



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 01, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMA	ORDINARY FULLY PAID	11,926	01/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMEGA OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2026 18:35	New - Proposed issue of securities - OMA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to a maximum of 91,461 shares at the floor price of \$0.41 for quarters ended 30 Jun, 30 Sept and 31 Dec 2026.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OMA : ORDINARY FULLY PAID

Issue date

1/5/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

11,926

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for services rendered by a advisor to the Company, for the period 1 Feb 26 to 31 Mar 26. Shares to be issued are based on \$12,500 per calendar quarter, with 31 Mar 26 (pro rata).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.698738

Any other information the entity wishes to provide about the +securities to be quoted

1) Price based on VWAP over the last 5 trading days of the calendar quarter (inclusive of the last trading day of the quarter), where VWAP is defined under Chapter 19 of the ASX Listing Rules and a floor price of \$0.41.

2) Section 4.1

OMA = 507,506,576, being 468,134,254 + 38,553,478 + 818,844 (Refer App 2As earlier today)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMA : ORDINARY FULLY PAID	468,134,254

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMAAJ : OPTION EXPIRING 21-OCT-2027 EX \$0.39	150,000
OMAAH : OPTION EXPIRING 06-DEC-2026 EX \$0.30	450,000
OMAAI : PERFORMANCE RIGHTS	3,000,000
OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30	550,000
OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30	550,000