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Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 01, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMUAAR	CONVERTIBLE NOTES	175	Cancellation by agreement between the entity and the holder	30/04/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

IMUGENE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMUAAR : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

175

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The Principal Amount of SAR Notes provided by Imugene amounts to A$11,200,000, with a Consolidated Total Net Debt of A$12,200,000, an Instalment Amount of A$1,866,666.67 and a final quarterly instalment date of 30 October 2029 for a conversion price reset, representing a reduction in principal as confirmed by Deed of Confirmation between Imugene and CVI Investments, Inc effective 30 April 2026.

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	372,105,474
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUOF : OPTION EXPIRING 30-APR-2027	15,077,309

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX $8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX $0.86	48,722
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX $6.12	44,118
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX $5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX $10.404	774,570
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX $6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX $13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	2,470,905
IMUAAO : PERFORMANCE RIGHTS AWARD	1,956,984
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX $2.278	235,295

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IMUAAR : CONVERTIBLE NOTES	0
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX $0.33	15,479,877

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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