

QUARTERLY ACTIVITIES REPORT FOR MARCH 2026

HIGHLIGHTS

- Acquisition of the high-grade Omeo Gold Project in north-east Victoria, underpinned by compelling exploration upside, resource growth, and multi-value creation options
- Strong responses for gold and antimony from the reconnaissance sampling program conducted at the Hurricane Project
- New prospects identified at MaCauley Creek with anomalous concentrations of copper-silver
- Planning for the next drilling campaign at Hurricane has been finalised
- Post-quarter commitments received for a capital raise of \$4 million

INTRODUCTION

Rokeby Resources Limited (ASX: RKB) (**Rokeby** or the **Company**) is pleased to provide an update on its activities for the period ending 31 March 2026 (the **March Quarter**).

The March Quarter was focused on securing the acquisition of the Omeo Gold Project in Victoria, which was announced post-period on 24 April 2026. This project comes with a Historical Mineral Resource endowment, significant exploration potential, and multiple value creation options.

In addition, both the Hurricane and Macauley Creek projects in northern Queensland announced very encouraging results following exploration activity.

On the quarter, Rokeby Resources' Chief Executive Officer, Trevor Benson, commented:

"The March Quarter marked a strategically significant period for Rokeby, highlighted by the successful acquisition of the high-grade Omeo Project, located in Victoria, subsequent to the quarter. This transaction reflects our disciplined approach to capital allocation and secures a rare, advanced-stage gold asset with defined high-grade mineralisation, substantial exploration upside, and clear pathways to resource growth and value creation.

"During the period, Northern Queensland experienced an exceptionally wet start to 2026, marked by a major monsoonal period in January and above-average rainfall through the remainder of the quarter. This led to widespread flooding and access disruptions impacting our current projects and delaying planned field activities."

EXPLORATION ACTIVITIES REPORT

Acquisition of the High-Grade Omeo Gold Project

During the March Quarter, in addition to the extensive exploration and analytical geological work undertaken within Rokeby's current portfolio, the Company also assessed potential opportunities to support the Company's medium-term growth strategy.

Following the end of the March Quarter, Rokeby signed an acquisition to acquire the high-grade Omeo Gold Project located near the Omeo township in northeast Victoria, approximately five hours from Melbourne (Fig 1).

Omeo is an advanced asset underpinned by a Historical Mineral Resource Estimate (Table 1). Historical resource estimates over the project only cover 2km of the 5.8km strike, which hosts numerous deposits and workings.

The Project comprises two distinct tenement packages, Mt Wills and Cassilis (Figure 1). The Mt Wills area, to the north of the Omeo township, consists of exploration licence EL 6323 and one of Victoria's longest continually granted mining leases, MIN 4921. Cassilis is the second area, to the south of the Omeo township and consists of two exploration licences, EL 5504 and EL 5427.

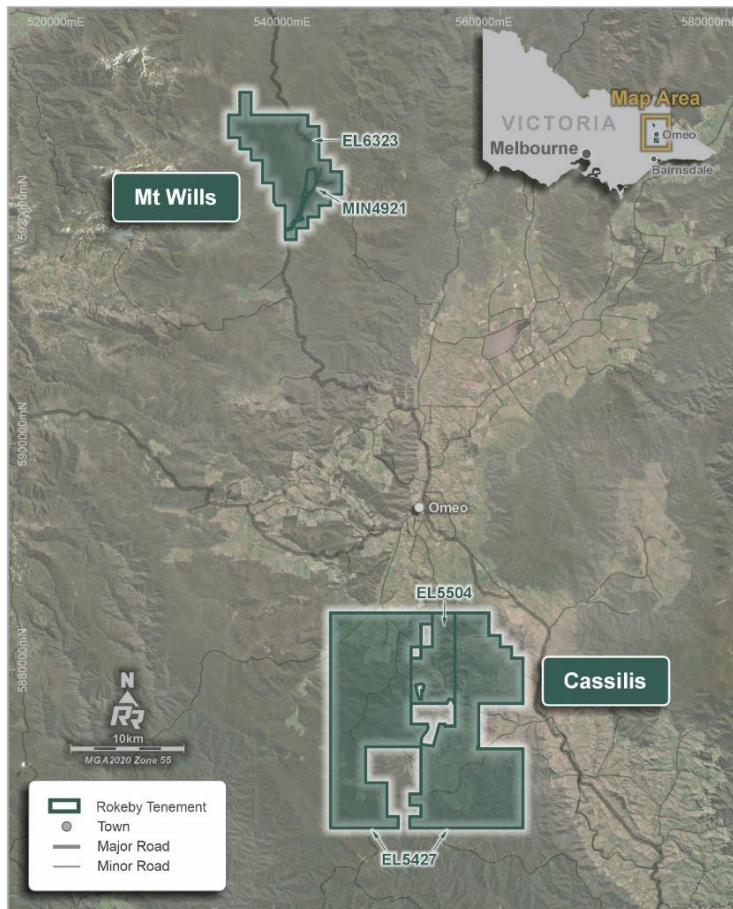


Figure 1: Location of the Omeo Gold Project

The high-grade potential of the area is demonstrated by the results of historical drilling as set out below.

Table 1: Historical drill results released by previous operator of the Omeo Gold Project

HOLE	From	To	Length	Au g/t	Ag g/t	SUMMARY	Schedule 1 Reference
Maude Area							
GWDH023	177.1	182.9	5.8	18.9	NS*	6m @ 18.9g/t Au	1
GWDH024	220.7	232.6	11.9	8.86	NS*	12m @ 8.86/t Au	2
GWDH037	89	94.2	5.2	5.46	NS*	5m @ 5.4 g/t Au	3
GWDH038	80.7	83	2.3	31.17	NS*	2.3m @ 31.1 g/t Au	13
MSUGDH028	114.2	119.2	5	13.78	NS*	5m @ 13.8/t Au	4
MSUGDH046	200.5	211.6	11.1	13.31	8.54	11m @ 13.3 g/t Au, 8.54 g/t Ag	5
MSUGDH048 <i>Incl</i>	129.65 129.65	136.85 131.2	7.2 1.55	15.11 61.53	60.39 221.42	7.2m @ 15.11 g/t Au, 60.39 g/t Ag	6
MSUGDH049 <i>Incl</i> <i>Incl</i> <i>Incl</i>	215.0 216.5 222.85 227	230.7 218.35 225.55 228	15.7 1.85 2.7 1.0	6.69 10.73 21.43 7.56	125.8 16.1 452.33 61.45	15.7m @ 6.7 g/t Au, 125.8 g/t Ag	6
Sunnyside Area							
SSDH017 <i>Incl</i> <i>Incl</i> <i>Incl</i>	190.2 196.5 196.8 204.8	206.1 196.8 197.2 206.1	15.9 0.3 0.4 1.3	52.36 150.0 900.0 243.4	NS*	15.9m @ 52.3 g/t Au	7
SSDH026	152.6	153.4	0.8	208.9	NS*	0.8m @ 208.9 g/t Au	8
SSDH038 <i>Incl</i> <i>Incl</i>	147.9 147.9 151.1	153.1 148.06 151.7	5.2 0.16 0.6	17.39 406.5 28.71	NS*	5.2m @ 17.39g/t Au	9
SSDH040 <i>Incl</i> <i>Incl</i> <i>Incl</i>	159 160.6 166 169.9	173.5 161.75 167 171.55	14.5 1.15 1.0 1.65	10.13 26.51 17.68 57.44	NS*	14.5m @ 10.13g/t Au	10
SSDH045 <i>Incl</i> <i>Incl</i>	198 198 200.5	201.3 199 201.3	3.3 1.0 0.8	17.63 27.92 33.77	NS*	3.3m @ 17.63 g/t Au	16
SSDH052	230.4	233.6	3.5	8.18	NS*	3.5m @ 8.37 g/t Au	12
SSDH053 <i>Incl</i>	164.5 164.5	167.6 165.7	3.1 1.2	39.56 100.28	NS*	3.1m @ 39.56 g/t Au	12

* NS = not sampled for Silver

** All intersections are reported as downhole lengths; true widths have not been determined

*** No lower or upper cut-offs have been applied to these results and results have been released in full

The exploration results referenced in Table 1 above, elsewhere in this announcement and set out in Schedule 1 were originally reported under JORC Code (2004) and have not been updated to comply with JORC Code (2012). They should not be relied upon as JORC (2012) compliant. The Company is not aware of any new information or data that materially affects those results.

