

QUARTERLY ACTIVITIES REPORT

for the quarter ended 31 March 2026

Highlights:

Pinjin Gold Project – Laverton Tectonic Zone (LTZ), 140 km ENE of Kalgoorlie

- **First diamond drilling program** at Kirgella Gift & Providence:
 - Four EIS-funded diamond drill holes (1,070m) completed at Kirgella Gift and Providence
 - Best intercepts include: **28 m at 2.24 g/t Au from 92 m** (KGDD25004), including **8.5 m at 3.21 g/t** and **9 m at 2.82 g/t Au**
 - Gold mineralisation now confirmed to 300 m vertical depth, 160 m below existing resource envelope, with mineralisation remaining open at depth
 - New north-south trending structures identified, guiding future deep drill targeting
- Drill programs underway in a concerted, multi-program approach to accelerate discovery:
 - 41-hole RC program (**6,850m**) targeting Kirgella Gift–Providence resource extensions and Lighthorse extension and infill
 - Preparations are also underway for separate 4-hole diamond drill program (**1800m**) to test deeper potential at Kirgella Gift and Providence, and for first-pass aircore reconnaissance program (**up to 215 holes, 10,750m**) at the LTZ Flexure greenfields target

Corporate

- Balance sheet of \$2.9 million cash and no debt as of 31 March 2026.
- Strong news flow with results of the current as well as upcoming drill programs.

In his summary of the quarter, **KalGold Managing Director Matt Painter** said:

“The March 2026 quarter delivered the Company’s first diamond drilling results at Kirgella Gift and Providence and, in conjunction with recent RC drilling results, has laid the groundwork for the Company’s most comprehensive exploration campaign to date.

The four EIS-funded diamond drill holes have done exactly what we hoped – they have confirmed that the primary orogenic gold system at Kirgella Gift extends well beyond the shallow envelope of our existing resource. Mineralisation is now confirmed to 300 m vertical depth, 160 m below the current resource limit. Critically, the new data has revealed a previously unrecognised set of north–south trending, east-dipping structures that are already influencing our targeting for the next phase of deep drilling. This is the kind of structural clarity that is difficult to achieve through RC drilling alone, and which opens new avenues for resource growth.

Into the new quarter, we have commenced our largest ever drilling campaign. An RC rig is already turning on site at Kirgella Gift. A diamond drill program is coming, and preparations are advanced for a substantial aircore reconnaissance campaign over the largely unexplored Laverton Tectonic Zone (LTZ) Flexure target. KalGold is systematically working through a structured pipeline of discovery and resource growth opportunities throughout the LTZ at Pinjin which, in our view,

remains significantly under explored for a gold belt hosting several multi-million ounce gold deposits.

PINJIN GOLD PROJECT

The Pinjin Gold Project is KalGold's flagship exploration asset, located approximately 140 km northeast of Kalgoorlie-Boulder and covering a substantial portion of the southern Laverton Tectonic Zone (LTZ), a crustal-scale shear corridor responsible for over 30 million ounces of gold production from world-class operations such as Sunrise Dam, Granny Smith and Wallaby. KalGold's tenure sits approximately 20–25 km north of Ramelius Resources' Rebecca Gold Project.

The project hosts a JORC Code (2012) Inferred Mineral Resource of 2.34 Mt @ 1.0 g/t Au for 76,400 oz at a 0.5 g/t gold cut-off at the Kirgella Gift and Providence deposits, from only 3 m depth.

