

**Q3 FY2026 was a defining quarter for RooLife Group**, demonstrating the scalability of the strong sales traction first established in Q2. Cash receipts reached a record **\$6.37 million** – up **+188%** on Q2 FY2026 – while staff and administrative costs continued to reduce. The result was achieved during the seasonal Chinese New Year slowdown across China supply chains in February.

Cash Receipts <b>\$6.37m</b> <i>+188% vs Q2</i>	Net Op. Cash Used <b>\$(419)k</b> <i>Improved 16%</i>	YTD Cash Receipts <b>\$9.07m</b> <i>9 months FY26</i>	Cash + Facilities <b>\$1.63m</b>
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### Financial Highlights

- **Cash receipts of \$6,374k** – up +188% on Q2 FY2026 – reflecting conversion of RLG's China distribution channels into compounding monthly orders across the coffee and food verticals.
- **Product manufacturing & operating costs of \$(6,394)k** – variable, demand-led costs aligned to fulfilling strong customer order growth delivering revenue in this and subsequent reporting periods.
- **Staff costs of \$(257)k**, down -12% on Q2, continuing successive quarterly reductions (-35%, -11%, -14% in prior quarters).
- **Administration & corporate costs of \$(94)k**, down -57% on Q2, reflecting the lean fixed cost operating model.
- **Advertising & marketing of \$(15)k** – sales delivered efficiently through partner distribution combined with paid marketing.
- **Net cash used in operations of \$(419)k** – the lowest quarterly outflow of FY26 despite a 3x uplift in transaction volume.
- **Closing cash & available facilities of \$1.63m** (\$1,379k cash + \$250k unused finance facilities), providing 3.9 quarters of estimated funding.

### Strategic Progress – RLG Coffee & Marketplace

RLG Coffee continued to convert into **repeatable monthly orders** across the Company's multi-channel China distribution network – through online storefronts, sub-distribution into supermarkets, convenience and specialty retail and offline café and foodservice partners.

Cash receipts have grown from \$487k in Q1 to \$2.21m in Q2 to \$6.37m in Q3 – a **13X increase in two quarters**.

### Outlook – Q4 FY2026 Objectives

- **Sub-distribution depth:** Grow general trade, supermarket, convenience and foodservice channels across more Chinese cities and provinces.
- **Multi-channel online throughput:** Sales also delivered through online channels.
- **Capital applied to order fulfilment:** Maintain the lean cost base while directing capital to order fulfilment and RLG-branded product development.
- **Investor engagement:** Continue marketing the Company across Asia and Australia, building visibility around the compounding sales trajectory.

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**ENDS**

**Issued by:** RooLife Group Ltd

**Authorised by:** The Board of RooLife Group Ltd

For further information, please visit the RLG website at [www.rlgcommerce.com](http://www.rlgcommerce.com) or contact:

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**About RLG**

*RooLife Group Limited (ASX:RLG) is a data-driven commerce company, focused on identifying demand for high-margin products and rapidly deploying and selling into the world's fastest-growing markets. RLG leverages market data, supplier networks and multi-channel sales infrastructure to deliver products across consumer goods, food & beverage and renewable energy sectors. The Company's model enables speed to market, margin optimisation and scalability minimising warehousing and inventory costs. The Company's capabilities span brand development, digital marketing, distribution and technology-enabled sales solutions, designed to connect products with expanding consumer markets.*

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# Smarter, faster commerce.

## Quarterly Activities Report & Appendix 4C

*For the Period Ended 31 March 2026*

**\$6.37m**

Cash receipts (Q3)

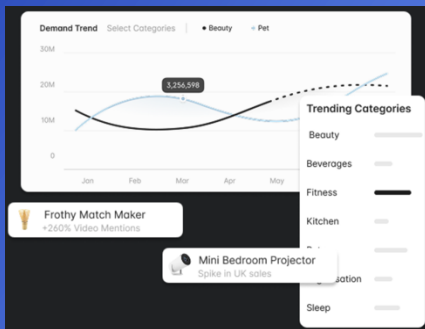
**+188%**

vs Q2 FY26

**\$9.07m**

YTD Cash receipts

The **RLG Marketplace**: demand-led, scalable and margin focused. The engine scaling RLG product sales and delivering results.