Table 2: Historical Resource Estimate and Classification (First disclosed on 24 April 2026 under LR 5.12).

Deposit	Class	Tonnes (kt)	Au (g/t)	Au (koz)
Maude	Indicated	414	5.2	69
	Inferred	999	3.5	112
Sunnyside	Indicated	113	8.8	32
	Inferred	930	3.5	106
Total	Indicated	527	6.0	101
	Inferred	1,929	3.5	218
Total		2,456	4.0	320

Cautionary Statement

The estimates set out in Table 2 are historical estimates and are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the historical estimate as mineral resources or ore reserves in accordance with the JORC Code and it is uncertain that following evaluation and/or further exploration work that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code.

The Company is not in possession of any new information or data relating to the historical estimate that materially impacts on the reliability of the estimate or the Company's ability to verify the historical estimate as mineral resources in accordance with ASX LR Appendix 5A. The Company confirms that the supporting information provided in the initial market announcement made on 24 April 2026 continues to apply and has not materially changed.

Please refer to the announcement dated 24 April 2026 for further information on the acquisition of the Omeo Gold Project.

Strategic Rationale for the Acquisition

The acquisition of the Omeo project aligns with Rokeby's strategy of building a portfolio of high-quality, high-grade gold assets. The Project provides:

- A high-grade Historic Mineral Resource
- Significant near-term expansion potential along a 5.8 km mineralised corridor
- Sunnyside deposit ready for drilling, enabling immediate work programs
- Historical production demonstrating grades above 18 g/t Au
- A compelling platform for institutional investors

Portfolio Enhancement and Strategic Fit

Overall, the acquisition meaningfully strengthens Rokeby's project portfolio, improves asset quality and scale, and supports the Company's medium-term growth strategy. Reviewing the Omeo project, it became evident that the project would provide the following benefits to Rokeby:

- **Increasing critical mass and scale:** The addition of a Historic Minerals Resource gold resource provides Rokeby with a gold inventory and elevates the Company's asset base toward a scale more attractive to institutional investors and potential strategic partners.
- **Strengthening gold exposure:** Omeo complements Rokeby's existing exploration assets, consolidating the Company's presence in a proven orogenic gold province with established infrastructure, skilled workforce availability and supportive regulatory frameworks.
- **Balancing exploration and resource-stage assets:** The Project provides a more advanced anchor asset within the portfolio, balancing earlier-stage exploration projects and reducing overall portfolio risk through diversification of asset maturity.
- **Providing multiple growth pathways:** Omeo offers optionality across further resource growth, potential underground development scenarios or toll treatment opportunities.
- **Leveraging existing technical capability:** The geological setting, mineralisation style and exploration methodology at Omeo are well aligned with Rokeby's in-house technical expertise, enabling efficient integration and capital deployment.

The MaCauley Creek Copper-Silver Project

During the quarter, Rokeby announced the assay results from its November 2025 field mapping and sampling program at the 90% owned MaCauley Creek Project in northern Queensland. While Wallaroo, Central (Western Mine/ Silver prospecting Mine/Copper knob/ Windcan 2.3 km trend) and Mt Brown all returned high-grade silver and copper results of up to 1,204 g/t Ag and 5.37% Cu, new prospects were also identified, including Pinnacles and Copper Cap. (Refer RKB ASX announcement on 13 January 2026).



Figure 2: McCauley Creek Location, a short drive from Townsville

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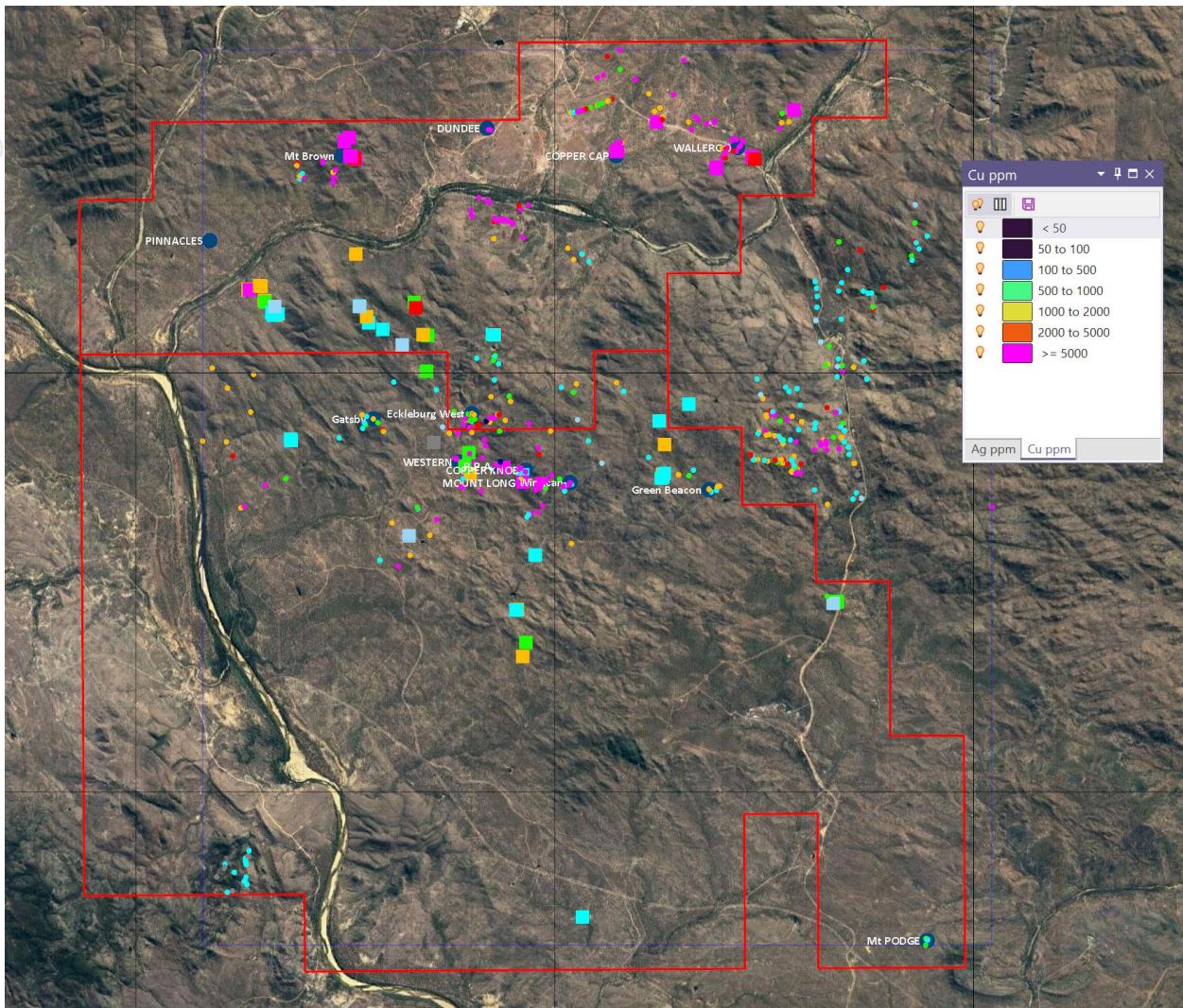


Figure 3: Significant copper results over 0.5% Cu at surface. Note Rock chips toward the pinnacles, and copper cap. Note also elevated copper toward the south of the central prospect – an area that has had limited exploration

Central prospect

The Central prospect lies within the middle of the tenement package and consists of a series of old workings, including Mount Long, Copper Knob, Western and Silver King. The mineralisation is hosted within felsic granites and associated microgranite/porphyry dykes and is predominantly structurally controlled, occurring in dilatant jogs, steep fracture intersections and NE and EW structural corridors. The pattern of mineralisation indicates the mineralising fluids were linked to the dyke-related intrusive phase or a later porphyry event, potentially at depth.