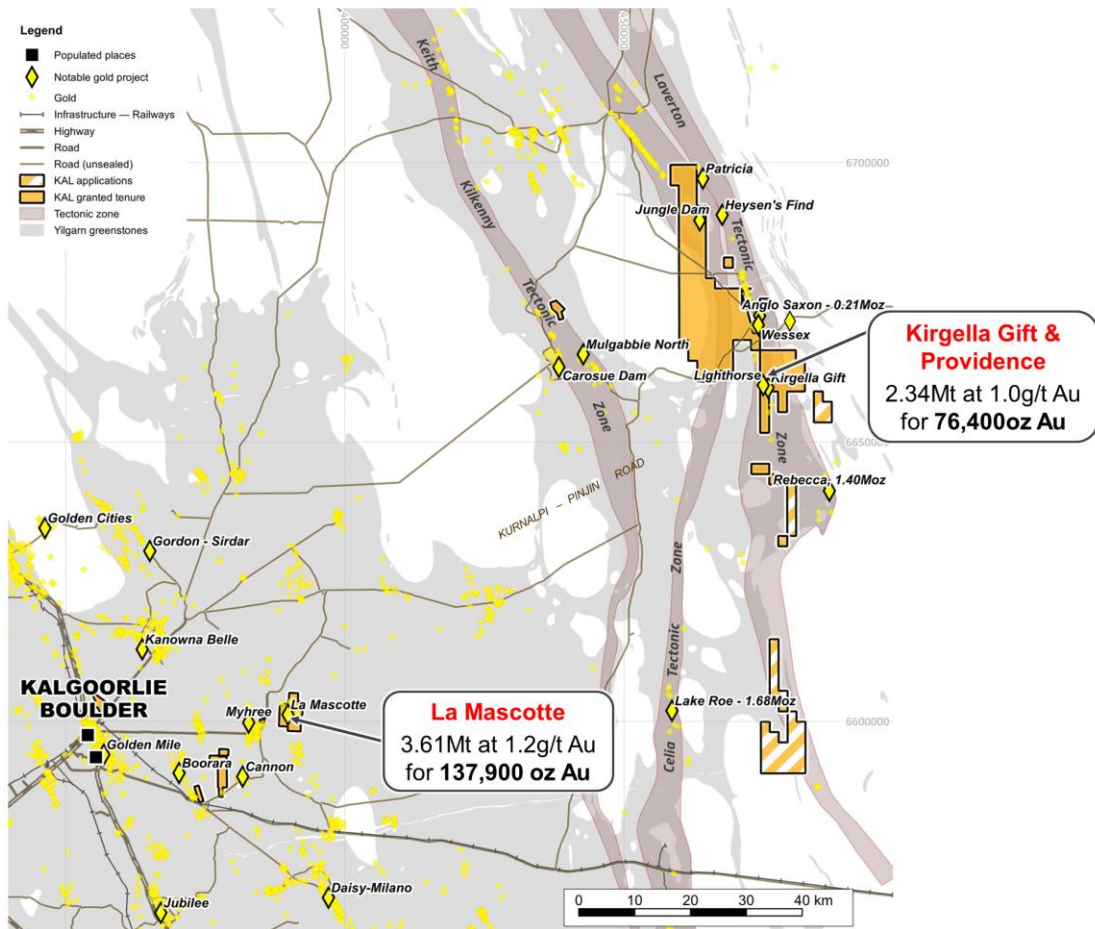


Figure 1 – Location map of KalGold's Pinjin Project around 140 km northeast of Kalgoorlie-Boulder. The project is situated approximately 25 km north of Ramelius Resources' (ASX: RMS) Rebecca Gold Project. Also shown are KalGold's JORC Code (2012) Inferred Mineral Resources, the outcropping La Mascotte deposit 35 km east of Kalgoorlie, and the Kirgella Gift and Providence deposits from only 3m depth at Pinjin. Projection: MGA 94 Zone 51.

EIS Diamond Drilling, Kirgella Gift and Providence gold deposits

During the quarter, KalGold published the results of its first diamond drill program at Kirgella Gift and Providence. The program comprised four holes totalling 1,070m and was co-funded under the Western Australian Government's Exploration Incentive Scheme (EIS). The program provided critical structural, geotechnical and density data to support future resource upgrades.

