

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Regal Partners Limited
ABN	33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Yates
Date of last notice	22 April 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Entity A): Mutual Trust Pty Ltd legally holding as custodian for <u>Roadknight Custodian Pty Ltd ATF Yates Family Trust</u> . Peter Yates is a director of the corporate trustee Roadknight Custodian Pty Ltd. Entity B): Mutual Trust Pty Ltd legally holding as custodian for <u>P & S Yates Holdings Pty Ltd ATF PW Yates Investments Pty Ltd Superannuation Fund</u> . Peter is a director of the corporate trustee P & S Yates Holdings Pty Ltd.
Date of change	1) 27 April 2026 2) 28 April 2026 3) 29 April 2026 4) 30 April 2026 5) 1 May 2026
No. of securities held prior to change	Nil
Class	Ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	1) 16,000 2) 17,000 3) 17,000 4) 17,000 5) 17,032
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1) \$38,022.50 2) \$39,825.00 3) \$40,429.77 4) \$39,822.50 5) \$39,182.85

No. of securities held after change	[Mutual Trust Pty Ltd legally holding as custodian for <u>Roadknight Custodian Pty Ltd ATF Yates Family Trust</u>] – 42,016 fully paid ordinary shares. [Mutual Trust Pty Ltd legally holding as custodian for <u>P & S Yates Holdings Pty Ltd ATF PW Yates Investments Pty Ltd Superannuation Fund</u>] – 42,016 fully paid ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchases by an associated entity (Mutual Trust Pty Ltd as Custodian) – beneficially owned by the entities outlined above.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

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Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Note applicable

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