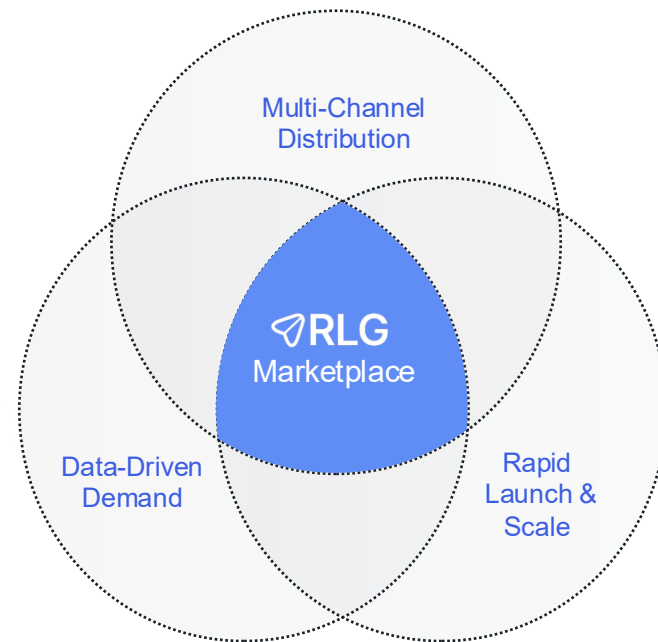


### Data-driven

Leveraging market data and partner supply orders to guide when, where and what products we sell.

### Lean by design

A headcount light and tech enabled model which uses partners to handle operational and logistics complexities.



### Rapid Launch & Scale

Ability to launch and scale products at speed in high demand, high growth markets.

### Market & Consumer Focus

Minimised focus on traditional brand building and reliance on hero product lines.

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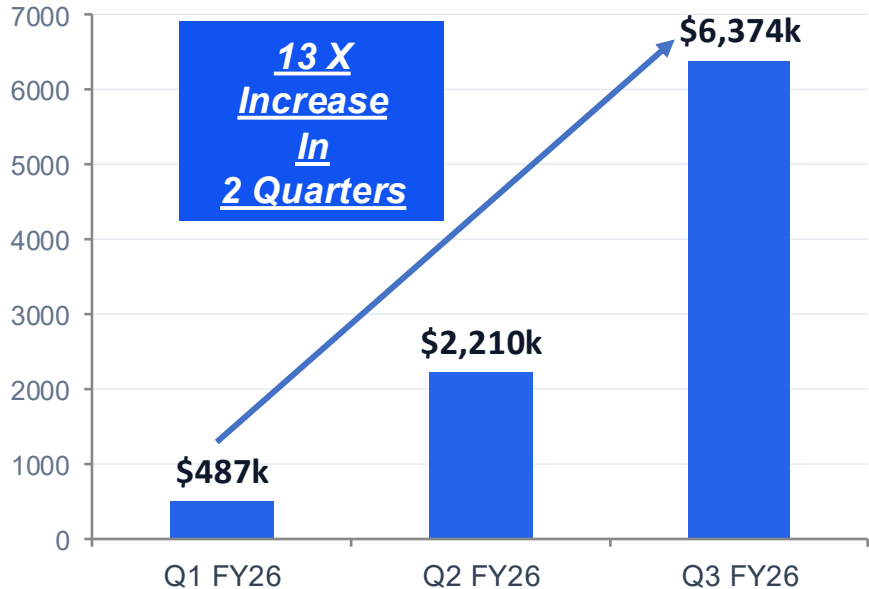


# RLG Sales Growing Strongly – 13X in 2 Qtrs

RLG leverages market data showing China is among the fastest-growing coffee markets globally - and RLG moved rapidly servicing the growing demand, developing and selling its own RLG branded product.

## RLG Cash Receipts Compounding Through FY2026

From \$487k in Q1, to \$2.21m in Q2, to \$6.37m in Q3 - over 13x increase in two quarters.



ASX:RLG | Q3 FY2026



**+31.5%**  
China coffee shop market growth (last 12 months)

Adding over 20,000 net new coffee shops/outlets - highlighting the scale of the market opportunity.

Sources: comunicaffe.com — East Asia branded coffee shops outlook; "Brewing Momentum: China's Coffee Market and Emerging Opportunities for US Exporters," USDA Report CH2026-0003.

## Q3 FY2026 Financial Highlights

Q3 FY2026 was a defining quarter for RLG, demonstrating the scalability of the strong sales traction achieved in Q2 FY2026.

- **Cash Receipts** up +188% from Q2 to \$6.37 million
- **Staff Costs** Reduced -12% to \$257k
- **Administrative & Corporate Costs** Reduced -57% to \$94k

RLG Coffee continued to convert into repeatable, monthly orders across the Company's multi-channel China distribution network —via online stores, sub-distribution into supermarkets and convenience, and offline café and foodservice partners.

