



March 2026 Quarterly Report

Gravity interpretation has delivered 40+ new targets, rapidly advancing Cue toward drilling

HIGHLIGHTS

CUE GOLD PROJECT, WA

- High-resolution gravity survey completed across the Cue Gold Project, comprising 3,474 gravity stations on 100m and 200m grids.**
- Processing and interpretation completed, defining over 40 drill targets, including 12 high-priority targets across the Great Fingall Dolerite, Meekatharra Greenstone and Eastern project area.**
- Multiple priority targets lie within the Great Fingall Dolerite, host to the recently recommissioned Great Fingall Gold Mine which produced 1.2Moz at an average grade of 19.2g/t gold¹, located 8km along strike to the north-east.**
- Numerous priority targets also highlighted within the Meekatharra Formation, with interpreted intrusions and cross-cutting structures identified.**

CORPORATE

- Cash balance of \$2.8 million at the end of quarter.**
- Deferred A milestone satisfied for the Cue Metals acquisition; 28.57M shares issued following transfer of six tenements to Cue Metals as registered holder.**

West Australian-based explorer E79 Gold Mines Limited (**ASX: E79**) ('E79 Gold' or 'the Company') is pleased to report on activities during the March 2026 Quarter. E79 Gold holds 2,403km² of tenure prospective for gold, base metal and strategic metals within Western Australia and the Northern Territory.

¹ Refer to Westgold Resources Limited ASX Announcement 23 October 2023.

ASX Code: E79

Shares on issue: 353.6M
Market capitalisation: \$10.2M

ABN 34 124 782 038

Head Office

168 Stirling Hwy
Nedlands, Western Australia 6009
T: +61 8 9287 7625

E: info@e79gold.com.au W: e79gold.com.au

E79 Gold CEO, Ned Summerhayes, said: *“The March Quarter marked a pivotal step forward for E79 Gold as we advanced the Cue Gold Project from acquisition into a fully defined, drill-ready exploration opportunity. Completing the high-resolution gravity survey so quickly after taking ownership of the project has proven invaluable. The processed data has exceeded expectations, identifying more than 40 drill targets and significantly expanding our understanding of the structural architecture across the tenure.*

“Importantly, the interpretation confirms that the Cue Gold Project contains a greater extent of the Great Fingall Dolerite than previously recognised — a highly endowed host unit that has delivered more than a century of high-grade gold production in the district. Coupled with the compelling targets defined within the Meekatharra Formation and the Eastern project area, we now have a robust pipeline of high-priority drill opportunities.

“During the Quarter we also completed a key corporate milestone with the issue of the 28.57 million shares as deferred consideration paid following the transfer of six tenements to Cue Metals as registered holder. This finalises the first stage of the acquisition structure and positions us to move rapidly toward drilling.

“Our immediate focus is on securing heritage agreements and finalising drill planning so that we can commence our first program at Cue as soon as the pending tenure is granted. With a strengthened geological model, a suite of high-quality targets and a clear pathway to drilling, E79 Gold is well placed to unlock the value of this highly prospective project.”

Safety and Productivity

A summary of key performance indicators during the March 2026 Quarter is provided below:

- Exploration activities were undertaken safely with no incidents to report.
- 75% of total expenditure for the quarter was incurred directly on exploration activities.

Cue Gold Project

Highlights and Project Overview

During the previous Quarter, E79 Gold successfully acquired a 90% interest in Cue Metals Pty Ltd (Cue Metals) which owns the Cue Gold Project in WA.

The Cue Gold Project is located in the highly prospective Murchison Gold Province, Western Australia (Figure 1) and covers an area of approximately 65km² in the Day Dawn goldfield, immediately south of Westgold’s renowned Great Fingall Gold Mine (historical production of 1.2Moz at an average grade of 19.2 g/t gold).²

