ASX ANNOUNCEMENT

28 April 2026 | **ASX: AMI**

QUARTERLY ACTIVITIES REPORT

FOR THE PERIOD ENDED 31 MARCH 2026

Aurelia Metals Limited (ASX: **AMI**) (**Aurelia** or the **Company**) is pleased to advise the release of its quarterly activities report for the period ended 31 March 2026. This quarter delivered higher gold production, free cash flow, strengthened liquidity and upgraded production guidance for gold.

All amounts are expressed in Australian dollars unless stated otherwise.

Highlights

Strong gold production delivering free cash flow

- Group quarter metal production of 13.0koz gold, 0.6kt copper, 6.9kt zinc, and 4.3kt lead.
- Cobar Region operating cash flow of $36.2M (DecQ: $42.9M) after all sustaining capital.
- Cash balance (excluding restricted cash) increased to $94.7M (DecQ: $85.6M).
- Group FY26 guidance has been updated to reflect prioritisation of higher value gold ore at Peak:
  - Gold production: increased to 45-50koz (previously 35-45koz)
  - Copper production: reduced to 2.5-3.0kt (previously 3.0-4.0kt)
  - Growth capital: spend reduced to $45-60M (previously $60-70M) with some deferrals
  - All other guidance ranges remain unchanged

Balance sheet further strengthened

- New $150 million senior secured financing commitment executed with Citi, Credeq (as agent for Swiss Re) and HSBC.
- Enables the release of approximately $38 million of currently restricted cash, taking proforma cash to over $130 million.

Federation annualised mining rate above 400kt and ahead of plan for FY26

- Mine development of 1,449 metres (m) completed (DecQ: 1,417m).
- Ore mined increased to 108kt (DecQ: 76kt).
- Gold grade increased again to 1.37g/t (DecQ: 1.23g/t) and base metal grades performed well.

Peak plant operating at record annualised throughput with high recoveries

- Total tonnes processed was 197kt (DecQ: 187kt).
- ROM stockpile increased to 61kt at quarter end (DecQ: 36kt), de-risking Q4 production volumes.
- Excellent recoveries continue to maximise metal production.

Growth projects executing in line with plan

- Great Cobar mine development completed was 431m (DecQ: 506m), with a total of 1,385m developed to date.
- Process plant expansion projects on track to increase throughput capacity from 800ktpa to 1.1-1.2Mtpa. Commissioning of the tailings thickener planned for Q4 FY26 and the ball mill in Q1 FY27, with ramp-up planned throughout FY27.

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Commenting on the quarterly performance, Managing Director and Chief Executive Officer, Bryan Quinn, said:

"The March quarter delivered higher gold production of 13koz, free cash flow generation, and improved FY26 gold guidance.

Costs were in line with guidance and free cash flow was generated after adding to restricted cash for rehabilitation bonds, investments in growth capital and payment of taxes. This was achieved while also building ROM stocks at Peak during the quarter, in preparation for production growth in future quarters.

The March quarter also saw us progress the refinancing process, culminating in execution of a financing commitment letter as announced in early April. This materially strengthens the balance sheet and enhances liquidity, positioning Aurelia to execute its strategy with greater flexibility and confidence.

Our Peak Plant Thickener and Ball Mill Projects remain on track, as does the Great Cobar Project. We expect this strong operational and project delivery momentum to continue through Q4 FY26, generating strong cash flow supported by favourable commodity prices."

GROUP QUARTERLY PERFORMANCE

		SepQ FY26	DecQ FY26	MarQ FY26	YTD FY26	*FY26 Revised Guidance*
Gold produced	koz	10.4	11.7	13.0	35.0	*45 – 50 (prev 35 – 45)*
Copper produced	kt	0.5	0.6	0.6	1.6	*2.5 – 3.0 (prev 3.0 – 4.0)*
Zinc produced	kt	6.5	7.2	6.9	20.7	*24 – 32*
Lead produced	kt	3.8	4.3	4.3	12.4	*14 – 22*
Group Operating Costs #	$M	70.0	73.8	76.7	220.5	*275 – 315*
Sustaining Capital	$M	15.5	15.6	12.7	43.8	*50 – 60*
Growth Capital	$M	10.9	10.5	13.8	35.3	*45 – 60 (prev 60 – 75)*
Exploration	$M	4.8	3.7	2.3	10.8	*13 – 18*

Group Operating Cost includes mining, processing, site admin, transport and logistics, TCRCs, royalties, corporate costs and care and maintenance.

Sustainability

Group TRIFR reduced to 7.72 (DecQ: 9.62) in the quarter with one recordable injury, where an operator received a laceration to their arm from a sharp rock while charging a development heading.

Management actions this quarter include the rollout of a behavioural based safety program and continued focus on field leadership, particularly for short term contractors, to ensure our workforce takes the time to assess the risks and hazards before commencing tasks.

The Group Recordable Environmental Incident Frequency Rate (REIFR) increased to 0.78 with one low severity recordable environmental incident involving a contractor's truck.

