



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 01, 2026

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMA	ORDINARY FULLY PAID	818,844	01/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMEGA OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Issue of NED Fee Shares approved at 2025 AGM held on 28/11/25 in respect of qtr ended 31/12/25.

TO (Existing Class)

ASX +security code and description

OMA : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

514,726

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Annexure A of AGM NOM

<https://stocknessmonster.com/announcements/oma.asx-2A1630717/>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Martin Houston	Martin Joseph Houston	151,390
Peter Stickland	Peter John Stickland	90,834
Andrew Hackwood	Andrew Paul Hackwood	90,834
Stephen Harrison	Stephen Harrison	90,834
Quentin Flannery	Quentin Flannery	90,834

Issue date

1/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

514,726

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for director services under Incentive Plan as approved by shareholders at the 28 November 2025 AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.412840

Any other information the entity wishes to provide about the +securities to be quoted

Value is based on 5 days VWAP to quarter end, being to 31 December 2025 (inclusive) as outlined in the AGM NOM.

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

Issue of NED Fee Shares approved at 2025 AGM held on 28/11/25 in respect of qtr ended 31/3/26.

TO (Existing Class)**ASX +security code and description**

OMA : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

304,118

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Annexure A of AGM NOM

<https://stocknessmonster.com/announcements/oma.asx-2A1630717/>**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Martin Houston	Martin Joseph Houston	89,446
Peter Stickland	Peter John Stickland	53,668



Andrew Hackwood	Andrew Paul Hackwood	53,668
Stephen Harrison	Stephen Harrison	53,668
Quentin Flannery	Quentin Flannery	53,668

Issue date

1/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

304,118

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for director services under Incentive Plan as approved by shareholders at the 28 November 2025 AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.698738

Any other information the entity wishes to provide about the +securities to be quoted

1) Value is based on 5 days VWAP to quarter end, being to 31 March 2026 (inclusive) as outlined in the AGM NOM.
2) Section 4.1
OMA = 507,494,650, being 468,941,172 + 38,553,478 (Refer App 2A earlier today)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMA : ORDINARY FULLY PAID	468,941,172

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMAAJ : OPTION EXPIRING 21-OCT-2027 EX \$0.39	150,000
OMAAH : OPTION EXPIRING 06-DEC-2026 EX \$0.30	450,000
OMAAI : PERFORMANCE RIGHTS	3,000,000
OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30	550,000
OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30	550,000



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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