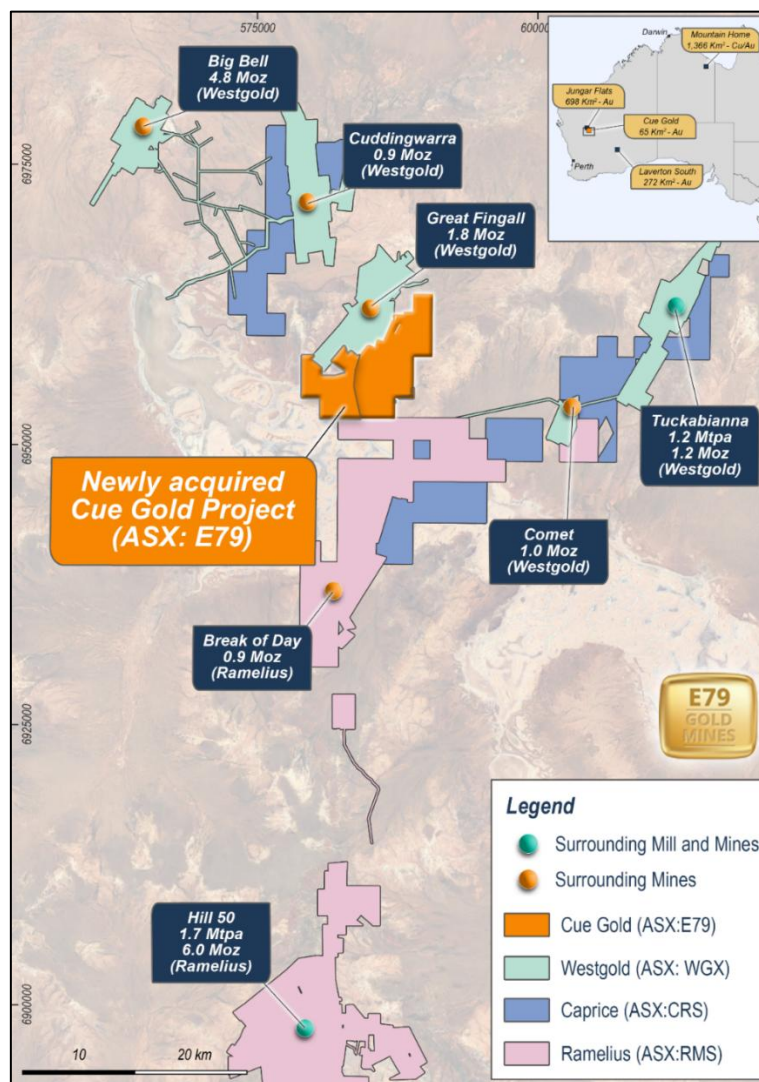


Figure 1: Cue Gold Project location plan and local gold operations³.

² Refer to Westgold Resources Limited Presentation 14 February 2024. There is no guarantee that Westgold’s results will be reflective of the Cue Gold landholding.

³ For Ramelius Resources endowment refer to Resources and Reserve Statement 1 October 2025 and Ramelius website for past production. For Westgold Resources endowment refer to 2025 Mineral Resource Estimate and Ore Reserves statement 3 September 2025 and Westgold Website for past production at Big Bell, Great Fingall, and Cuddingwarra. Past production from Tuckabianna and Comet from mindat.org database.

The Cue Gold Project is situated within a highly prospective geological corridor known for hosting high-grade, quartz reef–style gold deposits, comparable to those at Great Fingall, Golden Crown and Break of Day.

Located approximately 10km south of the town of Cue, the Project benefits from excellent regional infrastructure, including direct access to major highways and multiple third-party processing options. Nearby facilities include Ramelius Resources’ Checkers processing plant at Mt Magnet (~60km south) and Westgold’s Tuckabianna operation (~25km east).

A project-wide high-resolution ground gravity survey was completed during the Quarter, covering the full 65km² Cue Gold Project area (Figure 2). The survey comprised 3,474 gravity stations, collected using a Scintrex CG-5 Autograv with 40-second readings and 0.01 milligal precision.

Station spacing included:

- 100m × 100m grid across the western project area; and
- 200m × 200m grid across the eastern project area.

Processing was undertaken by an experienced third-party geophysical consultant.

The survey was designed to penetrate shallow cover and map structural corridors known to host high-grade gold mineralisation in the district. This method has been successfully applied at Great Fingall, Break of Day and Lake Austin, where gravity-defined structures led to discovery success (Figure 3).

Interpretation of the processed gravity data was completed during the Quarter, resulting in the definition of more than 40 drill targets across the project.

High-Priority Targets

Twelve targets were classified as high priority based on structural complexity, host-rock favourability and location on granted tenure. A drape of the gravity image over solid geology with interpreted drill targets is shown in Figure 4.

Great Fingall Dolerite (5 targets)

- Cross-cutting structures identified within the highly endowed Great Fingall Dolerite.
- Includes the **Riptide Prospect**⁴, where historical drilling intersected:
 - 4m @ 0.3 g/t Au from 16m;
 - 4m @ 0.6 g/t Au from 32m; and
 - 28m @ 0.4 g/t Au from 143m.
- Most targets remain inadequately drill tested.