Figure 1: Group TRIFR – 12 month moving average 7.72 (DecQ: 9.62)

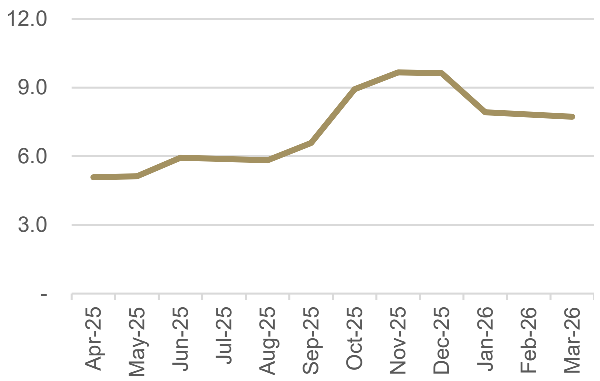
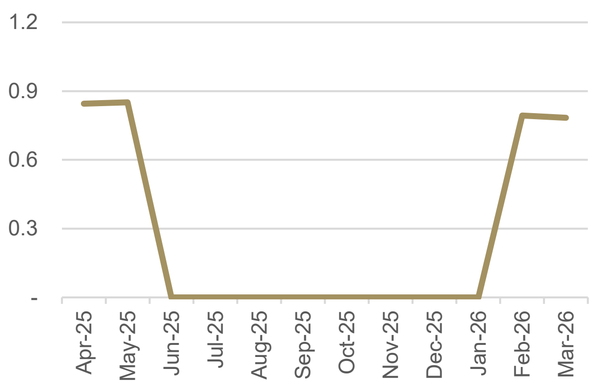


Figure 2: Group REIFR – 12 month moving average 0.78 (DecQ: 0.00)



Cobar Region, NSW (100%)

Peak Mines (Peak South and New Cobar)

Peak		Sep 25 Q	Dec 25 Q	Mar 26 Q	YTD FY26
Development metres	m	1,379	1,547	1,359	4,285
Ore mined	kt	132	107	113	353

Mine development during the quarter was 1,359m (DecQ: 1,547m), with the result impacted by jumbo availability, and ventilation establishment works in Great Cobar that are required to extend the declines to the fresh air shaft location.

Ore mined was 113kt (DecQ: 107kt) with some impacts experienced from challenging ground conditions in the South Mine and labour availability, particularly for production drilling. Steps have been taken to increase production drilling resourcing during the quarter which are now resulting in higher drill metres. The performance of development during the year means there is sufficient developed stocks to support higher mining rates through to the end of the financial year.

The ore mining sequence continues to prioritise higher value gold stopes to maximise cash flow under current pricing conditions. This approach involves mining smaller, more complex stopes earlier in the schedule. As a result, gold production guidance for FY26 has been increased, while copper production guidance has been revised to reflect the updated mine sequence.

Copper ore, which includes the higher grade gold ore, increased to 72kt (DecQ: 66kt) with an average gold grade of 2.65g/t (DecQ: 2.61g/t) and average copper grade of 1.03% (DecQ: 0.95%). Lead-zinc ore mined totalled 41kt (DecQ: 41kt) with an average zinc grade of 3.58% (DecQ: 3.06%), average lead grade of 2.75% (DecQ: 1.55%) and average gold grade of 2.32g/t (DecQ: 3.34g/t).

Federation Mine

Federation		Sep 25 Q	Dec 25 Q	Mar 26 Q	YTD FY26
Development metres	m	1,481	1,417	1,449	4,347
Ore mined	kt	63	76	108	247

Mine development rates were maintained this quarter with 1,449m completed (DecQ: 1,417m). Underground infill diamond drilling totalled 10,419m (DecQ: 9,607m), which continues to increase orebody knowledge.

Ore mined increased to 108kt (DecQ: 76kt), ahead of budget for FY26. The mined gold grade increased to 1.37g/t (DecQ: 1.23g/t). Base metal grades also performed well with zinc at 7.75% (DecQ: 8.18%) and lead at 4.29% (DecQ: 4.61%).

The focus for FY26 remains on continuing to deliver above plan performance, advancing the decline further to establish additional drilling platforms deeper in the mine, and lowering operating costs to enhance cash flow generation.

Peak Processing

Peak		Sep 25 Q	Dec 25 Q	Mar 26 Q	YTD FY26
Ore processed	kt	191	187	197	576
Gold produced	oz	10,396	11,671	12,950	35,017
Copper produced	t	451	584	604	1,639
Zinc produced	t	6,537	7,231	6,909	20,676
Lead produced	t	3,848	4,303	4,265	12,416

The ore processing strategy in FY26 remains to maximise throughput at the current 800kpta nameplate throughput capacity. This quarter saw 197kt processed (DecQ: 187kt) in line with that target.

Lead-zinc ore processed in the quarter increased to 131kt (DecQ: 107kt) in line with the ramp up in mined tonnes from Federation. Zinc grade was 6.12% (DecQ: 8.03%), lead grade was 3.63% (DecQ: 4.48%) and the gold grade was 1.72g/t (DecQ: 1.75g/t). Copper ore was lower at 66kt (DecQ: 80kt), but the gold grade was materially higher at 3.00g/t (DecQ: 2.48g/t) which included higher grade gold areas in Peak South. The average copper grade was also higher at 1.03% (DecQ: 0.83%).

Metal recoveries continue to maximise metal production which is a priority focus. Gold recovery remained high at 94.8% (DecQ: 94.0%) and along with the higher gold grade of the copper ore, contributed significantly to strong gold production. Zinc recovery increased to 86.2% (DecQ: 84.0%) despite the lower grade, lead recovery remained strong at 89.8% (DecQ: 89.6%), as did copper recovery at 88.9% (DecQ: 88.2%).

