



Announcement Summary

Entity name

EARLYPAY LTD

Announcement Type

New announcement

Date of this announcement

Friday May 01, 2026

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|--|-------------------|
| EPY | ORDINARY FULLY PAID | 12,600,618 | Cancellation pursuant to an on-market buy-back | 30/04/2026 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EARLYPAY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

88098952277

1.3 ASX issuer code

EPY

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EPY : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

12,600,618

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

30/4/2026

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 1,999,877.300000000000

Any other information the entity wishes to notify to ASX about the cessation?

This Appendix 3H includes all securities bought back in the on-market buy-back from 26 February 2026 until the close of the on-market buy-back on 30 April 2026.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EPY : ORDINARY FULLY PAID | 246,434,093 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EPYAB : RIGHTS | 4,654,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.