For personal use only

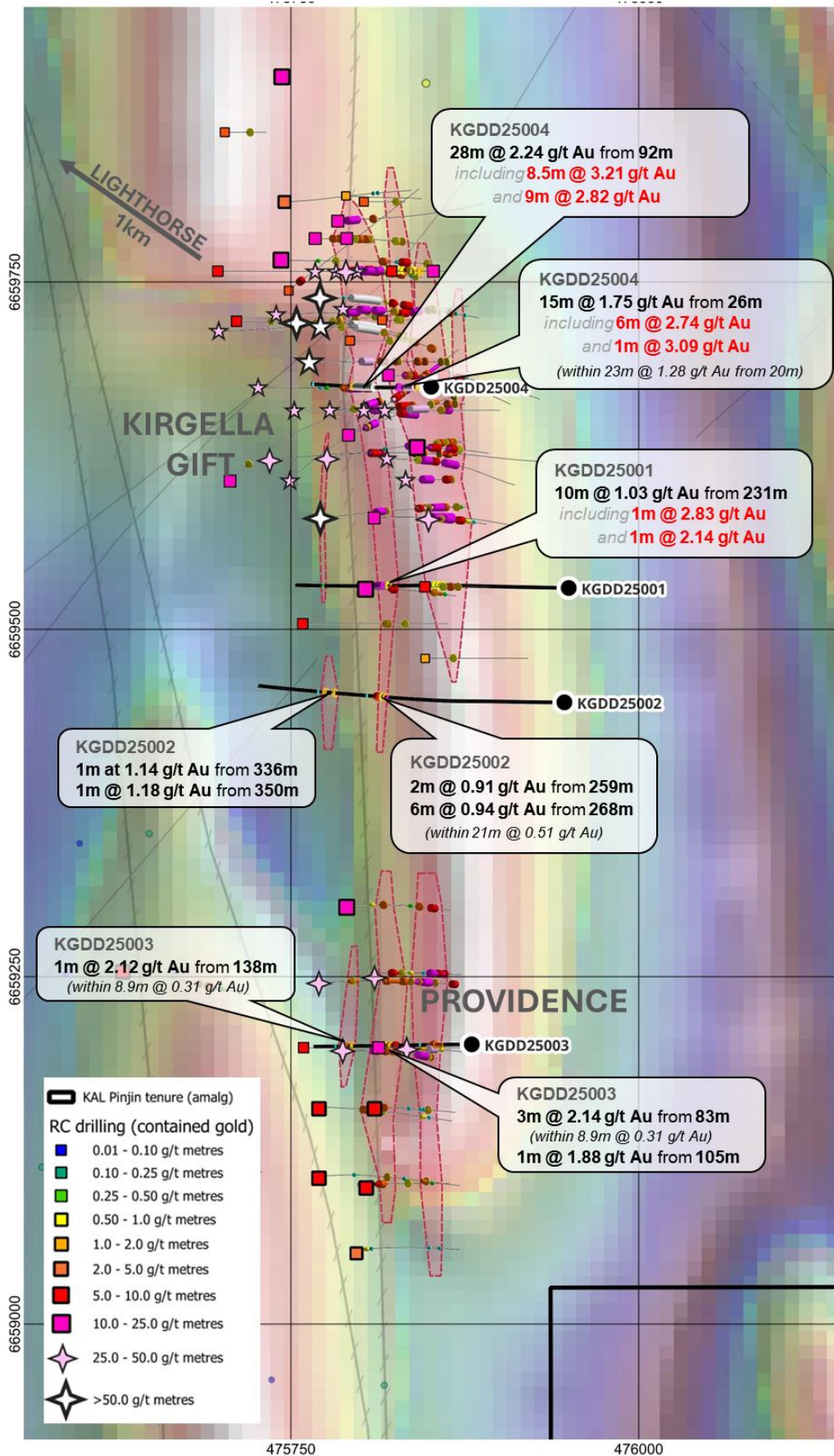


Figure 2 – Plan view image of diamond drill hole traces at Kiregella Gift and Providence showing RC drill collars and their gold content. Dashed pale red polygons depict projected gold zones to surface. Various structures are shown between and offsetting magnetic ridges (background imagery). Projection: MGA 94 Zone 51.

Results confirmed significant steeply west-dipping, shear-hosted gold mineralisation within altered ultramafic units. Highlights include:

- 28m at 2.24 g/t Au from 92m (KGDD25004), including 8.5m at 3.21 g/t and 9m at 2.82 g/t Au, extending mineralisation into previously untested areas.
- 15m at 1.75 g/t Au from 26m (KGDD25001), including 6m at 2.74 g/t Au — confirming near-surface continuity and higher-grade internal shoots consistent with the existing resource model
- Multiple intercepts at Providence confirming primary mineralisation: 3m at 2.14 g/t Au from 83m and 1m at 2.12 g/t Au from 138m

