

30 April 2026

## Quarterly Activities/Appendix 4C Cash Flow Report

Locality Planning Energy Holdings Limited (ASX: LPE) (the **Company** or **LPE**) announces an overview of the activities for the period ending 31 March 2026.

### Financial and Operating Performance

- Normalised receipts from customers for the quarter were \$12.9 million. This comprises of \$12.1 million together with \$0.8 million of rebate balances applied to customer invoices during the quarter.
- Cost-of-Living and Concession Rebates
  - LPE received \$3.4m in Cost-of-Living and Concession Rebates during the nine months (\$nil in the current quarter).
  - An estimated \$3.2m of rebate cash remains to be progressively applied against future customer invoices.
- Operating payments (including staff and administration/corporate costs)
  - Operating payments for the quarter were \$11.2m, \$0.2m ahead of the prior quarter.
  - Payments are expected to decrease over the next quarter due to lower seasonal usage during autumn and start of winter.
- Site Conversion Costs - LPE funded \$0.3m of Site Conversion Costs from working capital during the quarter.

### Capital Management

LPE has maintained access to a \$7 million undrawn facility with Roadnight Capital through to its expiry in May 2026. LPE continues to engage with major lenders to assess financing options that support both operational flexibility and future growth initiatives.

### Corporate Matters

Payments to related parties and their associates during the quarter totalling \$90,461 were for directors' fees, remuneration and superannuation.

### In Summary

LPE returned positive operating cash for the quarter and continues to prioritise an operating discipline, strengthening its balance sheet and advancing its strategy for sustainable growth.

Authorised for release by the Board.

Craig Chambers

Chair

[investors@localityenergy.com.au](mailto:investors@localityenergy.com.au)

**ENDS**

## About LPE

LPE is a growing energy provider to strata communities focused on the core Embedded Network business. LPE delivers renewable solutions for strata living, creating shareholder value through long term supply agreements that provide strong recurring revenue.

Currently LPE predominantly services the Queensland energy market, providing electricity, hot water, solar and battery systems to strata communities. Supporting those living in strata communities to reduce their carbon footprint and energy bills with no upfront cost.

Our Customer Value Proposition continues to evolve as we work with partners, communities and customers to find new solutions to take us into the future.

If you have any questions on this announcement or any past LPE announcements, visit our Investor Hub. Like, comment or ask a question on our announcements. You can find this through the following link or scanning the QR code:

[investorhub.localityenergy.com.au](http://investorhub.localityenergy.com.au) or email us on [investors@localityenergy.com.au](mailto:investors@localityenergy.com.au)



## How to contact us

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## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

**Name of entity**

Locality Planning Energy Holdings Ltd

**ABN**

90 147 867 301

**Quarter ended ("current quarter")**

31 March 2026

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	12,117	28,730
1.2 Payments for		
(a) research and development		
(b) product manufacturing and operating costs	(8,437)	(23,791)
(c) advertising and marketing		
(d) leased assets		
(e) staff costs	(1,344)	(4,018)
(f) administration and corporate costs	(1,443)	(4,650)
1.3 Dividends received (see note 3)		
1.4 Interest received	289	675
1.5 Interest and other costs of finance paid	(4)	(29)
1.6 Income taxes paid		
1.7 Government grants and tax incentives	-	-
1.8 Other (Government Cost of Living Rebate)		3,437
<b>1.9 Net cash from / (used in) operating activities</b>	<b>1,178</b>	<b>354</b>
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire or for:		
(a) entities		
(b) businesses		
(c) property, plant and equipment	(263)	(258)
(d) investments		
(e) intellectual property		
(f) other non-current assets		

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
2.2 Proceeds from disposal of:		
(a) entities		
(b) businesses		
(c) property, plant and equipment	-	(3)
(d) investments		
(e) intellectual property		
(f) other non-current assets		
2.3 Cash flows from loans to other entities		
2.4 Dividends received (see note 3)		
2.5 Other (provide details if material) (term deposit)	3,212	3,013
<b>2.6 Net cash from / (used in) investing activities</b>	<b>2,949</b>	<b>2,752</b>

<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)		
3.2 Proceeds from issue of convertible debt securities		
3.3 Proceeds from exercise of options	-	33
3.4 Transaction costs related to issues of equity securities or convertible debt securities		
3.5 Proceeds from borrowings		
3.6 Repayment of borrowings		(2,146)
3.7 Transaction costs related to loans and borrowings	(4)	(9)
3.8 Dividends paid		
3.9 Other (provide details if material) - leases	(34)	(237)
<b>3.10 Net cash from / (used in) financing activities</b>	<b>(38)</b>	<b>(2,359)</b>

<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of period	2,844	6,186
4.2 Net cash from / (used in) operating activities (item 1.9 above)	1,178	354

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## Quarterly cash flow report for entities subject to Listing Rule 4.7B

4.3	Net cash from / (used in) investing activities (item 2.6 above)	2,949	2,752
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Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(38)	(2,359)
4.5	Effect of movement in exchange rates on cash held		
4.6	<b>Cash and cash equivalents at end of period</b>	<b>6,933</b>	<b>6,933</b>

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	6,933	2,844
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)	-	3,000
5.5	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>6,933</b>	<b>5,844</b>

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1: Directors fees and services	90
6.2	Aggregate amount of payments to related parties and their associates included in item 2	

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

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7. <b>Financing facilities</b> <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
7.1 Loan facilities	7,000	100
7.2 Credit standby arrangements	-	
7.3 Other (please specify)		
7.4 <b>Total financing facilities</b>	7,000	100
7.5 <b>Unused financing facilities available at quarter end</b>		7,000
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
<p>LPE repaid \$2.1m under its \$10m loan facility with Roadnight Capital (Growth Facility), reducing the outstanding balance to \$0.1m as at 31 July 2025.</p> <p>LPE has preserved access to a \$7 million undrawn capacity, which currently expires in May 2026. Interest is calculated at 8% per annum plus the higher of 2% or the 30-day BBSW and is paid monthly.</p>		

8. <b>Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	1,178
8.2 Cash and cash equivalents at quarter end (item 4.6)	6,933
8.3 Unused finance facilities available at quarter end (item 7.5)	7,000
8.4 Total available funding (item 8.2 + item 8.3)	13,933
8.5 <b>Estimated quarters of funding available (item 8.4 divided by item 8.1)</b>	N/A
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	
8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: N/A	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

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## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2026.....

Authorised by: The Board.....  
(Name of body or officer authorising release – see note 4)

### Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.