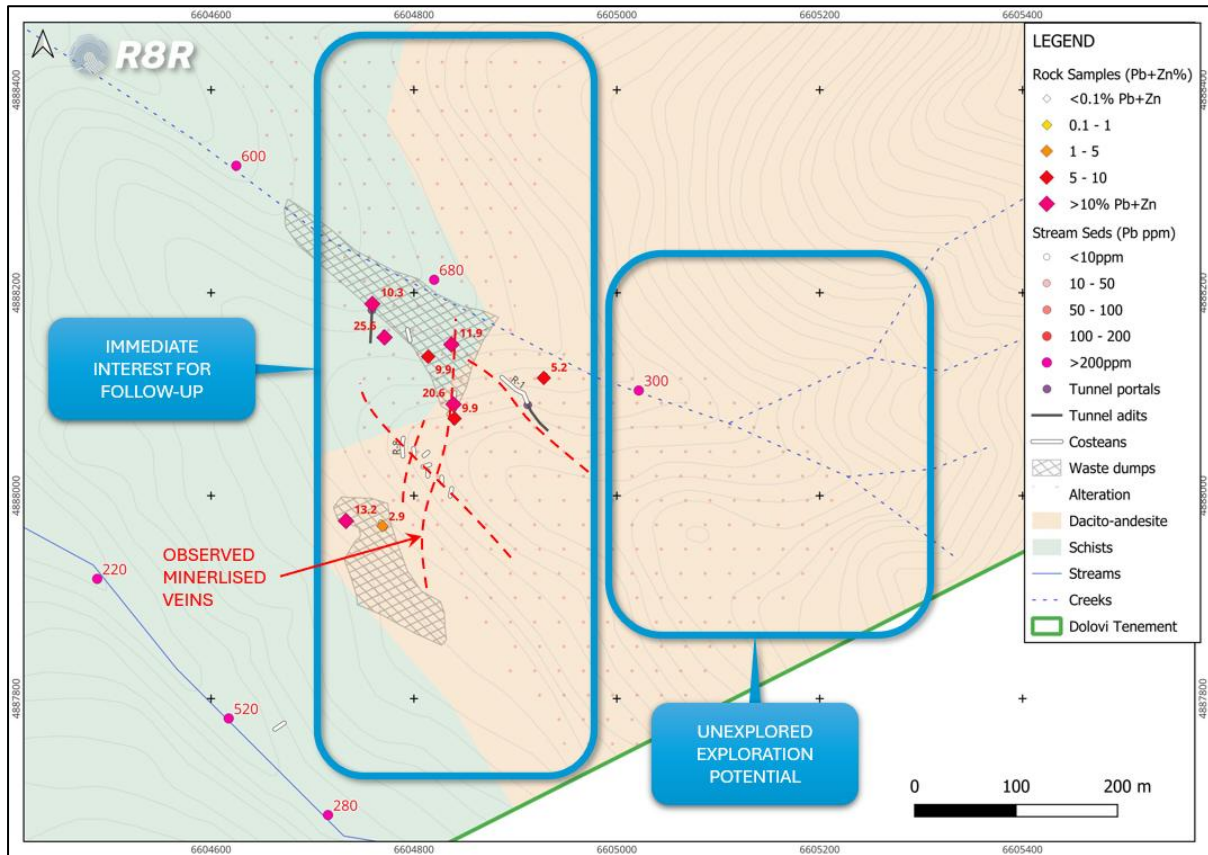


Figure 4: Zanik Prospect, south-west part, field observations and sampling results

Chaus Prospect:

The Chaus Prospect is located in the central part of the Dolovi tenement. Geologically, it comprises Tertiary volcanic (dacito-andesite) intrusive and extrusive rocks, that have intruded Carboniferous schists. Previous mapping has identified several mineralised (lead-zinc) structures in altered (silica-clay-sulphide) volcanics.