Ten rock chip samples were taken from the Central prospect, with a number returning very high-grade silver and copper results (see below), and all showing various degrees of copper oxide/carbonate mineralisation (ASX: 13 January 2026):

- **1,204 g/t Ag, 4.77 % Cu**, 0.5% Pb and 3.7% Zn (MCRX00002)
- **613 g/t Ag, 4.42% Cu**, 0.69% Pb and 0.2% Zn (MCRX00013)
- **372 g/t Ag, 3.07% Cu**, 12.1% Pb and 1.5% Zn (MCRX00004)



Figure 4: High-grade silver and copper rock samples collected from the Central area

Pinnacles prospect (new prospect)

This new prospect lies towards the northwestern corner of EPM 27163, some 7 km NW from the Central prospect. The rocks differ markedly from typical malacite/azurite-stained granites in the rest of the prospects by being dark grey to black with a rusty overprint, highly iron-altered, representing a different style of mineralisation previously not reported. While results were not high-grade (ASX: 13 January 2026), MCRX00058 (6.1 g/t Ag, 0.32% Cu, 0.12% Pb and 0.20% Zn) and MCRX00056 (3.75 g/t Ag, 0.16% Cu, 0.12% Pb and 0.2% Zn) returned anomalous silver, copper, lead and zinc, which requires follow-up.



Figure 5: Sample MCRX00058, dark brown rock with elevated copper, no obvious mineralisation

Wallaroo prospect

The Wallaroo prospect occurs over a trend of at least 2.3km and is located in the north east of EPM 27163, some 9.5 km from the Central prospect and 5km SE of the Mt Moss mine. Drilling by Rokeby in 2023 targeted a magnetic geophysical anomaly in a nearby mafic unit but did not test this trend (ASX 19 September 2023: Exploration Program Status Update).

Previous sampling in this area returned very high-grade copper (ASX: 23 February 2023):

- **465 g/t Ag, 49.0% Cu** (MRC0142)
- **362 g/t Ag, 14.9% Cu** (MRC0147)

As this area had previously been sampled, only five rock chips were collected, with all returning anomalous results (Table 1), with the best being (ASX: 13 January 2026):

- 34.7 g/t Ag, **3.58% Cu**, 0.4% Pb and 6.1% Zn, and (MCRX00070)
- **179 g/t Ag**, 0.97% Cu, 0.5% Pb and 910 ppm Zn (MCRX00051)



Figure 6: Samples MCRX00051 and MRC00070

The high-grade results from rock chips in this area are very promising and warrant further follow-up.

Copper Cap Prospect (new prospect)

Only limited rock chipping (three samples) of this new area, occurring 8km NNE of the central prospect, was undertaken. Sampling of granitic subcrop with azurite returned significant silver, and copper results warrant further follow-up (ASX: 13 January 2026).

- **275 g/t Ag, 5.37% Cu**, 173 ppm Pb and 106 ppm Zn, and (MCRX00075)
- 4.93 g/t Ag, **1.0% Cu**, 107 ppm Pb, 0.2 % Zn (MCRX00074)



Figure 7: Samples MCRX00074 and MRC00075

Regional (unassigned prospects) also identified anomalous results, including

- MCRX0031 located 3.2km north of the central prospect, returned 1.58 g/t Ag, 0.17% Cu, 17 ppm Pb and 82 ppm Zn.
- MCRX0073 located 1.2km NE of the new Copper Cap prospect, returned 17.5 g/t Ag, 0.45% Cu, 349 ppm Pb and 0.2% Zn.

Both occur within granitic bodies with uncertain control on mineralisation.



Figure 8: Samples MCRX00031 and MRC00073

Rokeby plans to undertake a detailed regional mapping program to build a better geological understanding of the project and identify any additional potential prospects for evaluation. It is likely that geophysical surveys will be undertaken once the field mapping program is complete and analysed to further refine drill targets.

The Hurricane Exploration Project

Rokeby recently announced the assay results from its November reconnaissance soil sampling program at the 100% owned Hurricane Project in northern Queensland (ASX: 28 January 2026).

Highlights from the reconnaissance sampling campaign included:

- Soil reconnaissance lines were proven to be effective
- Existing prospects confirmed with Au-Sb-As and weaker Ag anomalism
- Results support rapid regional assessment of the Hurricane Project

Two soil sample orientation lines crossing the project area in a northeast direction (Figure 9), which is roughly perpendicular to the strike of known mineralisation, with a spacing of 100m between samples, were completed to determine if there was any coherent geochemical response over known areas of mineralisation, and whether it was a useful tool in identifying areas where there was no surficial expression of mineralisation. The trial was successful, with results indicating that soil sampling will be an effective exploration tool at Hurricane.

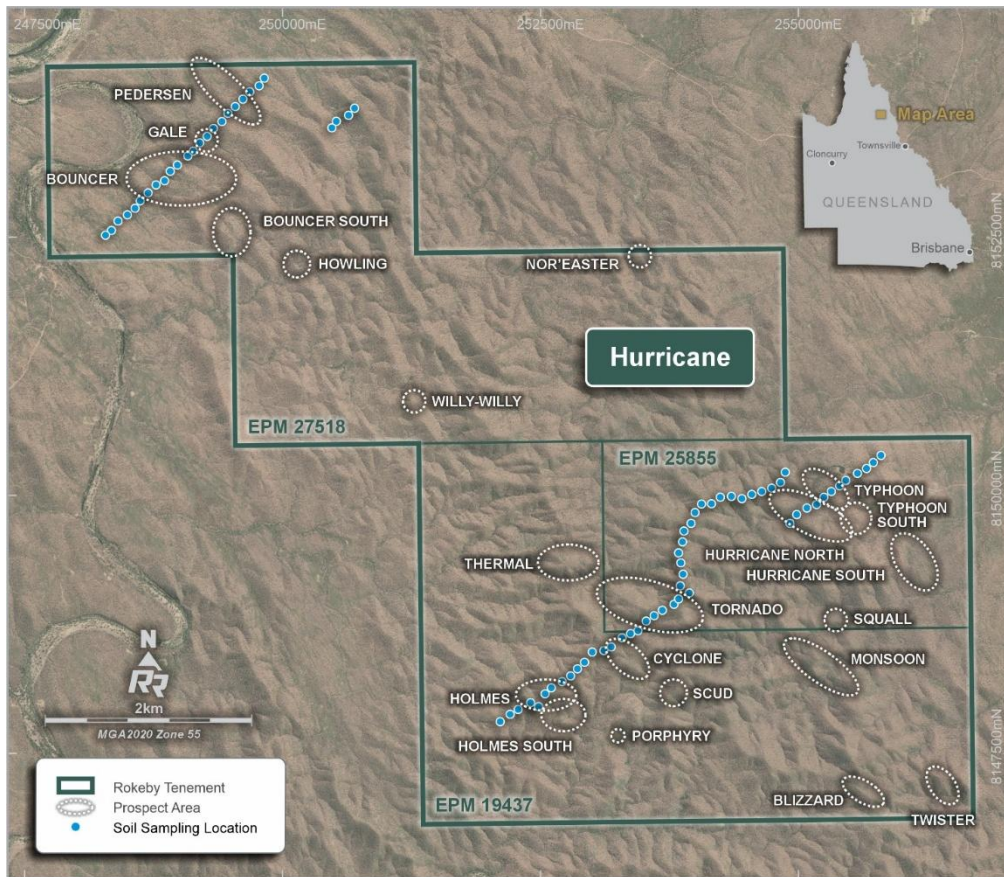


Figure 9: Soil sampling undertaken at the Hurricane Project

Results of Soil Analysis

Bouncer line

A 2.2km long line of soil sampling was undertaken along the Bouncer area, extending in a northeast direction from south of the Bouncer Prospect (Figure 9). The soil line covered the Pedersen, Gale and Bouncer prospects and returned strong responses for gold, antimony and variable responses for arsenic (Figures 10, 11 & 12).

