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Announcement Summary

Entity name

TAMBORAN RESOURCES CORPORATION

Announcement Type

New announcement

Date of this announcement

Friday May 01, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBN	CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	99,375,000	04/05/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TAMBORAN RESOURCES CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ARBN	672879024

1.3 ASX issuer code

TBN

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Apr-2026 11:19	New - Proposed issue of securities - TBN	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

4/5/2026

Issue details

Number of +securities to be quoted

99,375,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

Under the Retail Entitlement Offer, Tamboran received approximately 917 valid applications for retail entitlements were received from eligible retail securityholders for approximately 22.8 million New CDIs. In addition, Tamboran received valid applications for an additional 3.2 million CDIs from eligible retail securityholders electing to participate in excess of their entitlement. This represents a take-up rate of approximately 25%.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	1,601,141,800

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBNAN : 200:1 CDI EQUIVALENT TO TBNAM	4,114,769,600
TBNAO : RESTRICTED STOCK UNITS	793,894
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,850,000
TBNAM : COMMON STOCK	20,573,848
TBNAE : OPTION EXPIRING 26-MAY-2026 EX $0.32	10,734,555
TBNAI : OPTION EXPIRING 26-MAY-2026 EX $0.2367	7,416,667

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