⁴ Refer to E79 Gold Mines Limited ASX Announcement 3 October 2025

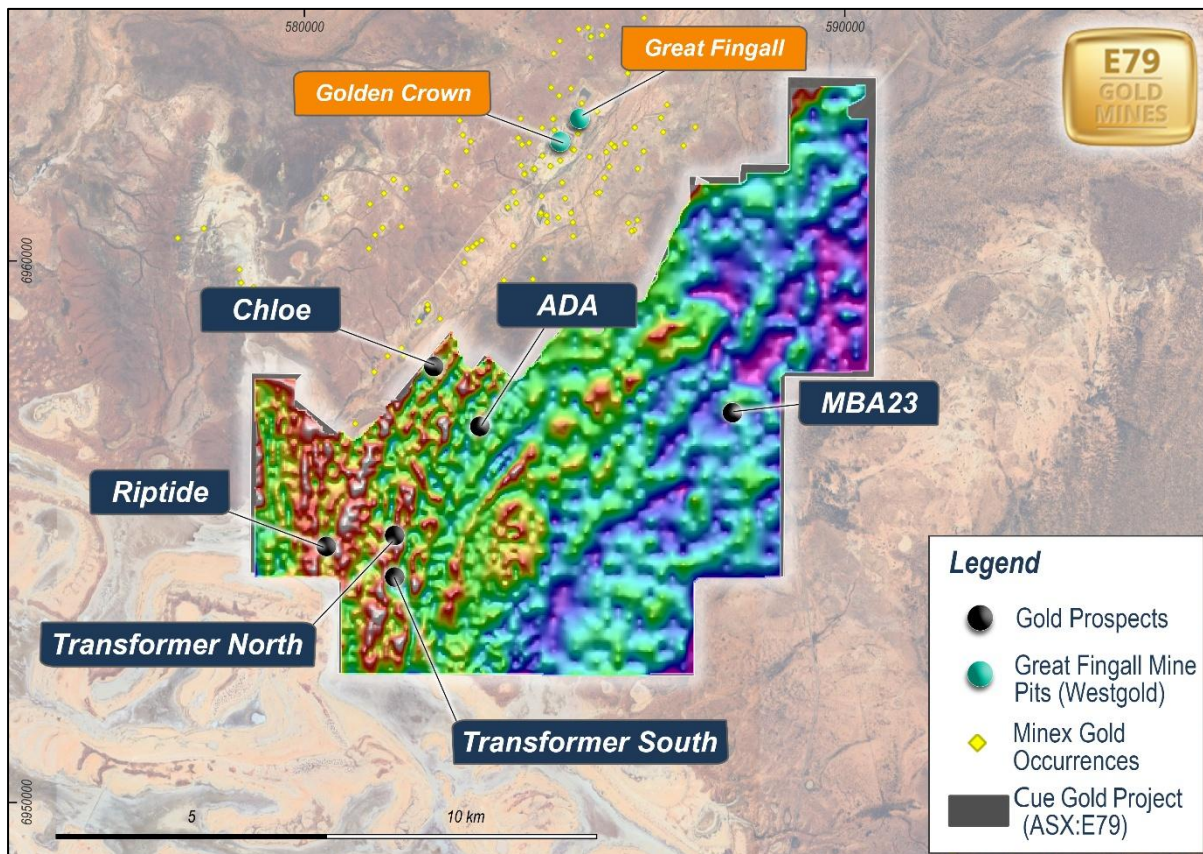


Figure 2: Processed ground gravity data over the Cue Gold Project. Map displays Bouguer anomaly (first vertical derivative) with north shading.

Meekatharra Greenstone (5 targets)

- Targets combine cross-cutting structures with gravity highs/lows.
- Includes large (~600m) gravity-high bodies orthogonal to stratigraphy—favourable for intrusive-related gold systems.
- Includes the **Ada Prospect** where historic drilling has returned⁵;
 - 13m @ 2.2 g/t gold from 112m, and
 - 16m @ 1.53 g/t gold from 48m down-hole.
- Includes the **Chloe Prospect** where historic drilling has returned⁵;
 - 4m @ 6.96 g/t gold from 90m, including 2m @ 13.04 g/t gold from 90m,
 - 8m @ 4.15 g/t gold from 6m, and
 - 10m @ 2.55 g/t gold from 12m

⁵ Refer to E79 Gold Mines Limited ASX Announcements 3 October 2025 and 26 November 2025

Eastern Targets (2 targets)

- Located in an area previously mapped as granite but confirmed by drilling to include sediments and intermediate volcanics.
- Includes a northern extension to **MBA23**, where historical drilling returned $4m @ 4.4 \text{ g/t Au from } 35m^5$.

These results significantly enhance the Project’s prospectivity and confirm a larger footprint of the Great Fingall Dolerite than previously recognised.

Heritage agreements are currently being drafted to support the granting of pending tenure applications and to enable drilling across high-priority targets.