Of note is the single point anomalism in gold on a small subordinate line approximately 1200m ESE from the Pedersen prospect, which returned 103 ppb Au. This anomaly is not associated with previously reported results or prospects.

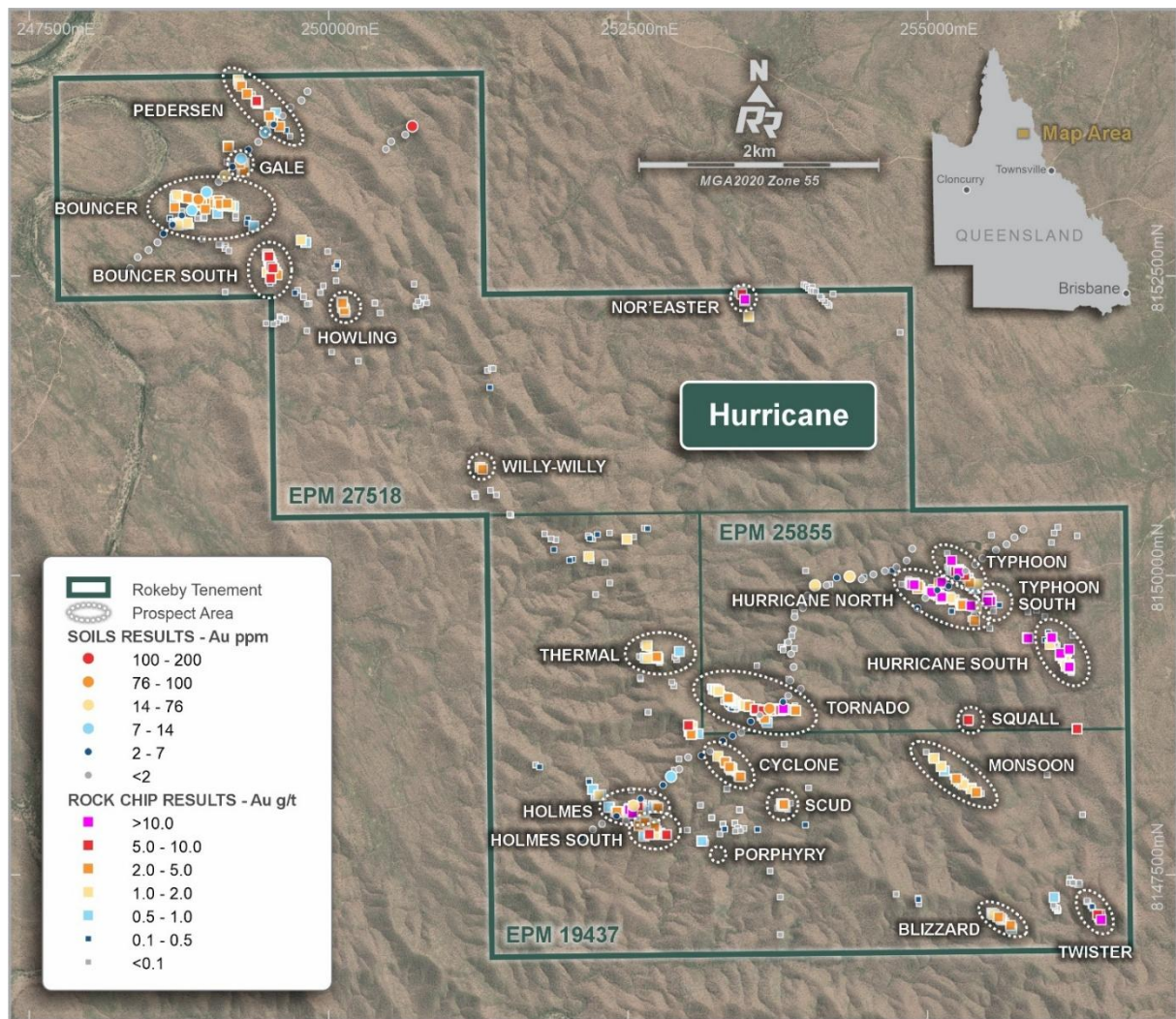


Figure 10: Significant **gold** results over 14 ppb, including one result over 100 ppb in an area that has not been mapped or sampled prior. The soil samples correlate to known prospects, proving that the regolith is amenable to soil sampling as a method of detecting mineralisation.

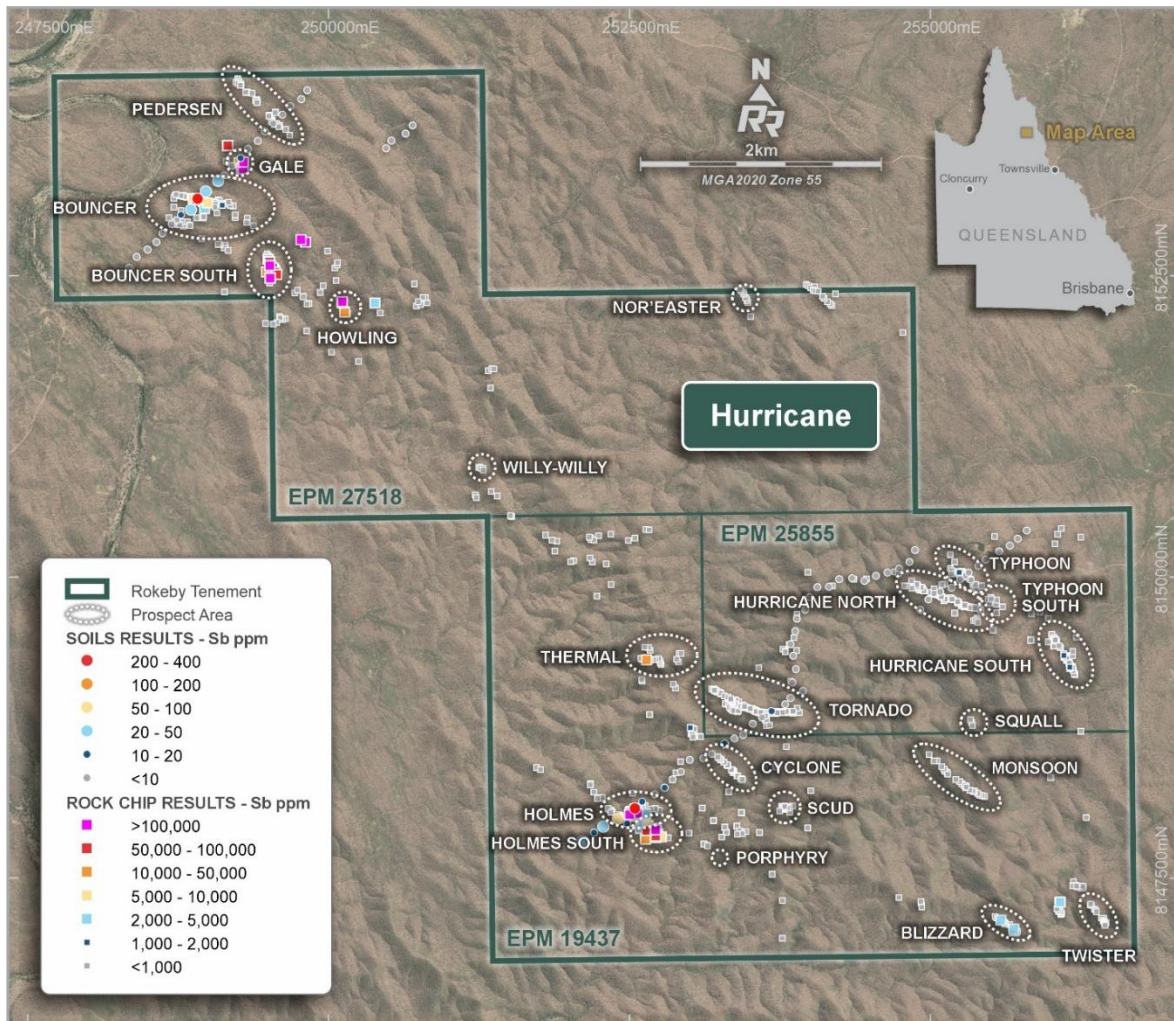


Figure 11: Significant **Antimony** results over 100 ppm. The soil samples correlate to known prospects, proving that the regolith is amenable to soil sampling as a method of detecting mineralisation

Tornado line

The soil line collected over the Typhoon, Hurricane North, Tornado and Holmes prospects in the south of the project (Figure 9) was approximately 5.6km long and also returned strong responses for gold, antimony and arsenic (Figures 10 11 & 12). All known prospects gave clearly detectable arsenic, antimony and gold responses.