As at the end of March there was a combined ROM stockpile of 61kt (DecQ: 36kt) at Peak and Federation. The planned ramp up in mining rates, particularly at Federation, is expected to continue to build the ROM stockpiles available for processing. This provides greater confidence in delivering strong production in Q4 and beyond, and ensures immediate ore feed availability as the expansion projects are fully commissioned.

Peak Plant Projects

Peak plant projects		Sep 25 Q	Dec 25 Q	Mar 26 Q	YTD FY26
Growth capital	$M	1.1	3.2	6.9	11.2

The plant upgrade projects at Peak are on track to increase the mill throughput from 800kt to 1.1-1.2Mtpa, and approvals for the throughput increase are progressing with the Cobar Shire Council.

For the water management project, the new thickener has now been erected and piping and electrical installed, and dry commissioning commenced in April. The project budget was increased by $2.1M to $11.7M during the quarter to reflect additional concrete, electrical and pipework costs based on a detailed forecast cost to complete. The project is on track to be commissioned in Q4 FY26.

The tertiary ball mill project is progressing with the ball mill and substation removed from the plant at Dargues and transported to Peak. Foundation excavation works where the ball mill will be located are now complete, and procurement activities relating to structural steel, electrical cabling, platework and piping, and the cyclones are well underway. Commissioning of the ball mill project is expected in Q1 FY27.

Both projects contribute to improved metal recoveries with the water management project also reducing cyanide consumption.

FY26 capital guidance for the Optimisation Projects (part of Group Growth Capital) has been lowered to $15-20M (previously $25-30M) with the deferral of some spend.

Photo: Tailings Thickener installation at Peak (March 2026)

Great Cobar Project

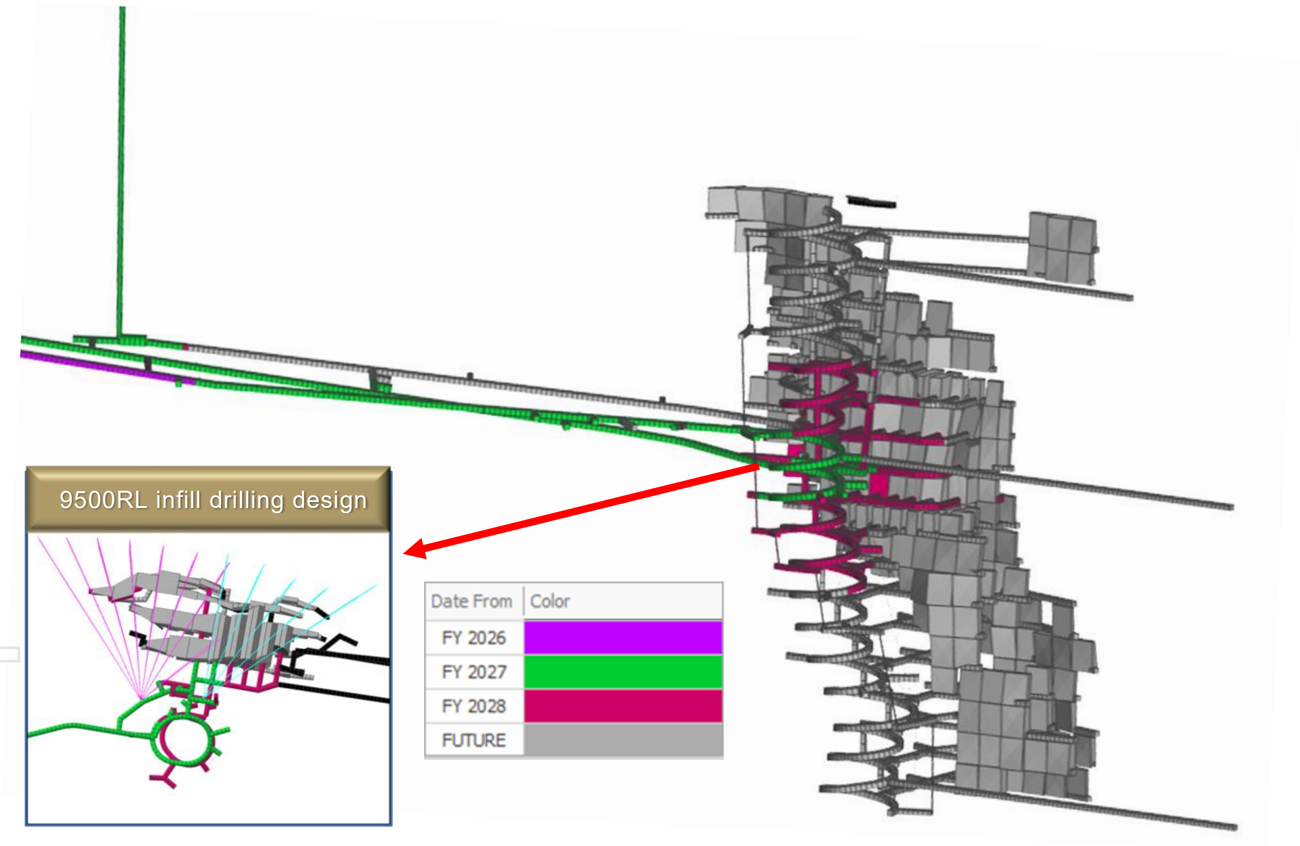
Great Cobar		Sep 25 Q	Dec 25 Q	Mar Q 26	YTD FY26
Development metres	m	448	506	431	1,385
Growth capital	$M	5.9	5.2	4.0	15.1

The Great Cobar Project continued to advance in line with plan with 431m of development completed in the quarter (DecQ: 506m), taking total development to 1,385m to date. Whilst the development rate this quarter was impacted by jumbo availability and ventilation upgrades to the work fronts, now that decline has advanced sufficiently.