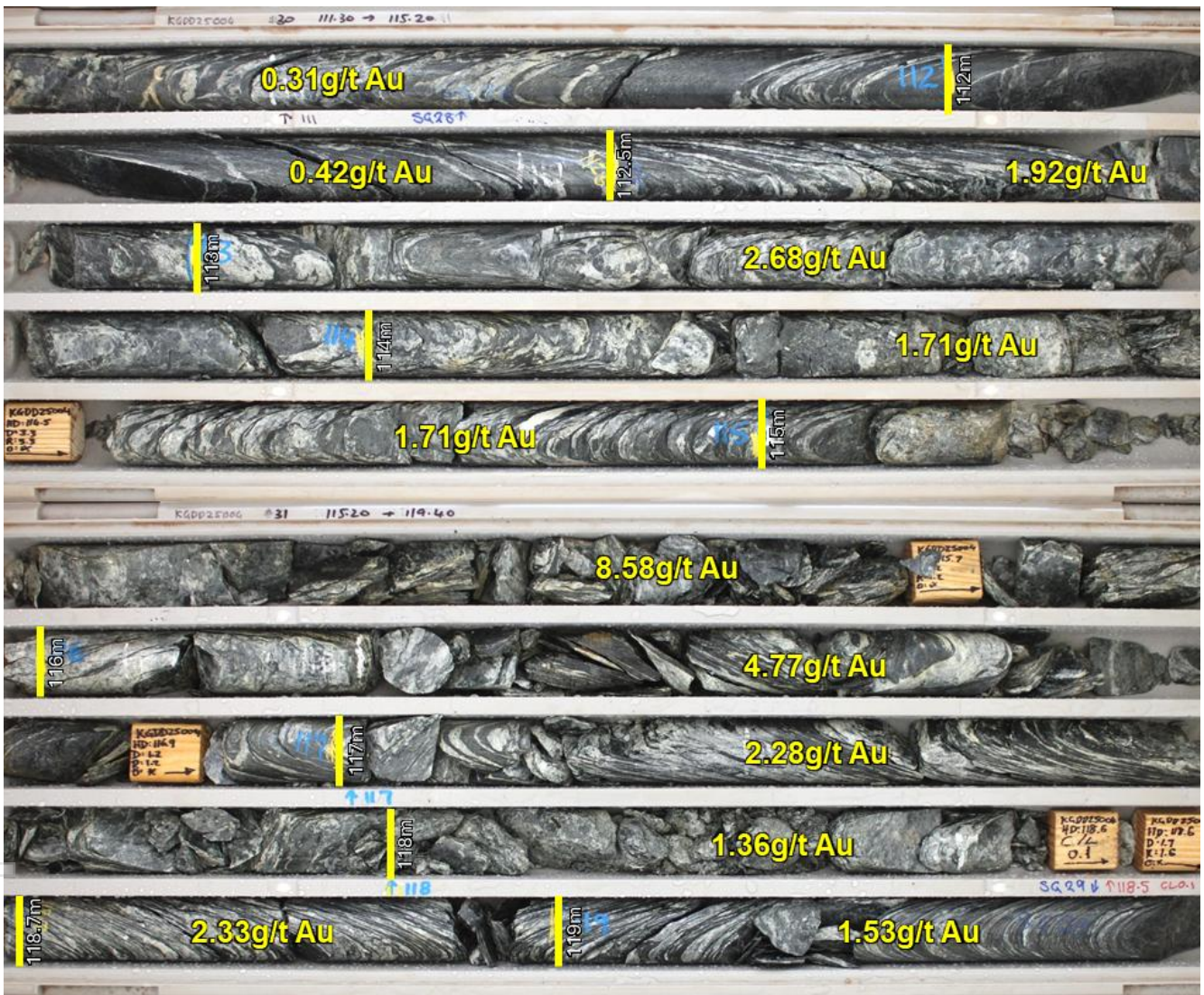


Figure 3 – Drill hole KGDD25004, 111.3-119.4 m (trays 30&31), showing strong gold mineralisation at Kirgella Gift. Note the highest grades are associated with broken core containing strong shearing and quartz-carbonate veining (well shown from 113 to 115 m) within a brecciated zone. This is typical of the appearance of mineralised rock at Kirgella Gift.

Two deeper holes have collectively confirmed mineralisation to approximately 300 m vertical depth, around 160 m below the current Kirgella Gift resource envelope. This represents a significant step-change in the understanding of the deposit's depth potential and has prompted the upcoming drill program to test to depth beneath the footprint of the resource.

A previously unrecognised set of north–south trending, east-dipping fault structures has been identified from core logging. These structures explain observed local offsets in mineralisation and will directly influence targeting of displaced gold mineralised lodes in upcoming programs. Magnetic data interpretation

further suggests that priority cross-cutting structures dip more steeply than previously modelled, pushing the highest-priority deeper targets further to the west.

The EIS diamond drilling has significantly reinforced KalGold's confidence in the vertical continuity and depth potential of the primary gold system at Kirgella Gift, with follow-up drilling to commence as soon as possible (see below).

Generation of new drill programs at Pinjin

Results from recent RC and diamond drill programs Kirgella Gift, Providence, and Lighthouse, as well as geophysical survey results from the area, provided an enormous amount of data to be digested and integrated into our knowledge base. In-depth interrogation of these datasets and application of the findings to the Pinjin Project area have resulted in significant target refinement and expansion.

Results of these programs show that primary gold mineralisation in fresh rock extends along a **strike length of more than 1,100 m**, closely correlating with near-surface gold anomalism and mineralisation along **1,600 m of strike**, and open to the north.

Three fully-funded, efficient, cost-effective RC, diamond and aircore drill programs comprising over 19,000 m of drilling have been generated to further our aim to discover a sizeable gold deposit at Pinjin. At the time of writing, RC drilling had commenced, with preparation ongoing for the diamond and aircore programs. The programs comprise:

- **RC drilling** at Pinjin comprising 41 holes for a total of 6,850 m. This will comprise:
 - Drilling at **Kirgella Gift and Providence (22 holes for 3,600 m)** to infill the existing JORC Code (2012) Inferred Mineral Resource Estimate (MRE) of 2.34 Mt @ 1.0 g/t Au for 76,000 oz. Drilling will aim to fill data gaps and extend mineralisation up- and down-dip for greater certainty regarding gold mineralisation distributions. Additional selective drilling is targeted to extend gold mineralisation to the north and west, and to test for continuity of gold mineralisation between the deposits.
 - Drilling at **Lighthouse (19 holes for 3,250 m)** to infill and extend earlier programs to better define the geometry, continuity, depth potential and lateral extent of the primary gold system. Gold mineralisation associated with SAM conductivity anomalism will extend the program to the north to test the full strike extent.
- **Deep diamond drilling** beneath **Kirgella Gift-Providence**, comprising **4 holes for 1,800 m**. Drill holes will aim to intercept known mineralised horizons up to 200 m vertically beneath current deepest known gold mineralisation. Confirmation of deep-seated primary gold mineralisation would prompt expansion of the MRE.
- **Aircore drill testing** of the **LTZ flexure** target, centred ~3.5 km southeast of Kirgella Gift-Providence, comprising up to 215 first pass drill holes for 10,750 m. Here, a shift in LTZ strike from NNW-trending in the north to a north-south orientation in the south coincides with numerous untested structural and demagnetisation targets that have been defined by the Company.

The Company anticipates that the results of these drill programs will provide the necessary data for more detailed drill programs to move the area towards discovery and further resource definition.