An additional anomalous result was detected 1300m west of Typhoon. This anomaly is also not associated with previously reported results or prospects.

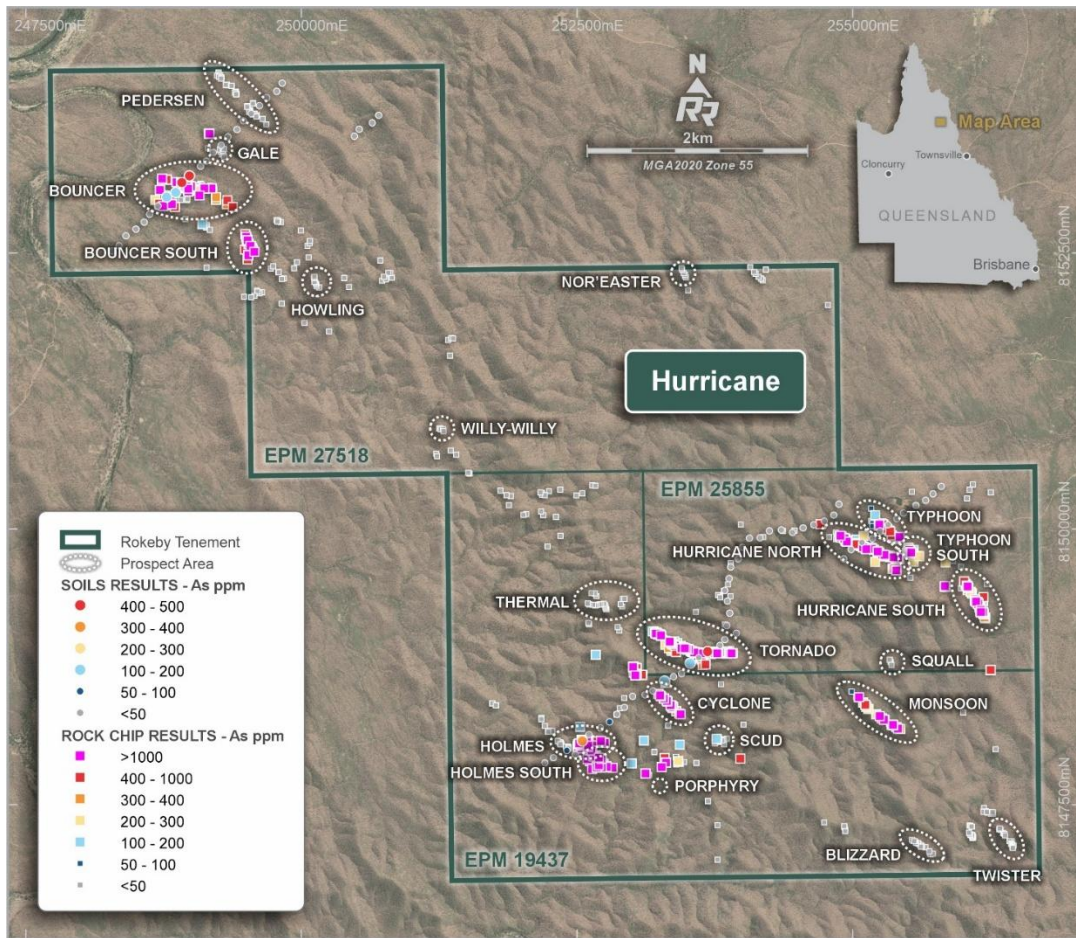


Figure 12: Significant **Arsenic** results over 400 ppm. The soil samples correlate to known prospects, proving that the regolith is amenable to soil sampling as a method of detecting mineralisation

Drilling Program Planned for Hurricane

Rokeby has finalised the planning for a drilling program at four key prospects for the 100% owned Hurricane Project.

Following drilling at the Hurricane Project last year, a review and field inspection was undertaken by a specialist structural geologist and the Company's Exploration Manager, which concluded that moderate north-pitching lineation on the project is likely to control the distribution of high-grade shoots. This drill program has been designed to test this concept.

Drilling will further test key prospects, Tornado, Bouncer South, Holmes, and the undrilled Monsoon prospect, for structural controls on the high-grade mineralisation previously reported in rock chips

Details of the program

Tornado Prospect

A drill program of three reverse circulation (RC) holes (total 420m) is planned to test (Figure 13):

- 80m below surface and beneath untested sections of the main breccia system, testing for supergene enrichment; and
- One hole, 80m down-plunge from TDRC001 (**4m 3.1g/t Au** from 23m, including **1m 5.5g/t Au** from 23m and **1m 4.1g/t Au** from 26m (ASX: 11 September 2025) to assess grade continuity of a possible 60° plunging ore shoot.

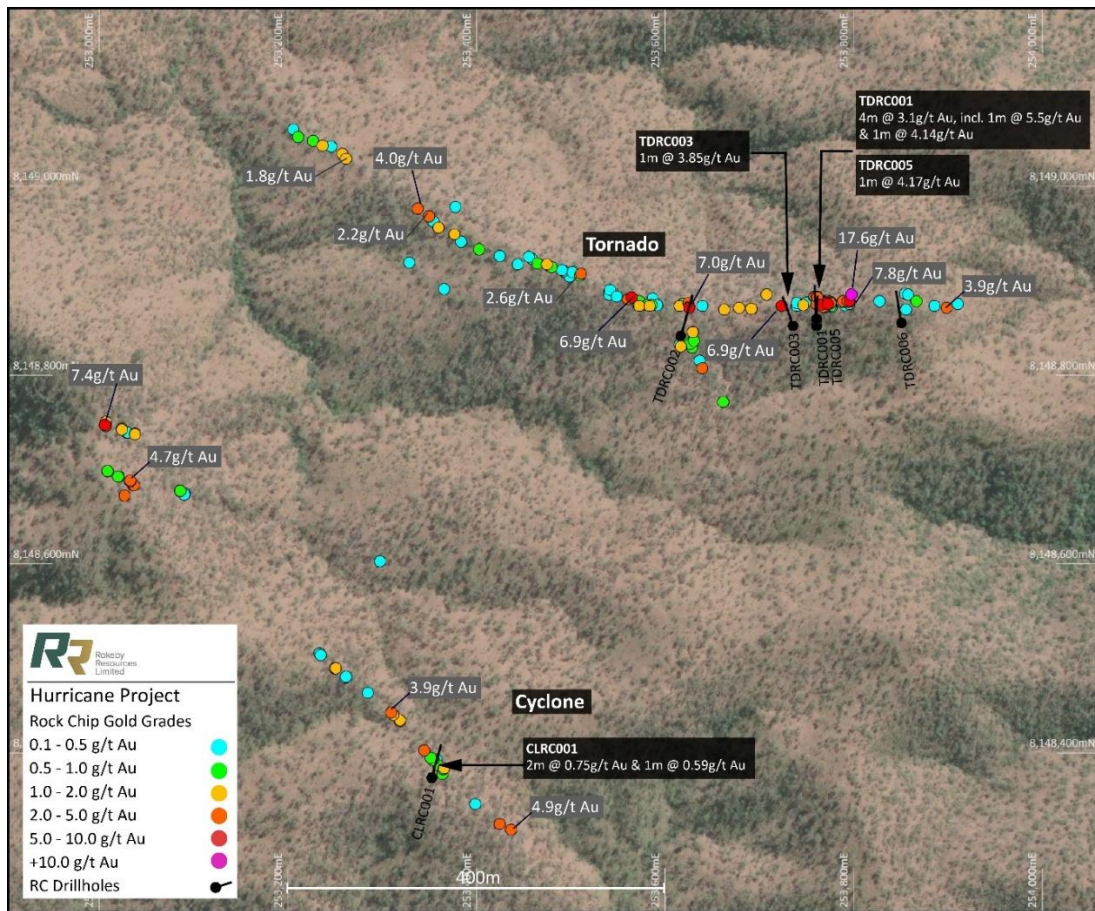


Figure 13: Tornado drilling and rock chip results previously reported. New drilling is designed to test down plunge rock chip results, test other sections of the main breccia system and test down plunge of TDRC001 (Refer RKB ASX announcements made on 5 & 13 Feb., 4 Jun., 16 Jul. & 13 Nov. 2025)