Other critical activities that progressed during the quarter included progressing towards finalising the tender process for the ventilation shaft work, installation of the ventilation doors, and infrastructure and services works relating to power, electrical works, water management and heavy vehicle intersections.

The capital budget and schedule progress remain on track.

Figure 3: Great Cobar long section looking West-South West showing planned development through to FY28.



Cobar Region Financials

Cobar Region		Sep 25 Q	Dec 25 Q	Mar 26 Q	YTD FY26
Operating Costs	$M	65.6	69.6	72.5	207.7
Sustaining Capital	$M	15.5	15.6	12.7	43.8
Growth Capital	$M	10.9	10.5	13.8	35.3
Operating Cost per tonne processed	$/t	343	372	367	361

Total Cobar Region operating costs were $72.5M (DecQ: $69.6M). The higher tonnes processed this quarter resulted in a reduction in the operating cost per tonne to $367/t.

Peak mining costs were lower at $16.1M (DecQ: $17.5M). This quarter had lower operating development and higher tonnes mined which together resulted in a lower mining unit cost of $142/t (DecQ: $163/t). Mining costs this quarter included higher maintenance costs on mobile equipment to improve availability and additional setup costs in areas in the mine where stopes with higher gold grades are being targeted. Federation mining costs were higher at $19.2M (DecQ: $17.5M), which is in line with plan as the operation ramps up mining rates. The higher tonnes mined resulted in a material drop in the mining unit cost to $177/t (DecQ: $231/t).

Processing costs were higher at $13.9M (DecQ: $12.0M) driven by a planned shutdown in March, and regional administration costs were $11.5M (DecQ: $11.7M). Treatment and refining charges were lower at $1.9M (DecQ: $3.0M) driven by the timing of concentrate shipments.

Sustaining capital was lower than the prior quarter at $12.7M (DecQ: $15.6M). The majority of sustaining capital spend was on mine development with $4.7M invested at Peak (DecQ: $5.3M) and $3.5M invested at Federation (DecQ: $4.9M).

Growth capital expenditure was higher than the prior quarter at $13.8M (DecQ: $10.5M) as the plant upgrade projects ramped up activity in line with the schedule. Spend comprised $4.0M at Great Cobar (DecQ: $5.2M), $2.8M for the continuation of decline development at Federation (DecQ: $2.0M) and $6.9M for the Peak plant optimisation projects (DecQ: $3.2M).

Guidance for growth capital has been revised lower to $45-60M for FY26 (previously $60-75M) driven by:

- Timing of spend for the Ball Mill project to extend into FY27
- Deferral of the Crushing and Materials handling project with ore from the South Mine able to support processing rates of 1.1-1.2Mtpa in the near term; and
- Lower capital development in the decline at Federation with the focus on operating development in FY26 to open up production areas and maximise tonnes available to process at Peak.

Diesel

The Company is actively monitoring the global diesel supply situation arising from the ongoing conflict in the Middle East. Aurelia has a long-term contract in place for diesel supply and continues to receive deliveries in line with our requirements. Our supplier remains confident that Aurelia will continue to have uninterrupted access to diesel for the foreseeable future.

Aside from diesel pricing, certain supply and service contracts (including rail logistics, concentrate shipping, road freight and charter flights) include rise and fall clauses linked to oil price benchmarks. While this is likely to result in additional costs passed through, no change to FY26 cost guidance is anticipated.

Cobar District Exploration

Underground exploration drilling was undertaken during the quarter to extend the Kairos East Copper Lens, totalling 1,097m in the South Mine, and to extend the lower Chesney deposit, totalling 1,964m in the North Mine. Both drill rigs returned to resource infill activities during the remainder of the quarter.

Regional exploration activities consisted of soil sampling programs at Ardencaple (545 samples), Victoria (453 samples), Desperado in Mt Nurri (197 samples) and Edzell in Mt Nurri (183 samples). Assay results are pending or under review as at the end of the quarter.

Surface drilling is planned for Copper Burr, Victoria and Duntrune in the coming quarter, along with geophysical surveys at Desperado and Ardencaple. Underground drilling will be re-initiated at the Peak 930L in South Mine, and at Lower Chesney in the North Mine during the coming quarter.

Nymagee District Exploration

Underground exploration drilling continued at Federation during the quarter targeting extensions of the Federation West deposit. An additional two drillholes were completed from the 1125 Stockpile totalling 1,192.7m. Assay results have been received and were announced 23 April 2026 (see ASX announcement dated 23 April 2026, 'Nymagee District Exploration Update'). The Federation West Lens was extended approximately 70m down-dip and an additional lens, the Harley Lens has been discovered further to the west and high grade mineralisation was intersected within 1.8m of current mine workings. Drilling returned to resource infill activities for the remainder of the quarter.