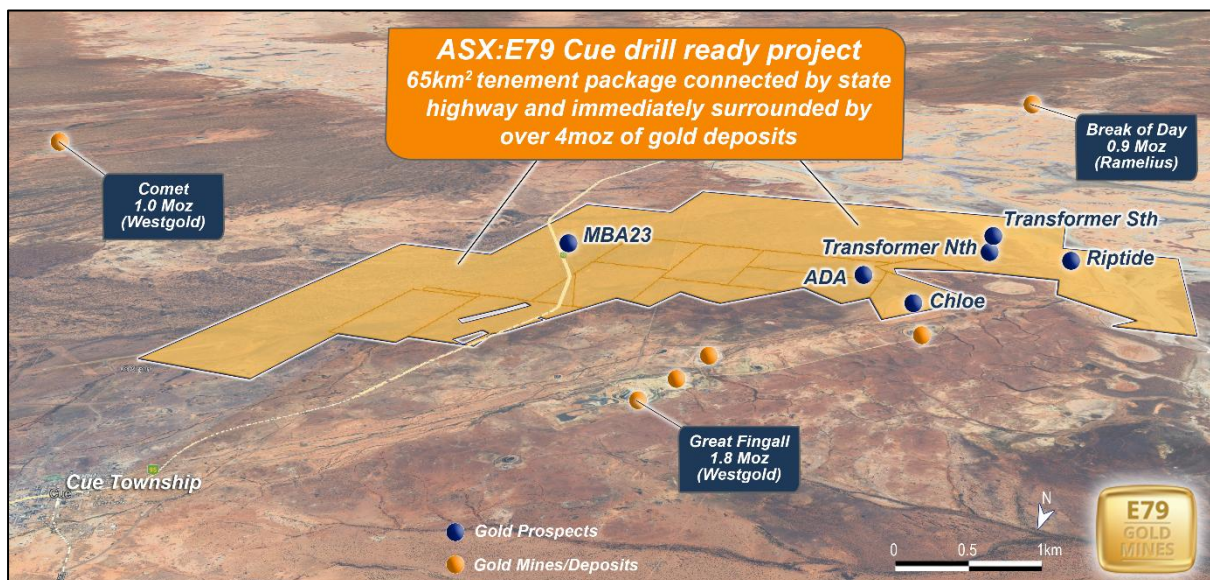


Figure 3: Aerial view of the Cue Gold Project, looking south, relative to the Great Fingall Mining Complex and Comet Mine (Westgold Resources) and Break of Day Mine (Ramelius Resources).

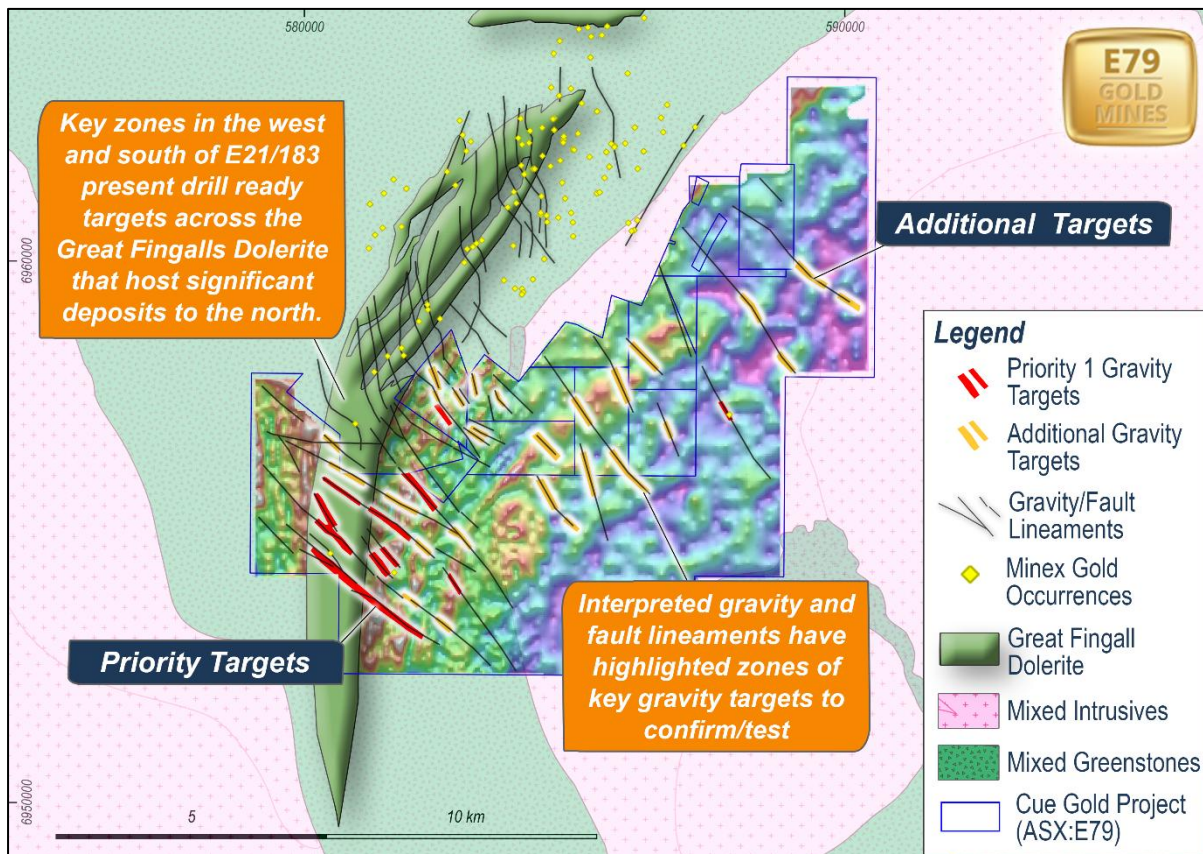


Figure 4: Drape of gravity image over solid geology with interpreted drill targets.