Bouncer South Prospect

Two RC holes (total 250m) planned to test:

- the central workings for a potential stacked vein array within the steeply dipping sandstone host rock (Figure 14).

- One hole, 80m down-plunge from BCRC005 (**6m 2.7g/t Au** from 10m, including **4m @ 3.7g/t Au** from 11m and **3m 0.57% Sb**, including **1m 1.57% Sb** from 14m (ASX: 11 September 2025) to assess grade continuity of a possible 60°-plunging ore shoot.

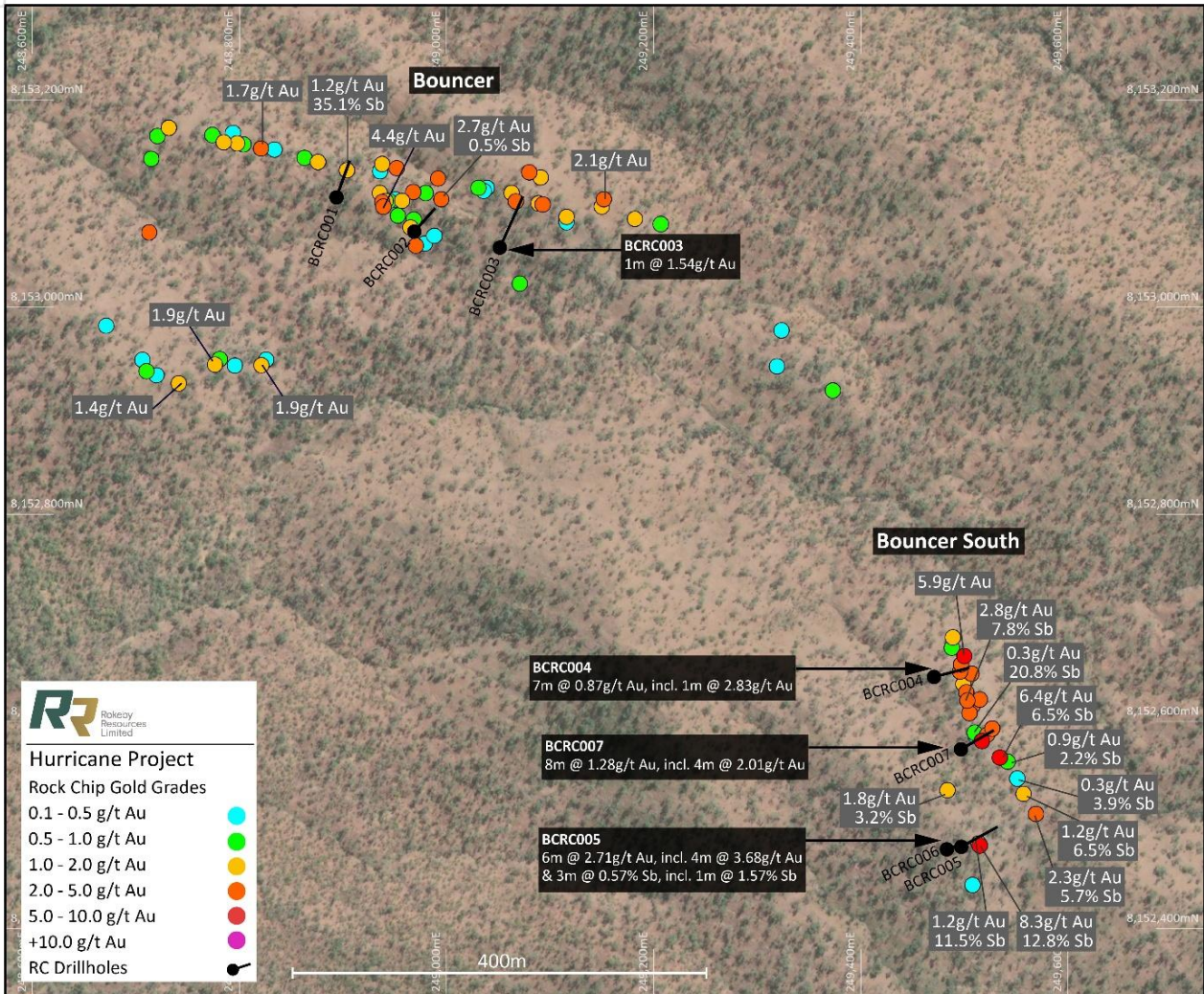


Figure 14: Bouncer and Bouncer South prospects, new drilling is designed to test the down plunge component of BCRC005 as well as the potential of a stacked vein array within the sandstone as a result of rheology between the mudstone and sandstones. Refer RKB ASX announcements made on 5 & 13 Feb., 4 Jun., 16 Jul. & 13 Nov. 2025

Holmes Prospect

One follow-up RC hole (150m) is proposed 60m down-dip of HMRC002 (**5m @ 0.8g/t Au** from 18m, and **2m @ 3.7g/t Au** from 27m, including **1m @ 5.1g/t Au** from 27m, and **7m @ 0.8g/t Au** from 41m (ASX: 11 September 2025) to test for grade improvement at depth.