For personal use only

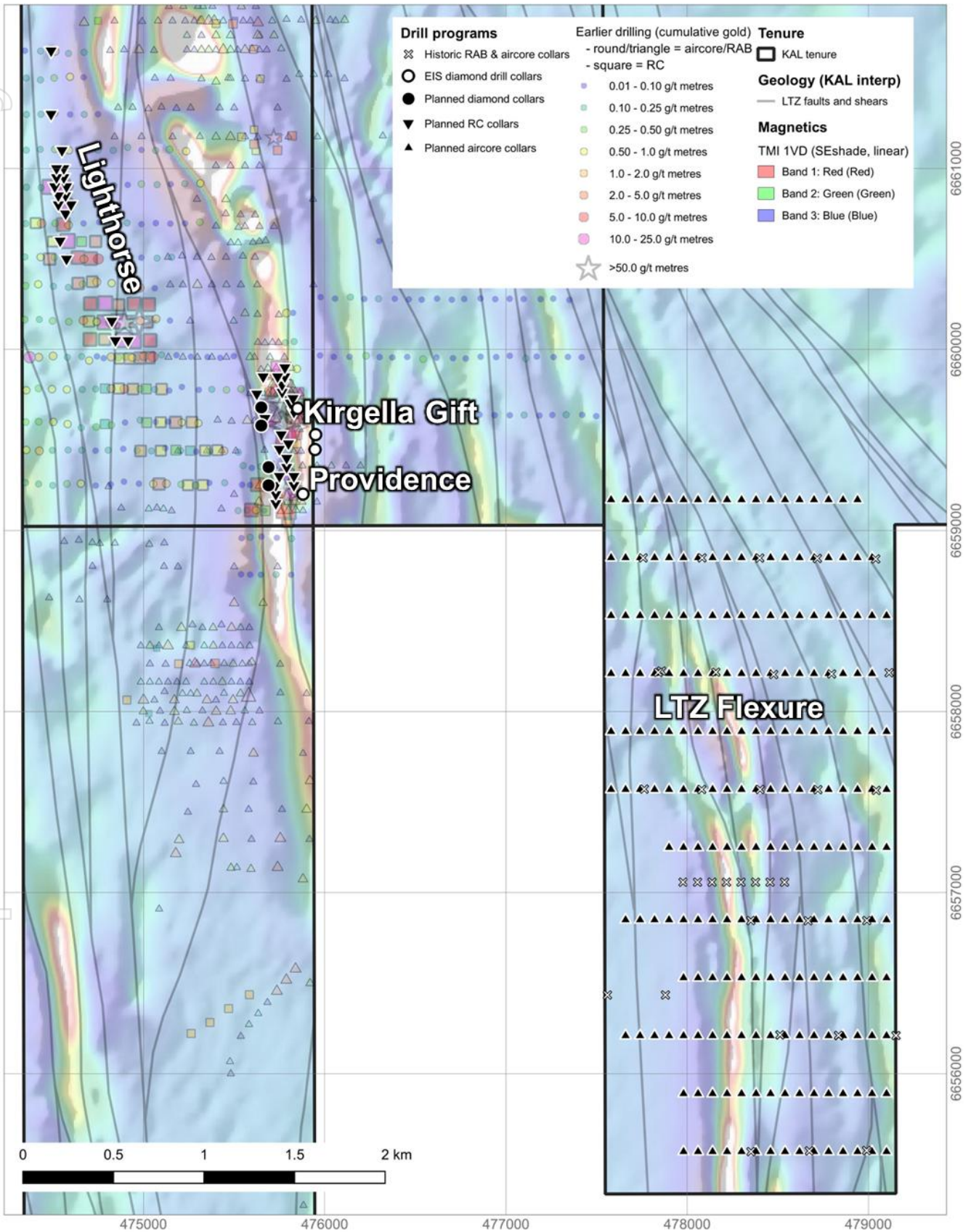


Figure 4 – Drill programs at the Pinjin Gold Project showing planned RC collar locations (inverted black triangles) at Kirgella Gift (underway), Providence, and Lighthouse shown over earlier KalGold and historic drilling. The current program is, expected to be completed in around 6 weeks. Planned diamond drilling at Kirgella Gift and Providence (black circles) are also shown. In the southeast, the planned collars for full implementation of the LTZ Flexure aircore drill program are shown (black triangles), though logistical constraints could necessitate a staged execution. Projection: MGA 94 Zone 51.

OTHER PROJECTS

Reassessment of the La Mascotte gold deposit continued. Though recent analysis is unlikely to result in a new resource estimate in the short term, they are highlighting target areas for efficient and effective drilling for future programs that would facilitate expanding and upgrading of the MRE.

Productive discussions with Traditional Owners continue to advance, to enable KAL to accelerate on ground work progress at Bulong.

During the quarter, a non-core project was sold to another party.

- KalGold's Zelica gold project was sold to Strata Minerals (ASX: SMX) to complement their exploration activities around the Zelica gold mine immediately north of KalGold's former tenure. Comprising exploration tenement E39/2188, the project contains gold anomalism and prospector workings along strike from the Zelica gold mine. KalGold's consideration for the sale was \$20,000 cash and \$80,000 of SMX stock priced at 2.3c per share, subject to a 6-12 month escrow period.

Other projects continue to be assessed, with new applications submitted around the Pinjin Project area and in other prospective areas. Several small tenements were granted. Discussions are also ongoing on other outlying projects. Meanwhile, field programs at other non-core early-stage projects further advanced these projects through geophysical data interpretation, mapping and surface sampling activities. No material results were reported.

COMPANY TOTAL GOLD RESOURCE

KalGold's total JORC Code (2012) Inferred Mineral Resource base remains at **214,300 ounces** of gold (Table 2). **KalGold's low-cost gold resources are either outcropping or located within metres of surface.** At both Pinjin (Kirgella Gift, Providence) and Bulong Taurus (La Mascotte) (Figure 1), overall gold grades exceed 1.0 g/t Au, with both projects containing zones of higher-grade, near-surface gold mineralisation that may be amenable to open pit mining.