Northern Territory Project

Mountain Home – EL32470, EL34178 and EL34179 (100% E79 Gold), EL33886 and EL33887 (both under application – 100% E79 Gold)

E79 Gold controls an area of 1,366km² within the highly prolific McArthur Basin in the Northern Territory. The Project covers inliers of prospective Proterozoic-age lithology of the McArthur Basin, within the younger Carpentaria Basin. A location map of the McArthur and Carpentaria Basins is shown in Figure 5.

No exploration activities were conducted on the Mountain Home Project during the Quarter as the area is still access restricted due to the Northern Territory wet season.

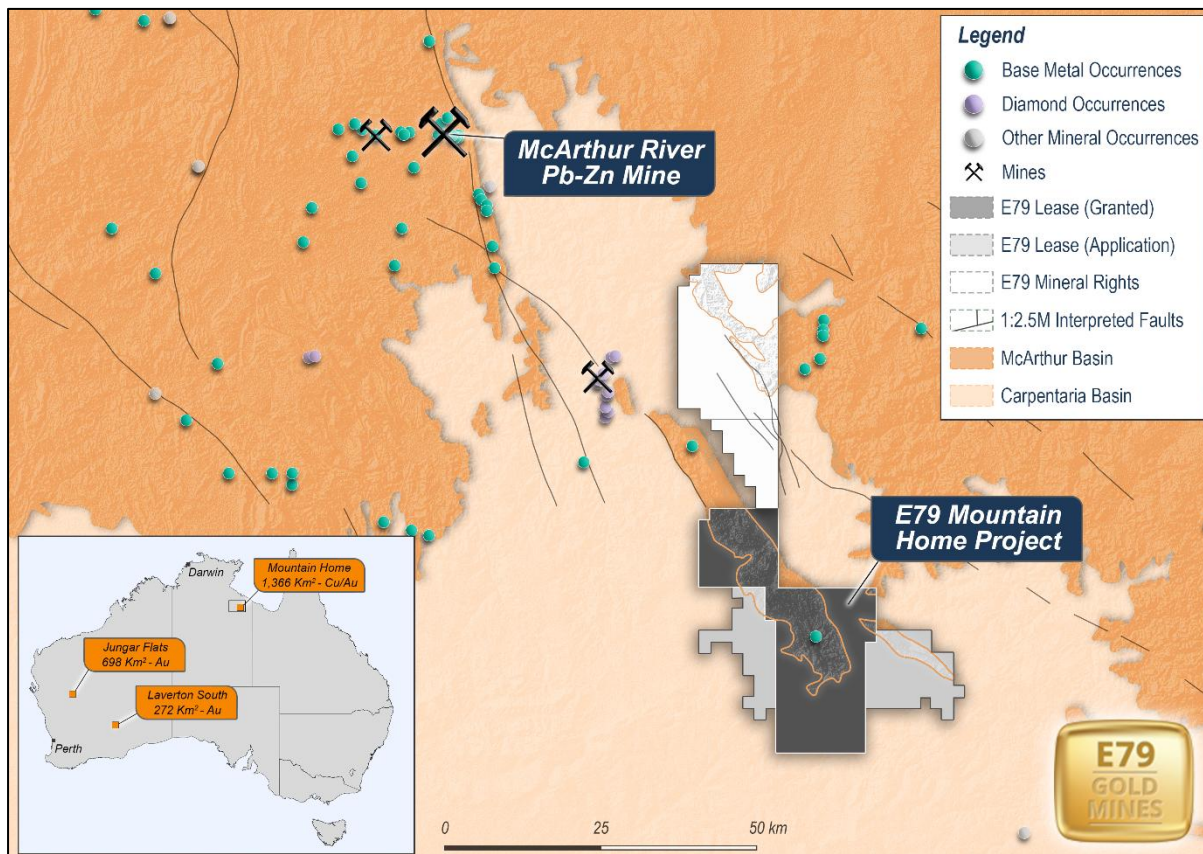


Figure 5. Location map of the Mountain Home Project with the McArthur and Carpentaria Basins.

Laverton South Gold Project

Pinjin (100%) and Lake Yindana (100%)

The Laverton South Gold Project, with an area of 272km², covers a southern portion of the Laverton Tectonic Zone ('LTZ') approximately 130km east-northeast of Kalgoorlie, within the major gold producing Archean Yilgarn Craton of Western Australia. A map of Laverton South Gold Project is shown in Figure 6.

The LTZ is one of the world's richest gold belts with more than 30 million ounces ('Moz') in historical production, reserves and resources and hosts numerous prolific deposits including Granny Smith (5.8Moz), Sunrise Dam (10.3Moz) and Wallaby (11.8Moz)⁶.

No exploration activities were conducted on the Laverton South Gold Project during the Quarter.