Based on the assessment of existing geological records, historical reports, and publicly available datasets, there is no evidence of past mining activities over Chaus Prospect – despite the mineralised structures being noted on various historical geological maps. The heterogeneity of the magnetic field, which appears to correlate with mapped hydrothermal alteration and mineralised structures, suggests a favourable geological setting. Reconnaissance and surface sampling over Chaus Prospect is therefore warranted.

Outcropping mineralisation confirmed during due diligence site visit

Zanik area was recently visited during a due diligence site visit. Several steep ferruginous breccia zones were observed striking 350°-170° and 290°-110° orientation. These zones were 1-3m wide on surface (Figure 6). The wallrock is weathered and silica-clay-pyrite altered intermediate volcanic rocks.



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Early miners drove several tunnels into a hillside. Three historical tunnel entrances were noted, with the rocks pulled out of the tunnels and dumped immediately outside. These floats contained iron-oxides and minor galena, and some floats were also made up of quartz vein material (approximately 5-50cm wide).

Corporate

The Company advised the successful completion of a Placement to advance the Srebrenica North Project. The Placement raised a total of \$800,000 (before costs) through a placement of 8 million new shares to professional and sophisticated investors at an issue price of \$0.10 per share. The shares were allotted on 12 March 2026.

The funds raised from the Placement are intended to be used primarily for Srebrenica North due diligence and exploration, value adding exploration to existing projects, and for general working capital.

Furthermore, the Company proposed to offer eligible shareholders the opportunity to participate in a non-renounceable pro-rata entitlement offer to raise up to approximately \$2.87 million (before costs) on the basis of one (1) new share for every two (2) shares held at the record date at an issue price of \$0.10 per share (**Entitlement Offer**).

Entitlement notices were despatched to eligible shareholders on 9 April 2026. The Closing Date of the rights issue Offer is 5:00pm (WST) on Friday, 1 May 2026 unless otherwise extended.

The Entitlement Offer will form a key step in advancing the Company's portfolio of mineral projects and the acquisition as well as exploration of the Srebrenica North Project (refer to ASX announcement dated 3 March 2026).

CPS agreed to act as Lead Manager for both the Placement and Entitlement Offer and pursuant to the mandate, will receive a total 6% fee on the funds raised under the Placement and the Entitlement Offer.

A General Meeting of shareholders will be held at 10:00am WST on Wednesday, 6 May 2026 at 104 Colin Street, West Perth, WA 6005.

ASX Additional Information

1. ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure spend during the Quarter was \$84,000. Full details of exploration activity during the Quarter are set out in this report.

2. ASX Listing Rule 5.3.2: There were no substantive mining production and development activities during the Quarter.

3. ASX Listing Rule 5.3.5: Payment to related parties of the Company and their associates during the Quarter was \$70,000 cash.

The information contained in this announcement related to the Company's past exploration results is extracted from, or was set out in, the following ASX announcements which are referred to in this Quarterly Activities Report:

- 09 April 2026 - Entitlement Offer Open and Despatch of Notices
- 09 April 2026 - Update - Proposed issue of securities - R8R

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- 09 April 2026 - Non-Renounceable Rights Issue - Offer Document
- 09 April 2026 - Notice to Eligible Shareholders
- 09 April 2026 - Notification to Ineligible Shareholders
- 08 April 2026 - Proposed issue of securities - R8R
- 08 April 2026 - Entitlement Offer Update
- 02 April 2026 - Notice of General Meeting Information
- 02 April 2026 - Notice of General Meeting/Proxy Form
- 31 March 2026 - High-Grade Ag-Zn-Pb-Sb Identified at Srebrenica North
- 25 March 2026 - Becoming a substantial holder
- 16 March 2026 - Notice Under Section 708AA(2)(F) of the Corporations Act
- 16 March 2026 - Proposed issue of securities - R8R
- 16 March 2026 - Regener8 Launches Entitlement Offer
- 12 March 2026 - Cleansing Notice
- 12 March 2026 - Application for quotation of securities - R8R
- 05 March 2026 - Proposed issue of securities - R8R
- 05 March 2026 - Proposed issue of securities - R8R
- 03 March 2026 - Regener8 Secures European Ag-Cu-Sb-Zn-Pb Project
- 03 March 2026 - Trading Halt
- 02 March 2026 - Half Yearly Report and Accounts
- 28 January 2026 - Quarterly Activities/Appendix 5B Cash Flow Report

Authorised by the Board of Regener8 Resources NL.

