



Global Infrastructure, On Demand

Deploy and connect with unmatched speed, availability, flexibility, and choice.

Compute



Network



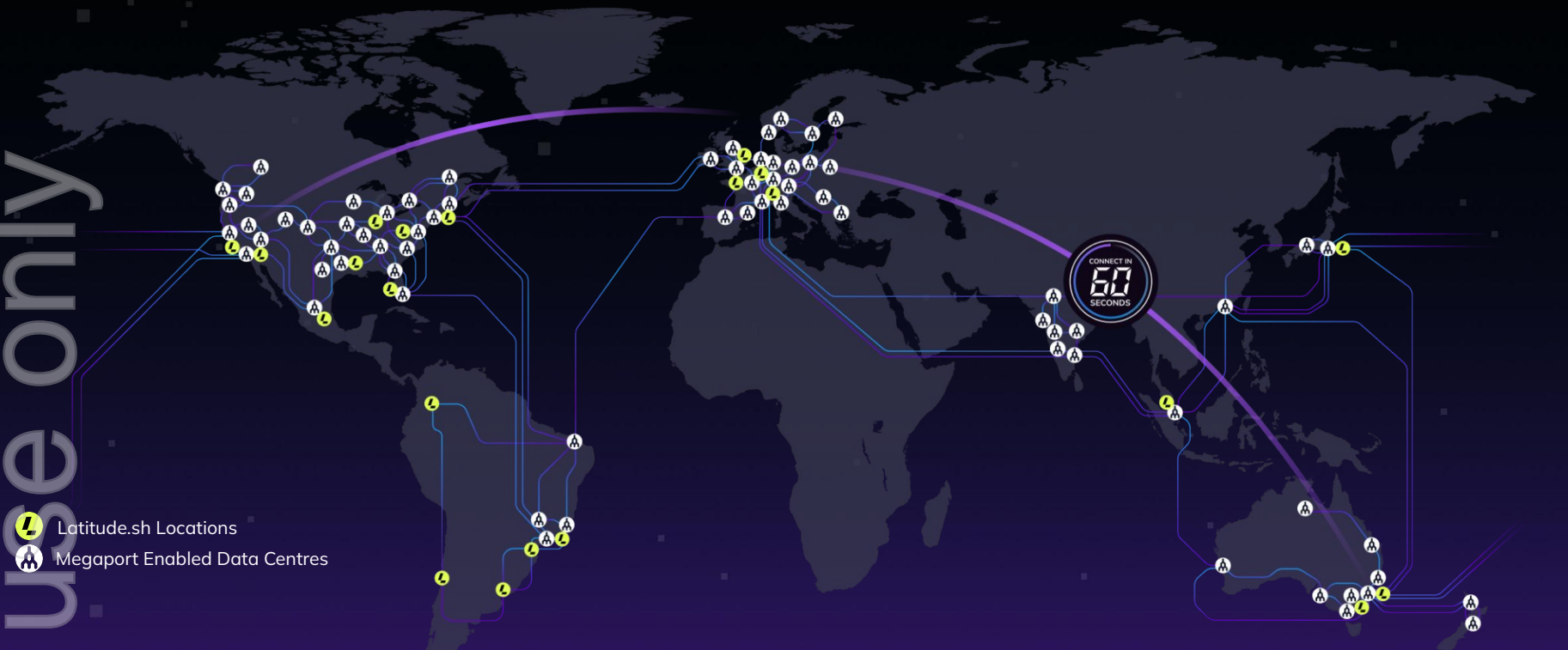
Storage





Internal use only

Global Presence

Internal use only



 Latitude.sh Locations
 Megaport Enabled Data Centres

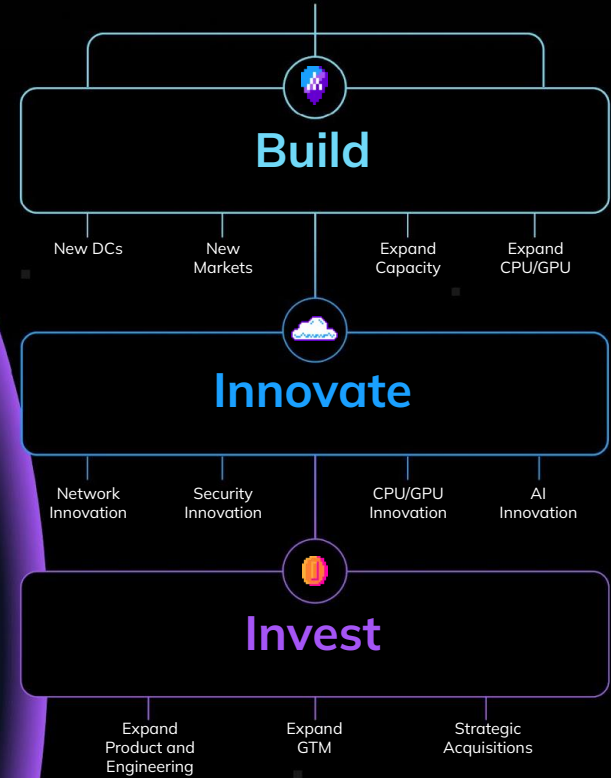


* This is a logical representation of the network, and does not reflect actual network paths.

Investment in Strategic Pillars Unlocks TAM



MULTIPLE PILLARS FOR GROWTH



Our Guiding Principles

Personal use only

- Automation
- Instantaneous
- Global Scale
- Most Resilient
- Flexible
- Self-service
- Easiest
- Best Support
- Disruptive Pricing
- Profitable



latitude.sh

Latitude.sh delivers:

Compute as a Service

Provides high-performance CPU, GPU, and storage in key markets worldwide, with simple APIs, predictable billing, and the flexibility to deploy workloads on demand

- Globally scalable
- Automated platform
- Rapidly growing
- Product-led

Bare Metal Compute, Deployed On Demand

Latitude.sh delivers:

The screenshot shows the Latitude.sh management console for Bare Metal Servers. The interface includes a sidebar with navigation options like 'Bare metal', 'Servers', 'Reservations', 'Virtual machines', 'Databases', 'Network', and 'Storage'. The main area displays a table of servers with columns for Name, Platform, OS, Location, Main IP, and Status. A '+ Create server' button is visible in the top right.

NAME	PLATFORM	OS	LOCATION	MAIN IP	STATUS
<input type="checkbox"/> meridian-k8s-apac-agent staging terraform	f4.metal.small		TYO	10.0.1.70	On ...
<input type="checkbox"/> meridian-cd-pipeline	rs4.metal.large		NYC	172.16.2.64	On ...
<input type="checkbox"/> meridian-k8s-worker-1	f4.metal.medium		FRA2	192.0.2.221	On ...