Table 1 – KalGold Total Mineral Resource statement. Bulong Taurus (La Mascotte) reported at a 0.6 g/t gold cut-off (7 March 2023), and the Pinjin (Kirgella Gift and Providence) reported at a 0.5 g/t gold cut off (25 July 2024). Totals may not sum due to rounding. The Company confirms that the material assumptions and technical parameters underpinning the JORC Code (2012) Inferred Mineral Resources Estimates continue to apply and have not materially changed.

Classification	Project	Tonnes (Mt)	Au Grade (g/t)	Au (oz)	Discovery Cost per ounce
Inferred	Bulong Taurus	3.61	1.2	137,900	A\$4.79
	Pinjin	2.34	1.0	76,400	A\$4.18
	Total	5.95	1.1	214,300	\$4.57

CORPORATE

Finance and Use of Funds

The Company's balance sheet remains strong with \$2.9 million in cash and no debt at 31 March 2026. Invoices for drilling costs incurred in the previous quarter were paid during this quarter.

Expenditure incurred on exploration activities during the quarter amounted to approximately \$808,000.

No expenditure was incurred on mining production or development activities.

Payments totalling approximately \$123,000 were made to related parties, as reported in the attached Appendix 5B comprising directors' fees and salary.

Authorised for lodgement by the Board of Kalgoorlie Gold Mining Limited.

For further information regarding KalGold, please visit kalgoldmining.com.au or contact:

Matt Painter

Managing Director and Chief Executive Officer

Tel +61 8 6002 2700

For personal use only

About KalGold

ASX-listed resources company Kalgoorlie Gold Mining (KalGold, ASX: KAL) is a proven, low-cost gold discoverer with a large portfolio of West Australian projects and a total gold resource in excess of 214,000 oz. KalGold prides itself on defining shallow, potentially open-pittable gold resources at very low costs, currently less than A\$4.60 per ounce of gold². Current focus includes:

- The **Pinjin Project** within the **30Moz Laverton Tectonic Zone** (host to Sunrise Dam, Granny Smith, Rebecca, Anglo Saxon, and Wallaby projects) is located only 25 km north along strike from Ramelius Resources (ASX: RMS) **Rebecca Gold Project**. A first JORC Code (2012) Inferred Mineral Resource at Kirgella Gift and Providence (2.34 Mt @ 1.0 g/t Au for 76,400 oz¹) represents the first area targeted by the Company, with many more targets scheduled for testing. The company aims to define further resources as these targets are tested. Some tenure is the subject of a farm-in over two years. Between this tenure and KalGold's own tenure and applications, the Company has established a significant presence in a strategic and important gold producing region.
- The **Bulong Taurus Project**, 35 km east of Kalgoorlie-Boulder. Contains the outcropping **La Mascotte** gold deposit where KalGold has defined a JORC Code (2012) Inferred Mineral Resource of 3.61 Mt @ 1.19 g/t Au for 137,900 oz², plus a series of satellite prospects and historic workings of the **Taurus Goldfield**. Work continues at the project



Follow KalGold on social media



¹ See KalGold ASX release, "First Kirgella Gift Inferred Resource of 76,400oz from 3m". 25 July 2024.

² See KalGold ASX release, "La Mascotte gold deposit: First JORC (2012) Mineral Resource of 138,000 oz Au". 7 March 2023.

For personal use only

CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION

This news release contains forward-looking statements and forward-looking information within the meaning of applicable Australian securities laws, which are based on expectations, estimates and projections as of the date of this news release.

This forward-looking information includes, or may be based upon, without limitation, estimates, forecasts and statements as to management's expectations with respect to, among other things, the timing and amount of funding required to execute the Company's exploration, development and business plans, capital and exploration expenditures, the effect on the Company of any changes to existing legislation or policy, government regulation of mining operations, the length of time required to obtain permits, certifications and approvals, the success of exploration, development and mining activities, the geology of the Company's properties, environmental risks, the availability and mobility of labour, the focus of the Company in the future, demand and market outlook for precious metals and the prices thereof, progress in development of mineral properties, the Company's ability to raise funding privately or on a public market in the future, the Company's future growth, results of operations, restrictions caused by COVID-19, performance, and business prospects and opportunities. Wherever possible, words such as "anticipate", "believe", "expect", "intend", "may" and similar expressions have been used to identify such forward-looking information. Forward-looking information is based on the opinions and estimates of management at the date the information is given, and on information available to management at such time.

Forward-looking information involves significant risks, uncertainties, assumptions, and other factors that could cause actual results, performance, or achievements to differ materially from the results discussed or implied in the forward-looking information. These factors, including, but not limited to, fluctuations in currency markets, fluctuations in commodity prices, the ability of the Company to access sufficient capital on favourable terms or at all, changes in national and local government legislation, taxation, controls, regulations, political or economic developments in Australia or other countries in which the Company does business or may carry on business in the future, operational or technical difficulties in connection with exploration or development activities, employee relations, the speculative nature of mineral exploration and development, obtaining necessary licenses and permits, diminishing quantities and grades of mineral reserves, contests over title to properties, especially title to undeveloped properties, the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drill results and other geological data, environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins and flooding, limitations of insurance coverage and the possibility of project cost overruns or unanticipated costs and expenses, and should be considered carefully. Many of these uncertainties and contingencies can affect the Company's actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the Company. Prospective investors should not place undue reliance on any forward-looking information.