⁶ Refer to E79 Gold Prospectus dated 17 August 2021

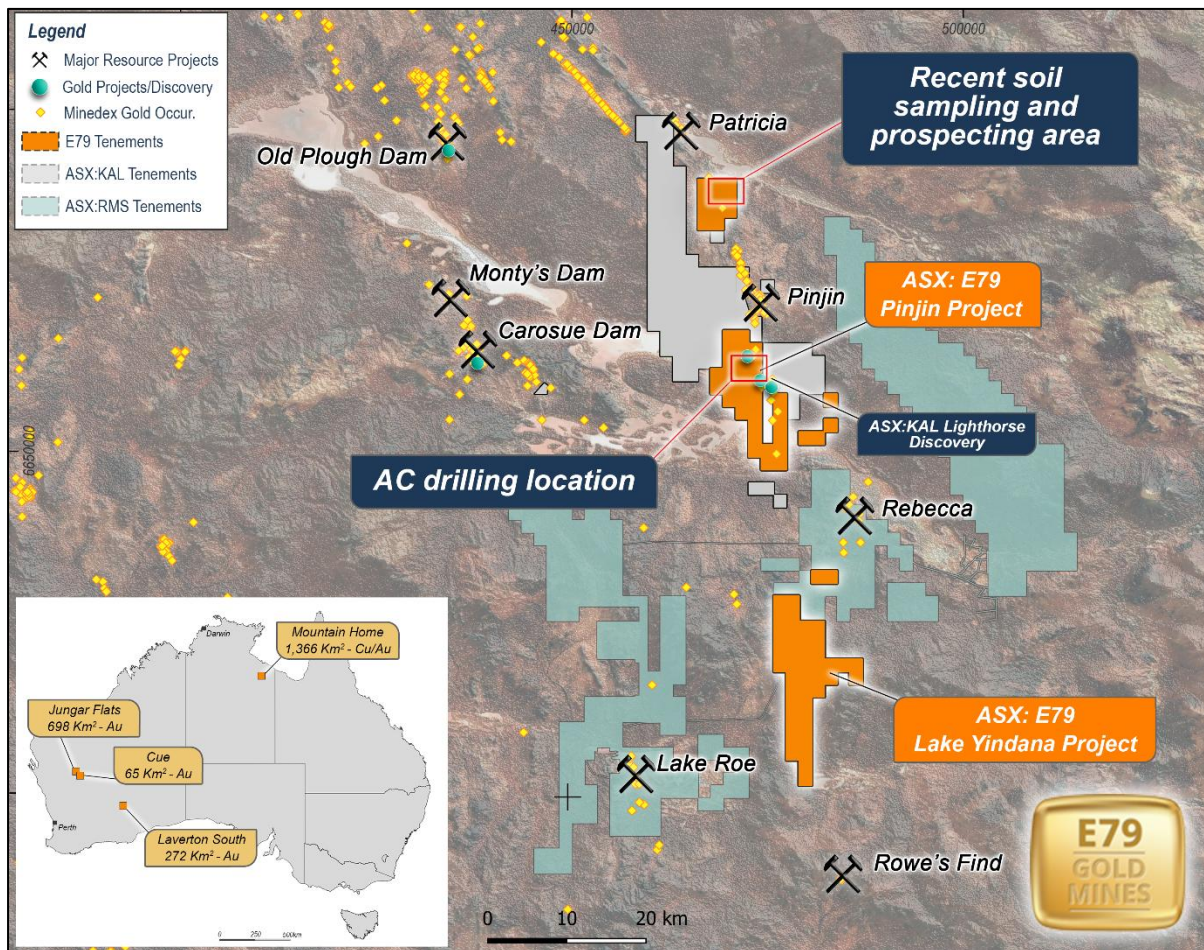


Figure 6. Map of Laverton South Gold Project Area

Murchison Project

Jungar Flats

In February 2025, E79 Gold entered into an earn-in and joint venture agreement with Scorpion Minerals for the Jungar Flats Project⁷. This agreement allows E79 Gold to technically and financially focus on other near-term discovery opportunities at the Cue Gold Project, Mountain Home and Laverton South.

⁷ Refer to E79 Gold Mines Limited ASX Announcement 2 February 2025

Corporate

As at the end of the Quarter, cash totalled \$2.8 million. E79 Gold continues to remain well-funded to progress significant exploration programs.

Cue Project Acquisition

During the Quarter, the Deferred A milestone under the 1 October 2025 Binding Heads of Agreement for the acquisition of 90% of Cue Metals Pty Ltd was satisfied.

The milestone was triggered by the transfer of six tenements to Cue Metals as registered holder. Accordingly, the Company issued 28,571,429 fully paid ordinary shares, subject to a six-month escrow to 5 August 2026.





The Deferred B consideration remains contingent on the grant of seven pending tenement applications within three years of the Agreement date.

Cue Metals' remaining 10% interest is free-carried to completion of a Feasibility Study, with E79 Gold retaining first right of refusal.

Additional ASX Information

- Exploration expenditure during the quarter was \$433,000 excluding staff costs. Full details of exploration activity during the quarter are included in this Quarterly Activities Report.
- There were no mining production and development activities during the quarter.
- Payments to related parties of the Company and their associates during the quarter was \$46,587. This consists of non-executive directors' fees and superannuation.

