Flynn Gold

ASX Announcement

1 May 2026

Flynn Completes Sale of WA Projects

Highlights

- **Flynn has completed the sale of its Forrestania and Lake Johnston Projects in Western Australia to Forrestania Resources (ASX: FRS).**
- **Consideration of $350,000 settled by the issue of FRS shares.**
- The sale frees up Flynn's resources to focus on its portfolio of Tasmanian gold, tungsten and silver projects.
- For further information or to post questions, go to the Flynn Gold Investor Hub at https://flynngold.com.au/link/P7QRoe

Flynn Gold Limited (ASX: FG1, "Flynn" or "the Company") is pleased to advise that it has completed the sale of its Forrestania and Lake Johnston Projects, located in Western Australia.

Under an agreement announced on 25 February 2026, the Company agreed to sell its 100% interest in both projects to Forrestania Resources Limited (**ASX: FRS, "Forrestania"**) for consideration comprising $350,000 in fully-paid ordinary shares in the capital of the Forrestania at a deemed issue price of $0.5457 each.

The sale of these projects is in accordance with Flynn's strategy to divest or joint venture its Western Australian exploration assets so that the Company can focus its resources on its high quality gold, tungsten and silver projects in Tasmania.

Approved by the Board of Flynn Gold Limited

For more information contact:

Neil Marston
Managing Director & CEO
+61 3 9692 7222
info@flynngold.com.au

Nicholas Read
Media & Investor Relations
+61 (0) 419 929 046
nicholas@readcorporate.com.au

JOIN FLYNN GOLD'S INTERACTIVE INVESTOR HUB to interact with Flynn's announcements and updates by asking questions or making comments which our team will respond to where possible

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ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A$0.025**

Cash (31/03/26): **A$2.48M**
Debt: **Nil**
Ordinary Shares: **608.6M**
Market Cap: **A$15.2M**
Options
Listed (FG1O): **50.6M**
Listed (FG1OA): **118.7M**
Unlisted Options: **65.5M**

BOARD OF DIRECTORS

Clive Duncan
Non-Executive Chair

Neil Marston
Managing Director and CEO

Sam Garrett
Technical Director

John Forwood
Non-Executive Director

COMPANY SECRETARY
Mathew Watkins

CONTACT

Suite 2, Level 11,
385 Bourke Street,
Melbourne,
Victoria, 3000

+61 (0) 3 9692 7222

info@flynngold.com.au
www.flynngold.com.au

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About Flynn Gold

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania (see Figure 1). The Company has ten 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin/tungsten.

The Company also has the Henty zinc-lead-silver project on Tasmania's mineral-rich west coast and the Firetower gold and critical metals project located in northern Tasmania.

Flynn also has a portfolio of gold-lithium exploration assets in the Pilbara region of Western Australia.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynngold.com.au.'

Figure 1 – Location of Flynn Gold tenements in Tasmania.