Regional exploration activities consisted of geological mapping and Stage 2 aircore drilling at Stone's Tank, totalling 100 drillholes for 554m, geological mapping and aircore drilling at Four Corners, totalling 74 drillholes for 1,244m, and soil sampling at Tartraven, totalling 388 samples. Assay results are pending or under review as at the end of the quarter. Assay results were announced for the Lancelot drill program and Lyell aircore program in the same announcement as Federation West drilling (see ASX announcement dated 23 April 2026, 'Nymagee District Exploration Update').

Underground exploration will be reinitiated in Q4 FY26 targeting multiple areas in Federation East. Surface exploration drilling is also planned for Lyell and Etiwanda in the coming quarter.

See Figure 4 below to assist in identifying the locations of the drilling described above.

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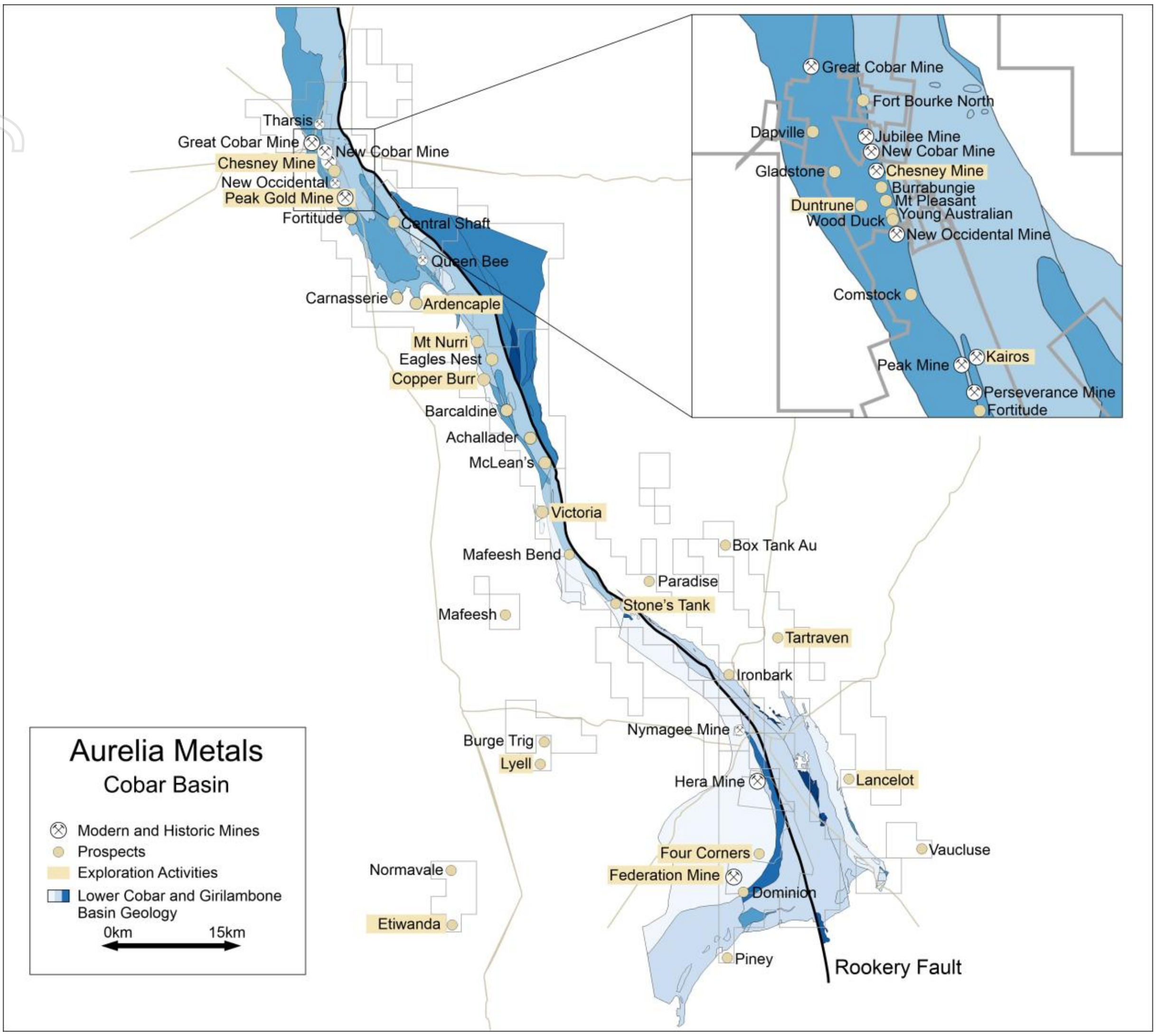
Figure 4: Aurelia Cobar region exploration targets (active highlighted in yellow).



Dargues, NSW (100%)

Progress has continued through the quarter towards the rehabilitation of the Dargues site.

Previously, approval was granted by the NSW Department of Planning, Housing and Infrastructure (DPHI) to modify the Dargues Gold Project development consent and allow water to be deposited in the underground mine void. This allows water on the tailings storage facility (TSF), largely from rain, to be removed ahead of rehabilitation of that structure. The related variation of the Environment Protection Licence (EPL), necessary to begin water deposition, was received during the quarter. Regular water quality monitoring of the water on the TSF is being undertaken, with water transfer only to occur within defined water quality ranges.

