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Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Date of this announcement

Friday May 01, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	44,444,422	01/05/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Mar-2026 10:08	New - Proposed issue of securities - LDX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Free-attaching options issued in accordance with Placement as announced on 27 March 2026

Issue details

Number of +securities

44,444,422

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching options under Placement as described in announcement on 27 March 2026 and in accordance with the Prospectus lodged on ASX 10 April 2026.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03077480-2A1665690&v=undefined

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.34000000	31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LDX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Issue details

Number of +securities

44,444,422

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	922,696,365

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAU : OPTION EXPIRING 10-AUG-2028 EX $0.0125	1,675,000
LDXAV : OPTION EXPIRING 18-JAN-2029 EX $0.0687	4,894,000
LDXAT : OPTION EXPIRING 08-MAY-2028 EX $0.023	10,100,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX $0.0576	1,322,991
LDXAN : OPTION EXPIRING 31-AUG-2027 EX $0.0576	1,250,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX $0.0461	1,000,000
LDXAZ : PERFORMANCE RIGHTS	61,930,000
LDXAY : OPTION EXPIRING 30-SEP-2026 EX $0.07	26,098,017
LDXAH : OPTION EXPIRING 15-NOV-2026 EX $0.80	10,000
LDXAR : OPTION EXPIRING 08-JAN-2027 EX $0.0707	15,833,334
LDXAA : OPTION EXPIRING 12-AUG-2026 EX $0.57	2,332,901
LDXAK : OPTION EXPIRING 18-JUL-2029 EX $0.2987	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX $0.0576	5,241,500
New class - code to be confirmed : Unlisted Options	44,444,422

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