

ASX ANNOUNCEMENT

29 April 2026

Q3 FY26 Activity Report & Appendix 4C

AUCyber Limited (ASX: CYB) (“AUCyber” or “the Company”) reports its quarterly activity and cash flow for the period ending 31 March 2026 (“the Quarter”). During the Quarter, the Company maintained operational stability after exiting low-margin contracts throughout the financial half year. Customer receipts were \$4.8 million, reflecting the results of previous strategic decisions and lower demand in some areas. AUCyber remains focused on cost control, margin improvement, and leveraging cybersecurity strengths for future growth.

Key Financial Highlights – Q3FY26:

- **Customer receipts:** \$4.79 million (down from \$5.94M in December quarter).
- **Net Operating Cashflow:** Net inflow of \$0.1 million.
- **Financing activities:** \$429K outflow for lease repayments.
- **Closing Cash Balance:** \$1.63 million, with no debt. Liquidity remains sufficient for short-term obligations

Quarterly and YTD Commentary

Quarterly Overview (Q3 FY26):

During the Quarter, the Company continued to stabilise following the strategic exit of lower-margin contracts in prior periods. Customer receipts for the quarter were **\$4.79 million**, down from **\$5.94 million** in the December quarter. The decrease observed primarily reflects the timing of cash collections rather than a deterioration in underlying trading performance, noting the stable revenue performance quarter on quarter at **\$4.4 million**.

Gross margins decreased slightly to **16%** from **21%**, primarily due to the mix of revenue for the Quarter and the associated margins those revenue streams deliver. Driven in addition by a reduced project revenue over January’s period with this being the quiet time for Cyber Security assessments. **Project are expected to pick up again in Q4 with normalised gross margins returning to 20% for the remainder of the year.** This change continues to reflect a redefinition of the Company’s cost of goods sold (COGS) methodology, specifically in relation to the Cloud division. As part of the Company’s ongoing review of financial reporting practices, the Company has adjusted the classification of certain costs, most notably, some lease payments under AASB16, which are now included in COGS rather than being reported below Gross Profit. This adjustment is a change in internal presentation only and does not reflect any missed or unaccounted-for costs. For transparency and to ensure comparability,

**Appendix 4C Quarterly cash flow report for entities subject to
Listing Rule 4.7B**

the Company has presented the December quarter COGS using the updated methodology and are presenting it alongside the March quarter's figures.

Despite the slight reduction in margin for the Quarter, the Company remains focused on long term margin improvement initiatives and operational efficiency, with continued emphasis on cybersecurity capabilities to support future growth. Related party payments during the quarter, as disclosed in Section 6.1 of the Appendix 4C, include fees and expenses paid to directors and their associates.

Quarterly operating payments amounted to **\$1.5 million**, down from **\$2 million** in the previous quarter, with the reduction primarily relating to a \$0.5m in accounts payable decrease in March's quarter.

Net cash inflow from operating activities for the Quarter was **\$0.1 million**, a slight decrease compared to prior quarter, due to a focus on a reduction on unprofitable contracts.

The Company closed the quarter with **\$1.63 million in cash** and **no debt** facilities drawn. With no capital raising activity during the period, the focus remains on internal cash generation. The prior year's capital raise and current cash position provide a solid foundation for upcoming quarters, supported by ongoing cost reduction initiatives.

Outlook

AUCyber is pleased to report a period of significant momentum, with new products hitting the market right now. Our self-serve Bare Metal and VPS hosting product is now live, taking advantage of our large network of DCs and Compute Capacity across Australia. The team are now finalising their next deliverable of online provisioning and ordering of our business-grade internet solution. Our free Microsoft 365 security assessment tool is live online and providing organisations with instant assessments of their cybersecurity footprint. These new products, combined with our use of AI to drive personalised marketing engagement across over 60,000 contacts in two active lead pipelines, have never left us better positioned to convert demand into growth. Spanning SMB, mid-market and enterprise customers across cybersecurity, managed IT, cloud and networking, a growing product suite, and a customer base primed for cross-sell.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

AUCyber Limited

ABN

80 622 728 March 2026

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Quarter ended ("current quarter")

ASX Listing

Rules Appendix 4C (17/07/20)

+ See chapter 1ti of the ASX Listing Rules for defined terms.

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Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) * \$A'000
1 Cash flows from operating activities		
1.1 Receipts from customers	4,793	16,943
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(1,515)	(6,977)
(c) advertising and marketing	(87)	(177)
(d) leased assets	-	-
(e) staff costs	(2,408)	(7,998)
(f) administration and corporate costs	(702)	(2,684)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	10
1.5 Interest and other costs of finance paid	-	(45)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (Due Diligence, Restructure costs & Rebates received)	-	-
1.9 Net cash from / (used in) operating activities	83	(928)
2 Cash flows from investing activities		

**Appendix 4C Quarterly cash flow report for entities subject to
Listing Rule 4.7B**

2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:	-	-
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	(100)
2.6	Net cash from / (used in) investing activities	-	(100)

3	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (ROU Repayments)	(429)	(1,286)
3.1	Net cash from / (used in) financing activities	(429)	(1,286)

4	Net increase / (decrease) in cash and cash equivalents for the period	Current quarter \$A'000	Year to date (9 months) *
4.1	Cash and cash equivalents at beginning of period	1,973	7,998
4.2	Net cash from / (used in) operating activities (item 1.9 above)	83	(928)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(100)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(429)	(1,286)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,627	5,684

5	Reconciliation of cash and cash equivalents	Current quarter	Previous quarter
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Appendix 4C Quarterly cash flow report for entities subject to Listing Rule 4.7B

at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		\$A'000	\$A'000
5.1	Bank balances	1,251	1,598
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (Bank Guarantee)	375	375
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,626	1,973

6	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	-
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7	Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		\$A'000	\$A'000
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>			
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-

8	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	83
8.2	Cash and cash equivalents at quarter end (item 4.6)	1,627
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	1,627
8.5	Estimated quarters of funding available (item 8.4 divided by item 8.1)	N/A

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8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Quarterly cash flow report for entities subject to Listing Rule 4.7B**Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 April 2026

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.