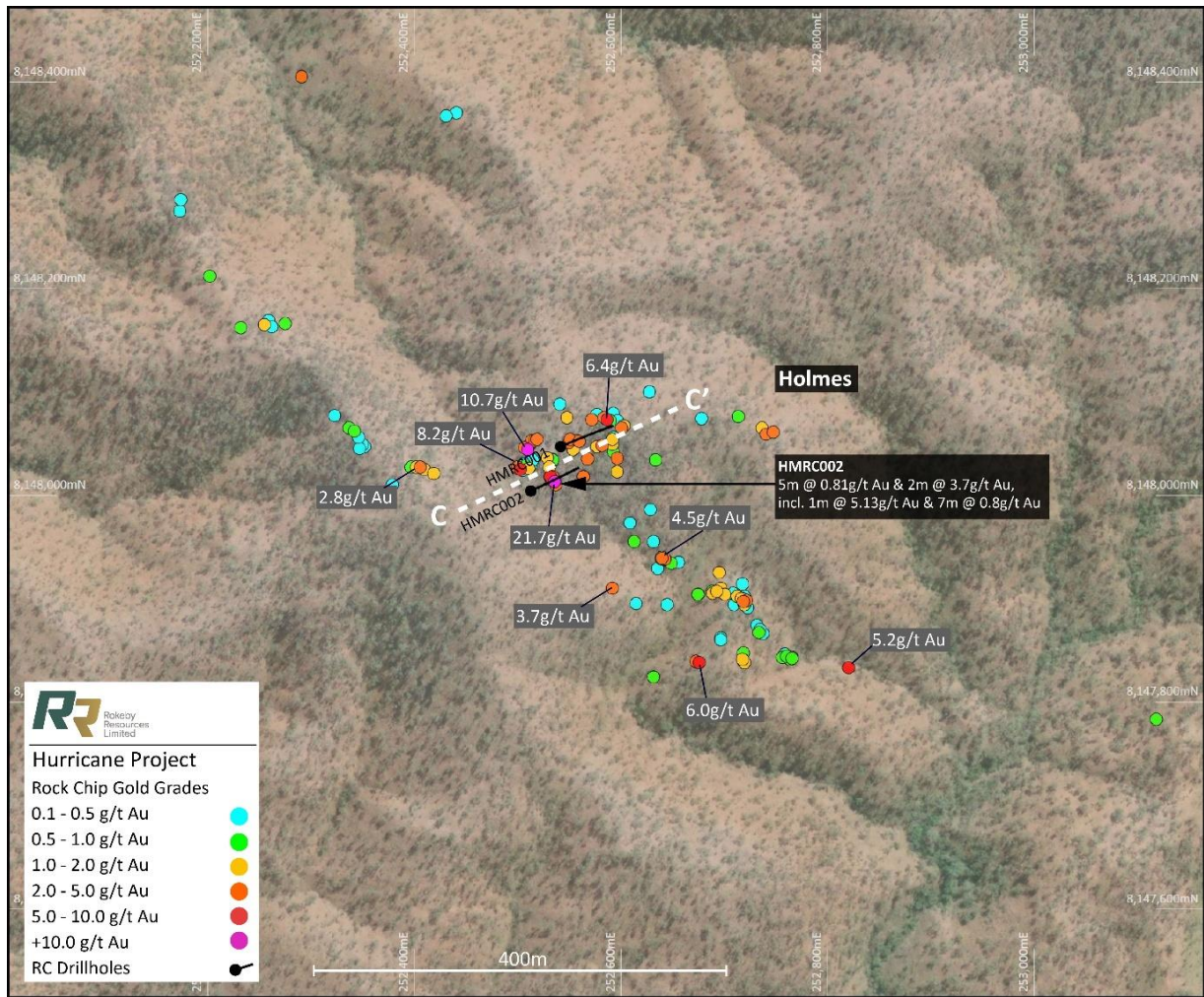


Figure 15: Holmes prospect, single hole follow-up for grade improvement at depth, below any zones of depletion that may have affected grades in the weathering Refer RKB ASX announcements made on 5 & 13 Feb., 4 Jun., 16 Jul. & 13 Nov. 2025

Monsoon Prospect (previously undrilled)

Two SW–NE scissor holes, spaced 60m apart, are proposed to test the vein approximately 80m below surface and evaluate grade and thickness across the structure.

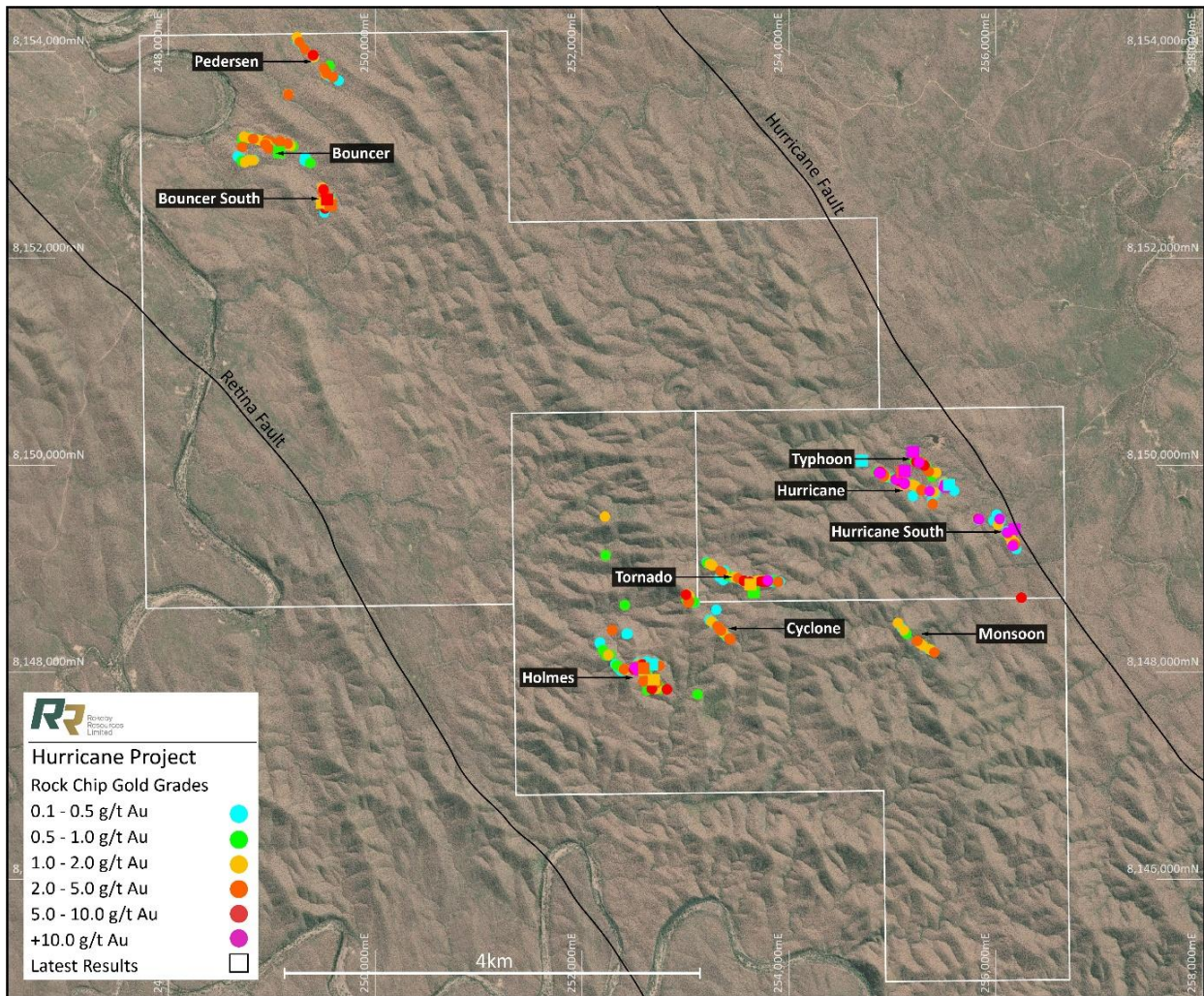


Figure 16: Overview of Prospects at Hurricane, including the untested Monsoon prospect Refer RKB ASX announcements made on 5 & 13 Feb., 4 Jun., 16 Jul. & 13 Nov. 2025

Timing

Far North Queensland has experienced significant rainfall since the beginning of the year, resulting in limited access to the Hurricane Project. Many roads in the area are currently closed or impassable, and conditions are not expected to improve for several weeks.

Drilling activities are significantly delayed until access is restored.

CORPORATE AND FINANCIAL

Cash Management

As at 31 March 2026, Rokeby maintained cash of \$0.4 million. Since the end of the quarter, the Company has received commitments for a capital raise of \$4 million, subject to shareholder approval. A notice of meeting to consider the capital raise, along with other matters associated with the acquisition of the Omeo Gold Project will be issued shortly.

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During the quarter, the Company expenses included \$164,000 on exploration activities described herein. Payments to related parties of the entity and their associates totalled \$19,000 and consisted of director fees and associated superannuation.

Proposed leadership changes

Following the post-period announcement of the Omeo Project acquisition, the Company proposed a transition of leadership to take effect at acquisition completion, including:

- Richard Beazley, an experienced mining engineer with 35+ years of experience to be appointed Managing Director.
- Tim Pallas to be appointed Non-Executive Chairman. Tim is one of Victoria's most experienced and respected politicians, having served in Victorian Parliament for ~20 years. During his time in Government, Tim also served as the Minister for Resources, Minister for Economic Growth, Minister for Major Projects, Minister for Industrial Relations and Minister for Roads and Ports.
- Current Rokeby CEO, Trevor Benson, to be appointed director.

