

1 May 2026

Share Placement \$365k

New capital to support:

- Accelerated activities in Group tender applications and preparation for anticipated contract awards in Mozambique;
- Enhancement of operational management, corporate profile, WEB presentation, Investor/Customer relations and general working capital.

Cornerstone support of \$150k from major shareholder Paul Natoli, Chief Executive Officer of the Western Australia-based Grounded Group of companies

RBR Group Limited (ASX: RBR) is pleased to advise that it has received firm applications for \$365k in new capital.

The raising has been supported by Mr Paul Natoli, an existing major shareholder of the Company and founder and Chief Executive Officer of Grounded Group, a Western Australian-based civil engineering and construction services provider with specific expertise in the supply and construction of remote area accommodation facilities for the resources, tourism, and government sectors.

Mr Natoli became a major shareholder of RBR Group in November 2024 following his participation in the company's earlier capital raising.

The capital raising comprises a placement of 20.3m ordinary shares at an issue price of \$0.18 per share, to raise up to \$365k, utilising the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A. Applicants will receive one (1) new option for every two (2) shares subscribed under the placement exercisable at \$0.03 each.

The placement received significant interest and offers received well exceeded the Company's capacity to allot without further shareholder approval.

Executive Chair Ian Macpherson said:

"This further commitment from Paul Natoli follows continued discussions over recent months and a review of the respective corporate activities and service offerings of both groups and reflects a mutual desire to enhance their respective profiles in Australia (RBR) and Africa (Grounded Group)."

"The Board is encouraged by the level of interest received in participating in the issue and will continue to liaise with those parties as we progress our plans to enhance the strength of our balance sheet and restructure our existing debt facilities with a view to securing more structured project debt".

Ian Macpherson
Executive Chairman
info@rbrgroup.com.au

For the purpose of ASX Listing Rule 15.5, this announcement has been authorised for release by the Board. The information in this announcement has been disclosed by RBR and is the responsibility of RBR

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