Although the forward-looking information contained in this news release is based upon what management believes, or believed at the time, to be reasonable assumptions, the Company cannot assure prospective purchasers that actual results will be consistent with such forward-looking information, as there may be other factors that cause results not to be as anticipated, estimated or intended, and neither the Company nor any other person assumes responsibility for the accuracy and completeness of any such forward-looking information. The Company does not undertake, and assumes no obligation, to update or revise any such forward-looking statements or forward-looking information contained herein to reflect new events or circumstances, except as may be required by law.

No stock exchange, regulation services provider, securities commission or other regulatory authority has approved or disapproved the information contained in this news release.

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Matthew Painter, a Competent Person who is a Member of the Australian Institute of Geoscientists. Dr Painter is the Managing Director and Chief Executive Officer of Kalgoorlie Gold Mining Limited (KalGold) and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Painter consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Dr Painter holds securities in Kalgoorlie Gold Mining Limited.

EXPLORATION RESULTS

The references in this announcement to Exploration Results were reported in accordance with Listing Rule 5.7 in the announcements titled:

- *KalGold farms-in to Kirgella gold tenement and acquires Rebecca West tenure at Pinjin, 23 May 2023*
- *Thick, shear-hosted gold mineralisation intercepted at Kirgella Gift, 8 June 2023*
- *Shallow, high-grade results extend Kirgella Gift and Providence corridor to over 1,150m of strike, 25 October 2023*
- *Providence: North plunging shallow gold mineralisation has significant potential at depth, 7 December 2023.*
- *Thick gold intercepts from initial drilling at Wessex near Anglo Saxon Gold Mine, 23 May 2024*
- *More thick, shallow gold intercepts at Pinjin extend Wessex target to 2km strike length, 9 October 2024.*
- *First-pass aircore drilling at Kirgella West: broad gold anomalism and mineralisation over 1,200 m strike, 18 December 2024.*
- *Lighthorse gold discovery, Pinjin, 7 February 2025*
- *RC drilling confirms primary gold at Lighthorse, 15 April 2025*
- *Farm-in at Pinjin Gold Project completed, 29 May 2025.*
- *SAM geophysical survey commencing around Lighthorse, and exploration update, 6 June 2025*
- *Lighthorse Strike Extended to 1,450m. Extensive RC Program Beginning Shortly, 15 July 2025*
- *Sub-Audio Magnetics (SAM) geophysical data guides upcoming RC drill program at Pinjin. Diamond Drilling at Kirgella Gift and Providence to commence soon, 26 August 2025.*
- *New RC drilling extends primary gold at Lighthorse, 19 December 2025*
- *Kirgella Gift diamond drilling intersects thick gold mineralisation, confirms primary gold extends at depth, 13 February 2026.*
- *Multiple drill programs at Kirgella Gift and Lighthorse, to commence mid-April, 11 March 2026*

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcements noted above.

MINERAL RESOURCE ESTIMATES

The references in this announcement to Mineral Resource estimates were reported in accordance with Listing Rule 5.8 in the following announcements:

- *La Mascotte gold deposit: First JORC (2012) Mineral Resource of 138,000 oz Au, 7 March 2023.*
- *First Kirgella Gift Inferred Resource of 76,400 oz from 3m, 5 July 2024.*

In accordance with ASX Listing Rule 5.23, the Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above and that all material assumptions and technical parameters underpinning the Mineral Resource estimates in the previous market announcements continue to apply.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	KALGOORLIE GOLD MINING LIMITED
----------------	--------------------------------

ABN	Quarter ended ("current quarter")
80 645 666 164	31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers		
1.2 Payments for		
(a) exploration & evaluation		
(b) development		
(c) production		
(d) staff costs	(21)	(103)
(e) administration and corporate costs	(221)	(819)
1.3 Dividends received (see note 3)		
1.4 Interest received	47	54
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Government grants and tax incentives		
1.8 Other (provide details if material)		
1.9 Net cash from / (used in) operating activities	(195)	(868)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities		
(b) tenements		(62)
(c) property, plant and equipment	(104)	(116)
(d) exploration & evaluation	(808)	(2,333)
(e) investments		
(f) other non-current assets		
2.2 Proceeds from the disposal of:		

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
(a)	entities		
(b)	tenements	20	60
(c)	property, plant and equipment		
(d)	investments		
(e)	other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (EIS Rebate)		104
2.6	Net cash from / (used in) investing activities	(892)	(2,347)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)		
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options	2	2,352
3.4	Transaction costs related to issues of equity securities or convertible debt securities		(18)
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (capital raising fees)		
3.10	Net cash from / (used in) financing activities	2	2,334
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	3,982	3,778
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(195)	(868)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(892)	(2,347)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	2	2,334
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	2,897	2,897

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	222	244
5.2 Call deposits	2,675	3,738
5.3 Bank overdrafts		
5.4 Other (provide details)		
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,897	3,982

6. Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to related parties and their associates included in item 1	32
6.2 Aggregate amount of payments to related parties and their associates included in item 2	91

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(195)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(808)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(1,003)
8.4 Cash and cash equivalents at quarter end (item 4.6)	2,897
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	2,897
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	2.89
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: N/A	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:29 April 2026.....