Final landform designs for the site have been developed, including detailed designs for the capping of the TSF. The submission of the High Risk Activities notification to the NSW Resources Regulator is being prepared. This is required prior to work on the TSF.

Two freehold lots, independent of the Dargues mining area, remain for sale in the market.

Finance

Cash flow

The balance sheet remains strong, with cash on hand at 31 March 2026 of $94.7M (DecQ: $85.6M). The available loan note balance reduced to US$17.5M during the quarter and remains undrawn, resulting in total available liquidity of approximately $120M.

Cobar Region operating cash flow of $36.2M (DecQ: $42.9M) was driven by strong metal production, particularly from gold.

Further commentary on Cobar Region operating costs, sustaining capital and growth capital is contained in the Cobar Region financials section above.

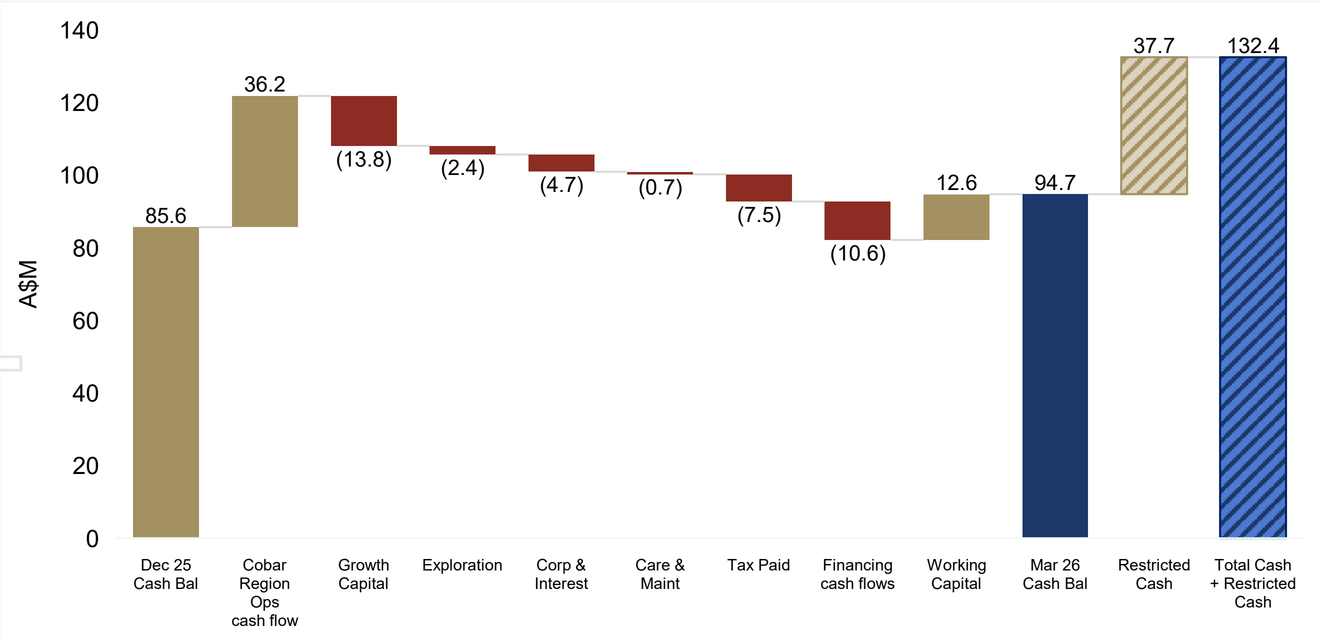
Exploration costs decreased to $2.4M (DecQ: $3.7M) and comprised $1.5M at the Peak district and $0.9M at the Nymagee district.

Corporate costs were higher at $3.5M (DecQ: $3.0M), net interest costs were $1.2M (DecQ: $1.9M) and care and maintenance costs at Hera and Dargues were $0.7M (DecQ: $1.0M). Tax paid was $7.5M (DecQ: $13.9M) which included $2.4M of PAYG instalments for the FY26 tax year, and $5.2M related to capital gains tax.

The cash outflow from financing activities of $10.6M includes an additional $9.9M of restricted cash against rehabilitation bonds. This takes total restricted cash to $37.7M, which is expected to be returned upon financial close of the new financing facility in Q4 FY26.

Working capital was a net inflow of $12.6M (DecQ: net outflow of $1.7M) driven by a reduction in receivables and an increase in accruals and trade payables.

Figure 6: March 2026 quarterly cash flow waterfall



Note:

Cobar Region Ops cash flow is after sustaining capital expenditure.

Balance sheet strengthened with new financing commitment

On 1 April 2026 the Company announced that it had entered into a commitment letter and final credit-approved term sheet with Citi, Credeq (as agent for Swiss Re) and HSBC, for a A$150 million Senior Secured financing package that strengthens our balance sheet and enhances liquidity[1].

The financing package comprises a A$110 million Rehabilitation Bonding Facility (RBF) and a A$40 million Revolving Credit Facility (RCF). This almost doubles Aurelia's rehabilitation bonding capacity and creates greater financial flexibility with a new debt facility.