Planned Activities

-  Finalise heritage agreements across the Cue Gold Project.
-  Drill planning and program design for high-priority targets at the Cue Gold Project.
-  Commence first-pass drilling upon granting of pending tenure at the Cue Gold Project.
-  Continued refinement of structural interpretation integrating gravity and reprocessed magnetics at the Cue Gold Project.



Announcements

Investors are directed to the following announcements (available at www.e79gold.com.au) made by E79 Gold during the March 2026 Quarter for full details of the information summarised in the Quarterly Report.

2/02/2026	High-Resolution Gravity Survey Completed at Cue Gold Project
5/02/2026	Issue of Shares Upon Satisfaction of Milestone – Cue Project
5/02/2026	Change of Director’s interest Notice – M Bowles
6/02/2026	Becoming a substantial holder – M Bowles
6/02/2026	Becoming a substantial holder – E79 Gold (escrow)
16/02/2026	Gravity Survey identifies multiple priority drill targets

During the Quarter and subsequent to the Quarter, E79 Gold participated in the following conferences and investor meetings/ webinars:

9/04/2026 RRS Adelaide 2026 - Targeting Gold in the Murchison

Our motto: **Money in the ground.**

Yours sincerely,

Ned Summerhayes
Chief Executive Officer

The information in this report that relates to Exploration Results is based on information compiled by Mr Ned Summerhayes, a Competent Person who is a member of the Australian Institute of Geoscientists. Mr Summerhayes is a full-time employee, a shareholder and an option holder of the Company. Mr Summerhayes has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Summerhayes consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Previously Reported Information: The information in this report that references previously reported exploration results is extracted from the Company’s ASX market announcements released on the date noted in the body of the text where that reference appears. The previous market announcements are available to view on the Company’s website or on the ASX website (www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

Authorised for release by the CEO of E79 Gold Mines Limited.

For Further Information, please contact:

E79 Gold Mines Limited

Phone: 08 9287 7625

info@e79gold.com.au

Media Enquiries:

Nicholas Read – Read Corporate

Phone: 08 9388 1474



Appendix 1: Tenement Information

Lease	Location (Australia)	Area (km ²)	Status	% Interest at start of Quarter	% Interest at end of Quarter
Murchison Project⁺					
E 51/1975	Jungar Flats, WA	211.3	LIVE	100	100
E 51/1803	Jungar Flats, WA	55.0	LIVE	100	100
E 20/0926	Jungar Flats, WA	12.2	LIVE	100	100
E 51/1848	Jungar Flats, WA	21.4	LIVE	100	100
E 51/2122	Jungar Flats, WA	82.5	LIVE	100	100
E 51/1681*	Jungar Flats, WA	122.4	LIVE	100*	100*
E 51/2173	Jungar Flats, WA	61.3	LIVE	100	100
E 51/2174	Jungar Flats, WA	131.7	LIVE	100	100
Laverton South Project					
E 28/2659	Lake Yindana, WA	124.1	LIVE	100	100
E 28/3239	Lake Yindana, WA	8.9	LIVE	100	100
E 31/1082	Pinjin, WA	20.8	LIVE	100	100
E 31/1005	Pinjin, WA	5.9	LIVE	100	100
E 31/1056	Pinjin, WA	65.2	LIVE	100	100
E 28/2375	Pinjin, WA	32.6	LIVE	100	100
E 28/2283	Pinjin, WA	3.0	LIVE	100	100
E 28/2284	Pinjin, WA	5.9	LIVE	100	100
E 31/1007	Pinjin, WA	3.0	LIVE	100	100
E 31/0999	Pinjin, WA	3.0	LIVE	100	100
Mountain Home Project					
EL32470	McArthur, NT	574.4	LIVE	100	100
EL33886	McArthur, NT	170.0	PENDING	100	100
EL33887	McArthur, NT	123.6	PENDING	100	100
EL34178#	McArthur, NT	397.9	LIVE	100	100
EL34179#	McArthur, NT	101.9	LIVE	100	100
Cue Gold Project					
P 21/825	Cue, WA	0.5	PENDING	90%	90%



P 21/826	Cue, WA	1.3	PENDING	90%	90%
P 21/827	Cue, WA	2.0	PENDING	90%	90%
P 21/828	Cue, WA	1.9	PENDING	90%	90%
P 21/829	Cue, WA	2.0	PENDING	90%	90%
P 21/830	Cue, WA	1.6	PENDING	90%	90%
P 21/831	Cue, WA	0.5	PENDING	90%	90%
E 21/183	Cue, WA	47.4	LIVE	90%	90%
P 21/762	Cue, WA	1.9	LIVE	90%	90%
P 21/763	Cue, WA	2.0	LIVE	90%	90%
P 21/767	Cue, WA	2.0	LIVE	90%	90%
P 21/768	Cue, WA	2.0	LIVE	90%	90%
P 21/770	Cue, WA	0.1	LIVE	90%	90%

* E79 Gold entered into a earn-in and JV agreement over the Murchison Project in February 2025

* E79 Gold holds mineral rights (excluding iron rights)

E79 Gold owns mineral rights

ABOUT E79 GOLD MINES LIMITED (ASX: E79)

E79 Gold’s Projects comprise ~2,403km² of highly prospective ground, including within the McArthur Basin of the Northern Territory, the world’s largest accumulation of Zn-Pb⁸ and is prospective for copper, gold and diamonds, and within the Laverton Tectonic Zone and Murchison Goldfields, that are both endowed with >30 million ounces of gold and located within the Yilgarn Craton of Western Australia. The Murchison project is subject to an earn-in and joint venture agreement with Scorpion Minerals⁹ allowing E79 Gold to focus on the gold discovery potential in the Laverton South Project and focus on the Mountain Home Project.