Authorised by:the Board.....

(Name of body or officer authorising release)

Kalgoorlie Gold Mining Limited Tenement Schedule (WA)

as at 31 March 2026

Project Group	Project	Tenement	Mineral rights		Status	Comments
			Minerals	% Rights		
Bulong Taurus	Taurus	M25/19	Gold	100%*	Live	
		M25/59	Gold	100%*	Live	
		M25/151	Gold	100%*	Live	
		M25/171	Gold	100%*	Live	
		M25/377	Gold	100%*	Pending	
		P25/2295	Gold	100%*	Live	
		P25/2296	Gold	100%*	Live	
		P25/2305	Gold	100%*	Live	
		P25/2306	Gold	100%*	Live	
		P25/2307	Gold	100%*	Live	
		P25/2408	Gold	100%*	Live	
		P25/2409	Gold	100%*	Live	
		P25/2484	Gold	100%*	Live	
	Western Group	E25/578	Gold	100%*	Live	
		P25/2559	Gold	100%*	Live	
		P25/2560	Gold	100%*	Live	
		P25/2561	Gold	100%*	Live	
	Hammersmith	P25/2650	Gold	100%*	Live	
	Kalgoorlie	Ninga Mia	P26/4563	All	100%	Live
P26/4564			All	100%	Pending	
P26/4565			All	100%	Live	
P26/4566			All	100%	Live	
Boorara		P26/4542	All	100%	Live	
		P26/4543	All	100%	Live	
Keith Kilkenny TZ	Lake Rebecca	M31/488	Gold	100%*	Pending	
		P31/2038	Gold	100%*	Live	
		P31/2039	Gold	100%*	Live	
		P31/2040	Gold	100%*	Live	
Laverton TZ	Pinjin	E28/3134	All	100%	Live	
		E28/2654 [^]	All	100%	Live	
		E28/2655 [^]	All	100%	Live	
		E28/2656 [^]	All	100%	Live	
		E28/3135	All	100%	Live	
		E28/3136	All	100%	Live	
		E28/3502	All	100%	Pending	
		E28/3508	All	100%	Pending	
		E28/3520	All	100%	Pending	
		E28/3522	All	100%	Pending	
		E28/3523	All	100%	Pending	
		P31/2102 [^]	All	100%	Live	Amalgamated with E31/1127 and partly replaced by P31/2201 and P31/2202
		P31/2168	All	100%	Live	
		P31/2150 [^]	All	100%	Live	
		P31/2151 [^]	All	100%	Live	
		P31/2201-S [^]	All	100%	Pending	Will convert to P31/2201 upon completion of amalgamation
		P31/2202-S [^]	All	100%	Pending	Will convert to P31/2202 upon completion of amalgamation
		E31/1119	All	100%	Live	
		E31/1127 [^]	All	100%	Live	Amalgamated with expired P31/2102
E31/1347	All	100%	Live			
E31/1377	All	100%	Pending			
E31/1378	All	100%	Pending			
Northern	P53/1743	All	100%	Live		
	P53/1744	All	100%	Live		
	P53/1745	All	100%	Live		
	P53/1746	All	100%	Live		
	P53/1747	All	100%	Live		
	P53/1748	All	100%	Live		
	P53/1749	All	100%	Live		
	P53/1750	All	100%	Pending		
	P53/1751	All	100%	Pending		

Project Group	Project	Tenement	Mineral rights		Status	Comments
			Minerals	% Rights		
		P53/1752	All	100%	Pending	
		P53/1753	All	100%	Pending	
		P53/1754	All	100%	Live	
		P53/1755	All	100%	Live	
		P53/1756	All	100%	Live	
		E53/2382	All	100%	Pending	

[^] - KalGold has a 75% interest of 7 tenements at Pinjin South and Kirgella earned from vendors earned through satisfying farm-in conditions. KalGold will control these tenement (vendors free carried) through Bankable Feasibility Study and Decision to Mine. Vendors may then co-contribute, sell (KalGold has first right of refusal), or convert to 2% net smelter royalty. See ASX release 23 May 2023 for a detailed description of the agreement and its conditions.

^{*} - KalGold has 100% gold rights for all primary gold mineralisation, saprock (oxide) gold mineralisation, and all alluvial gold mineralisation below 6m depth on the Bulong Taurus project, Keith Kilkenny project, and Perrinvale project only. On these projects, an alluvial Gold Rights agreement with a defined group of local prospectors applies only to alluvial gold mineralisation within 6m of surface. This agreement does not apply to outcropping primary gold or near surface saprock (oxide) gold mineralisation, such as that intercepted at the La Mascotte prospect on the Bulong Taurus project. At La Mascotte, KalGold retains all gold rights from surface to depth apart from thin alluvial placers that mantle very limited parts of the surface and where discovery of nuggets was documented. This agreement does not apply to other gold projects within the KalGold portfolio where KalGold also retains alluvial rights from surface in addition to the saprock (oxide) and primary gold mineralisation to depth.

For personal use only