This new RBF will also enable the release of approximately A$38 million of currently restricted cash held against rehabilitation bonds, with no scheduled limit reductions or further cash backing requirements during the extended terms of the RBF. Financial close and release of the restricted cash is planned for Q4 FY26.

Metal sales and hedging

Gross sales revenue of $120.0M (DecQ: $127.1M) comprised 56% from precious metal sales and 44% from copper, lead and zinc sales (DecQ: 52% precious metals, 48% base metals). Net sales revenue was $118.1M (DecQ: $124.1M) after treatment and refining charges.

Gold sales were 11.0koz (DecQ: 11.1koz), with higher realised prices increasing gold revenue to $69.3M (DecQ: $63.4M). Silver sales were 22.8koz (DecQ: 26.9koz), with higher realised prices lifting sales revenue to $3.2M (DecQ: $2.8M).

Gross sales revenue for base metals in concentrate was $47.5M (DecQ: $60.9M), with sales of zinc $24.9M (DecQ: $34.5M), lead $13.4M (DecQ: $16.8M) and copper $9.3M (DecQ: $9.6M).

The realised gold price was higher at $6,316/oz (DecQ: $5,703/oz). The realised price of zinc was $4,878/t (DecQ: $4,948/t), the realised price for lead was $3,062/t (DecQ: $3,347/t), and the realised price of copper was $17,492/t (DecQ: $17,914/t). The realised prices above are inclusive of quotational period (QP) pricing adjustments, quantity adjustments, actual hedge gains/losses, as well as unrealised mark to market adjustments on cash flow hedges.

There was no additional hedging executed during the period with all contracts to settle within the next three months. The consolidated hedge book at the end of the quarter is set out in the table below.

	Gold		Zinc		Lead		Copper	
	Oz	A$/oz	t	A$/t	t	A$/t	t	A$/t
For the period April to June 2026	6,050	4,630	2,400	4,349	1,350	3,177	50	14,421

Corporate

On 24 April 2026 Mr Franklyn (Lyn) Brazil rejoined the Board as a Non-Executive Director, as a nominee of Brazil Farming Pty Ltd. Mr Brazil previously served as a Non-Executive Director of Aurelia from July 2023 until December 2025. Mr Bradley Newcombe will serve as Mr Brazil's alternate director on the Board.[2]

The Board's search for an appropriately skilled and experienced Managing Director and Chief Executive Officer to replace Mr Bryan Quinn is well advanced.

[1] Refer to ASX announcement dated 1 April 2026, 'New A$150M Financing Commitment'.

[2] Refer to ASX announcement dated 24 April 2026, 'Director Appointment'.

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This announcement has been approved for release by the Board of Directors of Aurelia Metals.

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About Aurelia

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding in the Cobar Basin in western New South Wales. We operate three underground base metal mines at our two operations, Peak and Federation. In addition, we are progressing the Great Cobar Project, a consented, high-grade copper development located at Peak.

IMPORTANT INFORMATION

This report includes forward looking statements. Often, but not always, forward looking statements can be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, “outlook” and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of the Company, anticipated production or activity commencement dates and expected costs or production outputs. Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs of production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits, and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory environment, environmental conditions including extreme weather conditions, recruitment and retention of key personnel, industrial relations issues and litigation. Forward looking statements are based on the Company and management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control. Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law, including any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

Appendix 1: Detailed March 2026 quarter physicals

Mining	units	Peak copper	Peak lead-zinc	Federation (i)	Cobar Region Total
Operating development	m	396		994	1,390
Capital development	m	963		455	1,418
Ore mined	t	71,996	41,364	108,232	221,592
Mined grade - Gold	g/t	2.65	2.32	1.37	
Mined grade – Silver	g/t	5.36	9.85	5.39	
Mined grade – Copper	%	1.03	0.30	0.29	
Mined grade – Lead	%	0.18	2.75	4.29	
Mined grade – Zinc	%	0.26	3.58	7.75	

Processing	units	Copper Ore	Lead-Zinc Ore	Cobar Region Total
Ore processed (t)	T	66,326	130,994	197,319
Processed grade – Gold	g/t	3.00	1.72	
Processed grade – Silver	g/t	4.88	6.43	
Processed grade – Copper	%	1.03	0.25	
Processed grade – Lead	%	0.19	3.63	
Processed grade – Zinc	%	0.25	6.12	
Gold recovery	%	94.8		
Silver recovery	%	93.3		
Copper recovery	%	88.9	-	
Lead recovery	%	-	89.8	
Zinc recovery	%	-	86.2	
Gross metal production				
Gross metal - Gold production	**oz**	**12,950**		**12,950**
Gross metal - Silver production	oz	34,946		34,946
Gross metal - Copper production	t	604	-	604
Gross metal - Lead production	t	-	4,265	4,265
Gross metal - Zinc production	t	-	6,909	6,909
Payable metal production				
Payable metal - Gold production	**oz**	**12,119**		**12,119**
Payable metal - Silver production	oz	18,733		18,733
Payable metal - Copper production	t	578	-	578
Payable metal - Lead production	t	-	4,052	4,052
Payable metal - Zinc production	t	-	5,810	5,810

Note: (i) Federation lead and zinc concentrate production and payable metal sold is included within the Lead-Zinc column.