<input type="checkbox"/> meridian-k8s-worker-2	m4.metal.large		LON	198.51.100.33	On ...
<input type="checkbox"/> meridian-k8s-worker-3	rs4.metal.xlarge		SGP	203.0.113.181	On ...

Megaport Secures 3-Year AUD\$35.4M Compute Contract¹

Compute and Storage Contract

TCV USD\$25.1M (AUD\$35.4M²)

36-month term

ARR³ USD\$8.4M (AUD\$11.8M²)

The customer is a US-based, unlisted high-growth technology company operating in the developer tooling sector, serving enterprise customers' accelerating demand for agentic AI, and supported by institutional capital.

Investment in Compute Hardware

Contract will be supported by incremental capex of USD\$12.2M (AUD\$ 17.2M²) on CPU servers

Attractive payback of ~24 months⁴

Equipment ordered; delivery expected in FY26; deployment on phased basis expected to commence H1 FY27

Investment will count towards the minimum USD\$86.0M capex undertaking agreed for CY26 and CY27 as part of Latitude.sh acquisition

1. Refer to announcement lodged with ASX on 27 April 2026 for further details.

2. \$0.71 AUD:USD (rate as at 25 April 2026). The contract is expressed in USD.

3. Annual Recurring Revenue for Compute is the recurring revenue expected over a 12-month period, calculated as Monthly Recurring Revenue as at the final day of the month x 12, and excludes any non-recurring or one-off revenue.

4. Payback refers to months required for cumulative EBITDA to exceed initial CPU server capex.

Internal use only

Megaport DDoS Protection

Uptime, unblocked. Turn Megaport Internet into a Secure Port.
Scrub attacks natively on the fabric with no tunnels, no latency, and no "Attack Tax."

Traditional Solutions

LEGACY ISP

The Blackout

Shut down the attack.
Shut down everything.



CLOUD SPECIALIST

The Security Detour

Send traffic the long way.
Lose speed and control.