Tenements

After discussions with traditional owners, it became evident that entering into a workable heritage agreement would not be possible, and the application for the Boomerang Lakes Exploration Licence 29/1264 was withdrawn.

The following interests in tenements were relinquished during the quarter.

State	Project Name	Tenement Status	Interest at beginning of quarter	Interest at end of quarter
WA	Boomerang Lakes – ELA 29/1264	Application Withdrawn	-	-

No other exploration tenements were acquired or relinquished during the September quarter.

Appendix 1 lists the company's tenements.

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COMPETENT PERSON STATEMENT

Information in this report that relates to previously reported Exploration Results has been cross-referenced in this report to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this ASX announcement that relates to Historical Resource Estimates has been reviewed by Mr Mathew Perrot, who is a Member of The Australian Institute of Geoscientists (MAIG, RPGeo). Mr Perrot has sufficient experience relevant to the exploration activities, style of mineralisation and types of deposits under consideration to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Perrot is a full-time employee of Rokeby Resources Limited. Rokeby consents to the inclusion of the matters based on this information in the form and context in which they appear.

The information in this report that relates to previously reported Exploration Results is extracted from ASX announcements as set out in Schedule 1 to this announcement and separately referenced in the body of this announcement. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements.

The announcements referred to in Schedule 1 were prepared and first disclosed under the JORC Code (2004) and have not been updated to JORC (2012) and, therefore, should not be relied upon as compliant with the current JORC (2012) code.

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements should not be relied upon as a guarantee or representation of future events or results. In particular, statements regarding the potential to grow or upgrade the Historical Mineral Resource Estimate, exploration targets and planned work programs are subject to the cautionary statements set out in this announcement and there is no guarantee that exploration will result in the definition of a mineral resource in accordance with the JORC Code.

SCHEDULE 1 – REFERENCES AND PAST ASX ANNOUNCEMENTS REFERRED TO IN THIS ANNOUNCEMENT

REFERENCES

Crohn, P.W. 1958 "*Bulletin 56 Geology of the Glen Wills and Sunnyside Goldfields*", Mines Department, Victoria, Australia.

ASX announcements referred to in this release

1. GWDH023: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "High grade gold discovered at Glen Wills Gold Project" 15 January 2005, sourced <https://announcements.asx.com.au/asxpdf/20050429/pdf/3qq3qhybw5lqh.pdf>
2. GWDH024: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Substantial High Grade Gold Intersected at Glen Wills" 10 March 2005, sourced <https://announcements.asx.com.au/asxpdf/20050310/pdf/3q2qjjzwh4t8h.pdf>
3. GWDH037: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension" 23 July 2007, sourced <https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf>
4. MSUGDH028: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced <https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf>
5. MSUGDH046: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Underground Results Continue to Impress" 17 May 2012, sourced <https://announcements.asx.com.au/asxpdf/20120517/pdf/426b47r40n2w05.pdf>
6. MSUGDH048 and MSUGDH049: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program" 15 June 2012, sourced <https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf>
7. SSDH017: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Special Announcement – Sunnyside Drilling Results" 21 June 2005, sourced <https://announcements.asx.com.au/asxpdf/20050622/pdf/3r8xxtnj6c74t.pdf>
8. SSDH026: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "More high-grade hits at Sunnyside Gold Project", 4 October 2005, sourced <https://announcements.asx.com.au/asxpdf/20051004/pdf/3sm5lhhsf9vlj.pdf>
9. SSDH038: refer to ASX announcement Synergy Metals (ASX: SML) "High grade mineralised structure confirmed at Sunnyside", 13 December 2007, sourced <https://announcements.asx.com.au/asxpdf/20071213/pdf/316g69z0hh1rhj.pdf>
10. SSDH040: refer to ASX announcement Synergy Metals (ASX: SML) "Sunnyside - high grade intersection confirmed" 14 February 2008, sourced <https://announcements.asx.com.au/asxpdf/20080214/pdf/317xc9jqb14b0.pdf>

11. SSDH046: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the June 2008 quarter" 31 July 2008, sourced
<https://announcements.asx.com.au/asxpdf/20080731/pdf/31bg8xzf78srqp.pdf>
12. SSDH052, 053: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced
<https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf>
13. GWDH038: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension", 23 July 2007, sourced
<https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf>
14. MSUGDH047: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program", 15th June 2012, sourced
<https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf>
15. MSUGDH052, 053: refer to ASX announcement Synergy Metals Ltd (ASX:SML) "Glen Wills Goldfield Drilling - Final 2012 drilling programme Assay Results", 3 October 2012, sourced
<https://announcements.asx.com.au/asxpdf/20121003/pdf/429440m6dgg8vm.pdf>
16. SSDH045: refer to ASX announcement Synergy Metals (ASX: SML) "Positive assay results received", 27 May 2008, sourced
<https://announcements.asx.com.au/asxpdf/20080527/pdf/319b6z1rnpkg24.pdf>

Appendix 1 – Rokeby Resources Limited Tenement Schedule as of 31 March 2026

State	Project Name	Tenement Name	Tenement Status	Tenement Number	Ownership
QLD	Macauley Creek	Macauley Creek South	Granted	EPM27124	90% ¹
		Macauley Creek North	Granted	EPM27163	90% ¹
	Hurricane	Hurricane South	Granted	EPM19437	100%
		Typhoon	Granted	EPM25855	100%
		Hurricane North	Granted	EPM27518	100%
		Hurricane	Application	EPM29240	Application
		Northcote	Application	EPM29241	Application
		Kingsborough	Application	EPM29242	Application
NT	Collia South	Collia South	Application	EL33604	Application
	Frewena Fable	Frewena Fable	Granted	EL31974	90% ²
		Frewena Fable North	Granted	EL32287	90% ²
	Frewena East	Frewena East South East	Granted	EL33258	90% ²
		Frewena East (Near	Granted	EL32857	90% ²
		Frewena East South East	Granted	EL32795	90% ²
	Frewena Far East	Frewena Far East	Granted	EL33282	90% ²
	Frewena Frontier	Frewena Frontier North	Granted	EL32688	90% ²
		Frewena Frontier South	Granted	EL32689	90% ²
		Frewena Frontier South	Granted	EL32690	90% ²
WA	Brammall Hills	Brammall Hills	Application	E80/5904	Application
		West Brammall Hills	Application	E80/5968	Application
		Tent Hill	Application	E80/5967	Application
	Mulga Rocks	Mulga Rocks	Granted	E28/3451	100%
	Ballard Central	Ballard Central North	Application	E31/1387	Application
TAS	Mt. Read	Mt. Read	Granted	EL04/2024	100%

1: JV Agreement and Royalty Deed between Rokeby (90% and MRG Resources (10%) free-carried to feasibility and with residual 1.5% NSR

2: JV Agreement and Royalty Deed between Rokeby (90%), MRG Resources (5%) and Dr. J. West (5%) free-carried to feasibility and with residual 1.5% NSR

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Rokeby Resources Limited

ABN

36 128 512 907

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers		
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(176)	(521)
(e) administration and corporate costs	(76)	(465)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	10
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(250)	(976)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	(5)
(d) exploration & evaluation	(164)	(1,184)
(e) investments	-	-
(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other	2	5
2.6	Net cash from / (used in) investing activities	(162)	(1,184)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	1,718
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	380
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(106)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other	-	-
3.10	Net cash from / (used in) financing activities	-	1,992
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	851	607
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(250)	(976)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(162)	(1,184)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,992
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	439	439

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	379	791
5.2	Call deposits	60	60
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	439	851

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	19
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(250)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(164)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(414)
8.4	Cash and cash equivalents at quarter end (item 4.6)	439
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	439
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.0
	<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: Yes	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: Yes, as reported in ASX announcement made on 24 April 2026 the Company has received commitments for a capital raise of \$4 million, subject to shareholder approval	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Answer: Yes, as set out in 8.8.2 above.	
	<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.

Date: 29 April 2026

Authorised by: Brett Dickson
Company Secretary

Notes

- This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
- If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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