In December 2025, E79 Gold acquired a 90% interest in Cue Metals Pty Ltd which holds the rights to the Cue Gold Project, located in the highly prospective Murchison Gold Province, Western Australia. The Cue Gold Project covers an area of approximately 65 km² in the Day Dawn Goldfield and is situated immediately south of Westgold’s renowned Great Fingall Gold Mine.

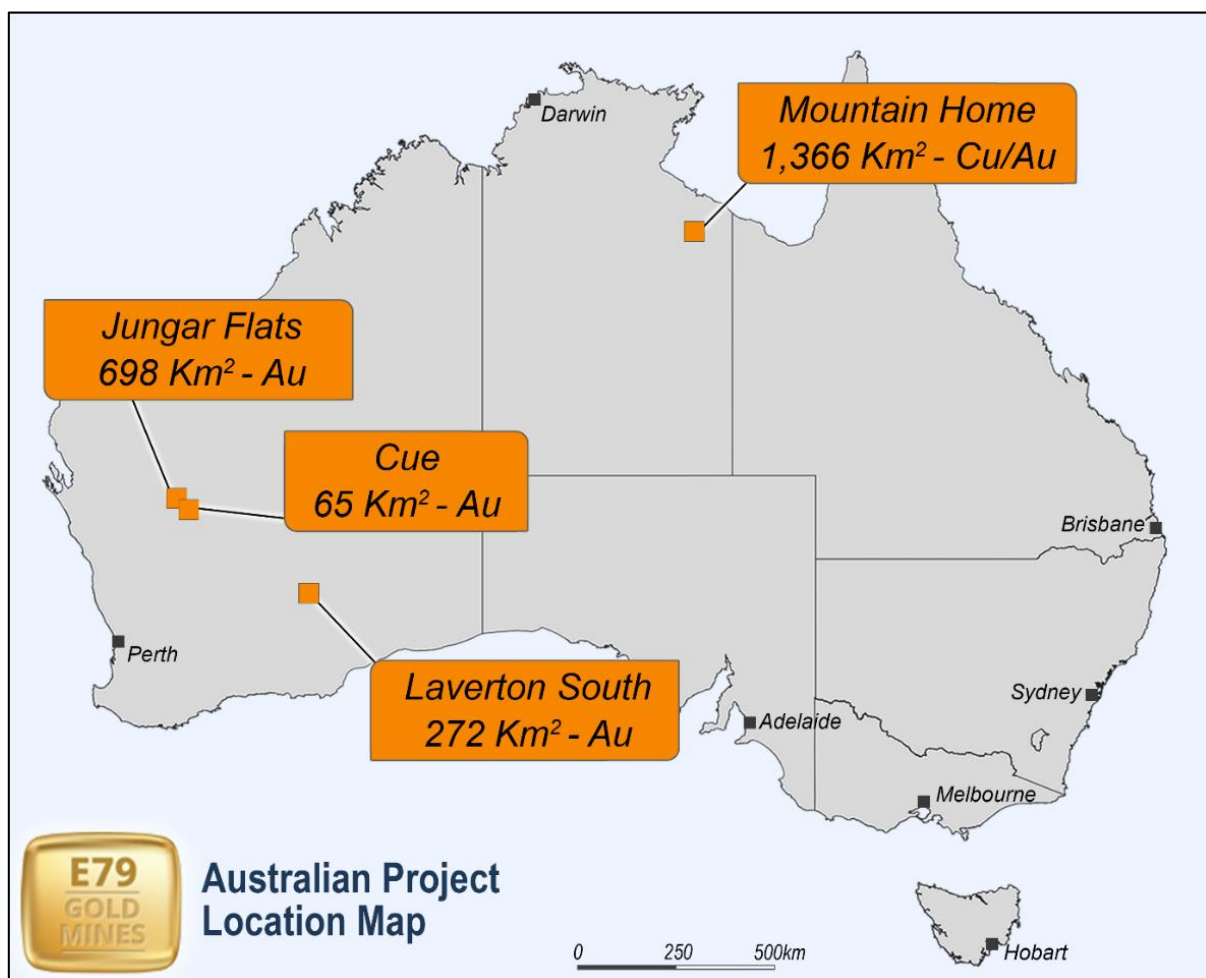


Figure 7: Map of E79 Gold’s exploration projects.

⁸ Huston et al, 2023, Zinc on the edge, Mineralium Deposita 58 (707-729)

⁹ See ASX announcement 14 February 2025