The Company closed Q3 with \$1.63 million in total available funding in cash and unused finance facilities.

### Q3 FY2026

**\$ 6,374k**

CASH RECEIPTS  
Q3 FY2026

+188%

**\$(6,394k)**

PRODUCT &  
OPERATING COSTS  
PAYMENTS  
Q3 FY2026

**\$(419k)**

NET CASH USED IN  
OPERATING  
ACTIVITIES  
Q3 FY2026

-16%

### Q2 FY2026

**\$ 2,210k**

CASH RECEIPTS  
Q2 FY2026

**\$(2,038k)**

PRODUCT &  
OPERATING COSTS  
PAYMENTS  
Q2 FY2026

**\$(496k)**

NET CASH USED IN  
OPERATING  
ACTIVITIES  
Q2 FY2026

## Financial & Other Cash Items

**Cash receipts from customers** of **\$6,374k** for Q3 FY2026, up **+188%** on the prior Quarter, reflecting the conversion of RLG's China distribution channels into compounding monthly orders across the coffee and food verticals.

**Product manufacturing and operating costs** for the Quarter were \$6,394k, reflecting the cost of goods required to fulfil the strong growth in customer orders during Q3 and Q4 FY2026.

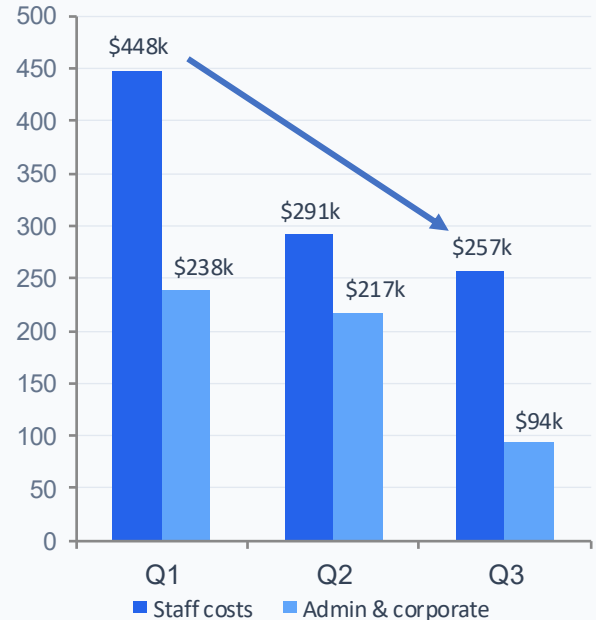
**Advertising and marketing expenses** were \$15k during the Quarter, with the Marketplace model continuing to generate sales growth efficiently through partner distribution networks rather than traditional brand building.

**Payments for staff costs, including directors**, in the Quarter totalled \$257k, **down -12% from the prior Quarter**, which follows the **-35% reduction last Quarter** and **-11%** and **-14% in the preceding Quarters**. Fees paid to Directors, included in this figure, were \$122k including superannuation.

**Administration and corporate costs** in the Quarter were \$94k, down **-57%** from the prior Quarter — reflecting the lean fixed cost operating model.

**Closing cash and cash equivalents and available financing facilities** totalled **\$1.63 million**, with \$1,379k in cash and \$250k of unused finance facilities.

**-49%**  
Staff, Admin & Corporate Costs  
down in 2 Quarters  
*Lean, cost-managed operating model*



# Proprietary China Distribution Platform

## Three Active Channels

RLG has established a multi-channel distribution platform in China, delivering repeat monthly orders and providing a scalable foundation for new product expansion.

0 1



### Online Stores

Online channel with data-driven product selection and direct access to major China e-commerce platforms (JD.com, Tmall, Douyin).

0 2



### Sub-Distribution

Established sub-distribution network across supermarkets and convenience stores, enabled by strategic partners.

0 3



### Offline Distribution

Direct café, restaurant and foodservice channel delivering higher-margin sales, with expansion progressing city-by-city.

***Proven distribution platform built through RLG Coffee — now positioned to scale additional product lines across all channels.***

# RLG Business Positioning

*Data-driven commerce and sales channel management — focused on in-demand products & high-growth markets.*

RLG's data-driven e-commerce and sales channel management model seeks to identify market opportunities for in-demand, high-growth potential products, providing valuable growth opportunities for the Company.