For further information, please contact:

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TENEMENT SCHEDULE AS AT 31 MARCH 2026

Tenement	Registered Holder	% Held	Grant Date	Expiry Date	Area	Change during the Quarter
P40/1506	Regener8 Resources NL	100	03/02/2021	02/02/2029	94.07 Ha	-
P40/1513	Regener8 Resources NL	100	03/12/2020	02/12/2028	9.71 Ha	-
P40/1515	Regener8 Resources NL	100	03/02/2021	02/02/2029	182.64 Ha	-
P40/1516	Regener8 Resources NL	100	03/02/2021	02/02/2029	127.67 Ha	-
P40/1517	Regener8 Resources NL	100	03/02/2021	02/02/2029	102.82 Ha	-
P40/1518	Regener8 Resources NL	100	03/12/2020	02/12/2028	24.78 Ha	-
P40/1492	Regener8 Resources NL	100	04/07/2019	03/07/2027	184.00 Ha	-
EL28/3347	Regener8 Resources NL	100	01/02/2024	31/01/2029	50 BL	(100%)
EL9718	Regener8 Resources NL	100	07/11/2024	07/11/2030	12e	-
"Dolovi"	Orichalcum d.o.o.	**	02/12/2025	02/12/2028	25 km ²	
"Vagan"	Orichalcum d.o.o.	**	24/10/2024	24/10/2027	49.25 km ²	

** Acquisition subject to shareholder approval on 6 May 2026

The information in this announcement that relates to the historical exploration results for the Srebrenica North Ag-Cu-Zn-Pb Projects were first released on ASX on 31 March 2026 and are an accurate representation of the available data and studies for the project compiled by Mr Mladen Stevanovic, who is a Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM (CP) – 333579). Mr Stevanovic is engaged as Regional Exploration Manager of the Company. Mr Stevanovic has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Stevanovic notes that the information in the market announcement is an accurate representation of the available data and studies for the acquired projects and states the following cautionary note related to the reported Exploration Results:

- The Exploration Results have not been reported in accordance with the JORC Code 2012;
- Mr Stevanovic has not done sufficient work to disclose the Exploration Results in accordance with the JORC Code 2012;
- It is possible that following further evaluation and/or exploration work that the confidence in the prior reported Exploration Results may be reduced when reported under the JORC Code 2012;

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- Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the former owner's Exploration Results; and
- The Company has not independently validated the former owner's Exploration Results and therefore is not to be regarded as reporting, adopting or endorsing those results.

Mr Stevanovic consents to the disclosure of the information in this report in the form and context in which it appears.

The Company confirms that all material assumptions and technical parameters underpinning the exploration results in this report continue to apply and have not materially changed. The Company is not aware of any new information or data that materially affects the information included in this release.

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

REGENER8 RESOURCES NL

ABN

93 655 560 740

Quarter ended ("current quarter")

31 MARCH 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(12)	(32)
(b) development	-	-
(c) production	-	-
(d) staff costs	(39)	(108)
(e) administration and corporate costs	(51)	(226)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	10
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(101)	(356)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(72)	(168)
(e) investments	-	-
(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Cash acquired on acquisition	-	-
2.6	Net cash from / (used in) investing activities	(72)	(168)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	800	800
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities *	(48)	(48)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	752	752

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	235	586
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(101)	(356)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(72)	(168)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	752	752

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	814	814

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	808	90
5.2	Call deposits	6	145
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	814	235

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	38
6.2	Aggregate amount of payments to related parties and their associates included in item 2	32

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Payments of Directors fees and salaries

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(101)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(72)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(173)
8.4 Cash and cash equivalents at quarter end (item 4.6)	814
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	814
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	4.7
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 28 April 2026

Authorised by: the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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