Processing (continued)	units	Copper Ore	Lead-Zinc Ore	Cobar Region
Concentrate production				
Copper concentrate production	dmt	2,626	-	2,626
Lead concentrate production	dmt	-	8,043	8,043
Zinc concentrate production	dmt	-	13,733	13,733
Sales				
Gold doré and gold in concentrate sold	oz	10,970		10,970
Silver doré and silver in concentrate sold	oz	22,853		22,853
Payable copper sold	t	529	-	529
Payable lead sold	t	-	4,371	4,371
Payable zinc sold	t	-	5,097	5,097
Prices				
Gold price achieved	$/oz	6,316		6,316
Silver price achieved	$/oz	141		141
Copper price achieved	$/t	17,492	-	17,492
Lead price achieved	$/t	-	3,062	3,062
Zinc price achieved	$/t	-	4,878	4,878

Note: (i) Federation lead and zinc concentrate production and payable metal sold is included within the Lead-Zinc column.

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Appendix 2: Detailed year to date FY26 physicals

Mining	units	Peak copper	Peak lead-zinc	Federation (i)	Cobar Region Total
Operating development	m	1,399		2,553	3,952
Capital development	m	2,887		1,794	4,681
Ore mined	t	189,988	162,816	247,148	599,952
Mined grade - Gold	g/t	2.50	2.62	1.15	
Mined grade – Silver	g/t	4.59	9.91	5.67	
Mined grade – Copper	%	1.02	0.29	0.29	
Mined grade – Lead	%	0.16	2.64	4.10	
Mined grade – Zinc	%	0.23	4.11	7.57	

Processing	units	Copper Ore	Lead-Zinc Ore	Cobar Region Total
Ore processed (t)	t	197,034	378,499	575,533
Processed grade – Gold	g/t	2.58	1.71	
Processed grade – Silver	g/t	4.13	7.67	
Processed grade – Copper	%	0.94	0.28	
Processed grade – Lead	%	0.16	3.67	
Processed grade – Zinc	%	0.22	6.41	
Gold recovery	%	94.3		
Silver recovery	%	93.5		
Copper recovery	%	88.5	-	
Lead recovery	%	-	89.3	
Zinc recovery	%	-	85.2	
Gross metal production				
Gross metal - Gold production	**oz**	**35,017**		**35,017**
Gross metal - Silver production	oz	111,808		111,808
Gross metal - Copper production	t	1,639	-	1,639
Gross metal - Lead production	t	-	12,416	12,416
Gross metal - Zinc production	t	-	20,676	20,676
Payable metal production				
Payable metal - Gold production	**oz**	**33,044**		**33,044**
Payable metal - Silver production	oz	63,080		63,080
Payable metal - Copper production	t	1,568	-	1,568
Payable metal - Lead production	t	-	11,796	11,796
Payable metal - Zinc production	t	-	17,389	17,389

Note: (i) Federation lead and zinc concentrate production and payable metal sold is included within the Lead-Zinc column.

Processing (continued)	units	Copper Ore	Lead-Zinc Ore	Cobar Region
Concentrate production				
Copper concentrate production	dmt	7,187	-	7,187
Lead concentrate production	dmt	-	23,434	23,434
Zinc concentrate production	dmt	-	41,087	41,087
Sales				
Gold doré and gold in concentrate sold	oz	31,203		31,203
Silver doré and silver in concentrate sold	oz	76,841		76,841
Payable copper sold	t	1,331	-	1,331
Payable lead sold	t	-	12,728	12,728
Payable zinc sold	t	-	16,748	16,748
Prices				
Gold price achieved	$/oz	5,713		5,713
Silver price achieved	$/oz	43		43
Copper price achieved	$/t	17,399	-	17,399
Lead price achieved	$/t	-	3,236	3,236
Zinc price achieved	$/t	-	4,846	4,846

Note: (i) Federation lead and zinc concentrate production and payable metal sold is included within the Lead-Zinc column.

Appendix 3: Detailed Revenue, Operating Costs and Capital

March 2026 Quarter		Cobar Region	Group
Total tonnes processed	kt	197	197
Revenue:			
Gold Revenue	$000	69,287	69,287
Silver Revenue	$000	3,232	3,232
Copper Revenue	$000	9,254	9,254
Zinc Revenue	$000	24,863	24,863
Lead Revenue	$000	13,382	13,382
Total Gross Revenue (excl TCRC)	**$000**	**120,018**	**120,018**
Operating Costs:			
Mining – Peak	$000	16,146	16,146
Mining – Federation	$000	19,169	19,169
Processing	$000	13,868	13,868
Site G&A	$000	11,515	11,515
Concentrate transport & refining	$000	4,794	4,794
Royalties	$000	5,053	5,053
Third party smelting/refining	$000	1,938	1,938
Corporate admin / general	$000	-	3,361
Care & maintenance costs	$000	-	868
Total Operating Costs	**$000**	**72,483**	**76,712**
Total Operating Cost per tonne processed	**$/t**	**367**	**389**
Other items (incl Capital):			
Net inventory adjustments	$000	(6,618)	(6,618)
Sustaining capital	$000	12,567	12,567
Sustaining leases	$000	152	152
Growth capital and exploration	$000	16,204	16,204
Depreciation and amortisation	$000	11,869	11,889