

Market Announcement

1 May 2026

Murray Cod Australia Limited (ASX: MCA) – Trading Halt

Description

The securities of Murray Cod Australia Limited ('MCA') will be placed in trading halt at the request of MCA, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 5 May 2026.

Issued by

ASX Compliance

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AQUANA
Sustainable Murray Cod

Murray Cod Australia Ltd
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ASX:MCA

1st May 2026

Australian Securities Exchange
Level 27, 39 Martin Place
Sydney NSW 2000

BY EMAIL: tradinghaltssydney@asx.com.au

Dear Sir/ Madam

Murray Cod Australia Limited (ASX Code: MCA) - Request for Trading Halt

Murray Cod Australia Limited ACN 143 928 625 (**Company**) requests that a trading halt be granted by the Australian Securities Exchange (**ASX**) in respect of its securities in accordance with Listing Rule 17.1.

The Company provides the following information regarding this request:

- (a) Reason for the trading halt:

The Company seeks a trading halt pending an announcement regarding an accelerated non-renounceable entitlement offer (**Entitlement Offer**);
- (b) Length of trading halt:

The Company requests that the trading halt continues until the Company makes an ASX announcement regarding the outcome of the institutional component of the Entitlement Offer before the opening of trading on 5 May 2026;
- (c) Event that is expected to end the trading halt:

An announcement by the Company of the results of the outcome of the institutional component of the Entitlement Offer to be made prior to the opening of trading on 5 May 2026;
- (d) The Company considers that the trading halt is necessary as otherwise trading in the Company's securities would continue on an uninformed basis; and
- (e) The Company is not aware of any reason why a trading halt should not be granted, or any other information necessary to inform the market about the requested trading halt.

Yours faithfully,

Wendy Dillon
Company Secretary

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