## Growth markets + owned brands

- RLG runs an integrated e-commerce stack (RLG Marketplace) with research, development, listing and marketing with a focus on company owned/branded products, lifting sales while keeping an asset-light model.

## Exposure to growth markets for in-demand products:

- RLG provides direct exposure to markets with strong growth opportunities for health & wellness, food & beverage and renewable energy products which RLG sources and sells directly to consumers and via its distribution partnerships.

RLG focusses on products which it can rapidly source and deploy into growth markets to service identified demand under the RLG branding.

RLG has continued the development of its renewable energy product range through its wholly owned Aurora Advanced Technologies business, targeting identified demand and applying the proven RLG distribution model.



# RLG Objectives for Q4 FY2026

*Compounding sales, expanding distribution, holding the line on costs.*

Looking ahead to Q4 FY2026, RLG's objective is to continue executing at scale — converting its China distribution channels into recurring monthly orders and driving compounding volume and margin across its coffee and food verticals.

Building on the rapid post-launch traction in RLG Coffee and the demonstrated repeatability of monthly sales through Q2 and Q3 FY2026, the Company is focussed on:



## (i) Sub-distribution depth

Growing and supporting sub-distribution into general trade, supermarkets, convenience and offline café/foodservice partners across more cities and provinces in China.



## (iii) Capital management delivering fulfilment

Maintaining the disciplined, lean cost base while directing capital to order fulfilment, sales expansion and ongoing RLG-branded product development to support higher-margin growth across food, health and renewable energy products.



## (ii) Multi-channel throughput

Increasing throughput across RLG's online stores— converting demand identified through the data-driven Marketplace into orders.



## (iv) Investor engagement

Continuing to market the Company to investors across Asia and Australia through Q4, building visibility around the Company's compounding sales trajectory.



**Smarter, faster commerce.**

*Building a scalable, demand-led commerce platform.*

Issued by: RooLife Group Ltd

Authorised by: The Board of RooLife Group Ltd

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Investors

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## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

**Name of entity**

RooLife Group Limited

**ABN**

14 613 410 398

**Quarter ended ("current quarter")**

31 March 2026

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
<b>1.</b>	<b>Cash flows from operating activities</b>		
1.1	Receipts from customers	6,374	9,071
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(6,394)	(8,630)
	(c) advertising and marketing	(15)	(162)
	(d) leased assets	-	-
	(e) staff costs	(257)	(996)
	(f) administration and corporate costs	(94)	(549)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	1	5
1.5	Interest and other costs of finance paid	(1)	(4)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	(33)	(123)
<b>1.9</b>	<b>Net cash from / (used in) operating activities</b>	<b>(419)</b>	<b>(1,388)</b>
<b>2.</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	(4)
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-

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Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	415
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	12	20
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>12</b>	<b>431</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	2,000
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(14)	(156)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(14)	(40)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>(28)</b>	<b>1,804</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	1,811	526
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(419)	(1,388)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	12	431

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(28)	1,804
4.5	Effect of movement in exchange rates on cash held	3	6
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>1,379</b>	<b>1,379</b>

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,379	1,811
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>1,379</b>	<b>1,811</b>

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	122 <sup>1</sup>
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

<sup>1</sup> Payments totalling \$122,000 were made to directors for fees and superannuation on fees.

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7. <b>Financing facilities</b>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	200	-
7.2 Credit standby arrangements	50	-
7.3 Other (please specify)	-	-
7.4 <b>Total financing facilities</b>	250	-
7.5 <b>Unused financing facilities available at quarter end</b>		250
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
<p>Unsecured Loan Agreement for a line of credit of \$200,000, with Director Bryan Carr to be drawn down for sale of productions into China. Interest is calculated at 10% per annum on loan amount drawn down, payable in arrears. Repayment per transaction, typically 90 days terms for repayment to be agreed between lender and Borrower on a case by case basis.</p> <p>Business Overdraft Facility of \$49,999 with Australia and New Zealand Banking Group Limited (ANZ) at an interest rate of 10.45%. The facility is unsecured and has no fixed maturity date.</p>		

8. <b>Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	(419)
8.2 Cash and cash equivalents at quarter end (item 4.6)	1,379
8.3 Unused finance facilities available at quarter end (item 7.5)	250
8.4 Total available funding (item 8.2 + item 8.3)	1,629
8.5 <b>Estimated quarters of funding available (item 8.4 divided by item 8.1)</b>	3.89
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Not applicable	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: Not applicable	

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Not applicable

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

### Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 April 2026

Authorised by: The Board of RooLife Group Ltd

### Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.