RIGID HARDWARE

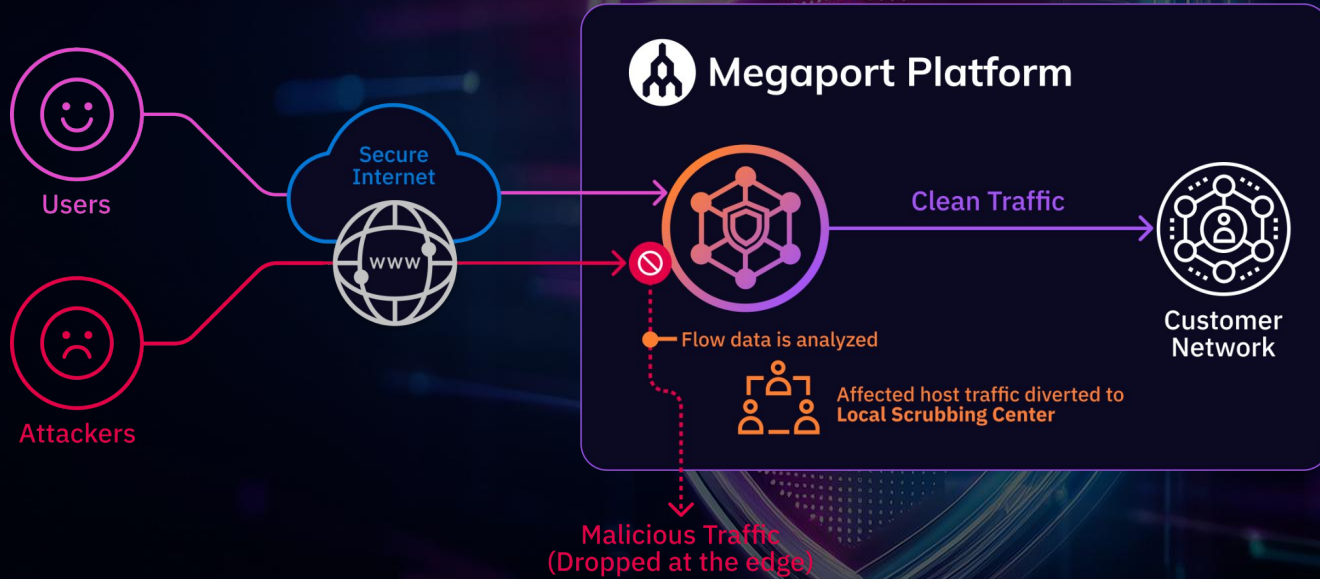
The Capex Trap

Pay in time.
Pay in cost.



Internal use only

A Security Layer Built Into The Fabric. Not Bolted On.



mal use only

Combined Group Guidance^{1,2} Reaffirmed



Revenue

\$302M - \$317M

Reaffirmed



EBITDA

21 - 24% of revenue

Reaffirmed



Capex

\$90M - \$100M

Reaffirmed, excluding contract announced 27 April 2026²

Trading Update provided on 27 April 2026²:

- Compute ARR³ of USD\$58.7M⁴ (AUD\$82.7M⁵), up 31% from USD\$45.0M (AUD\$68.0M⁶) on 31 December 2025
- Network ARR including India⁷ on 31 March 2026 of \$272.0M, up 23% on a constant currency basis from 31 March 2025 (up 20% on a constant currency basis excluding India)

Capex guidance

- To the extent that equipment acquired for the new contract announced on 27 April 2026² is delivered prior to 30 June 2026, FY26 Group Capex could increase by up to AUD\$17.2M⁵.

1. Guidance utilises actual foreign exchange rates for H1 FY26, and assumes AUD:USD = 0.70, AUD:EUR = 0.60, and AUD:GBP = 0.50 for H2 FY26. Any variation to the exchange rate for H2 FY26 will impact revenue, costs and cash flow. Guidance is provided after taking into account planned investments in go-to-market capabilities, product development, operating expenses and planned capital expenditure, and excludes any strategic initiatives that the Company has already, or may in the future, decide to undertake. A detailed breakdown of Combined Group guidance is provided in the Appendix of the H1 FY26 results investor presentation.

2. Refer to announcement lodged with ASX on 27 April 2026 for further details.

3. Annual Recurring Revenue for Compute is the recurring revenue expected over a 12-month period, calculated as Monthly Recurring Revenue as at the final day of the month x 12, and excludes any non-recurring or one-off revenue.

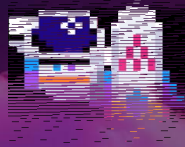
4. As of 25 April 2026.

5. \$0.71 AUD:USD (rate as at 25 April 2026). The contract is expressed in USD.

6. \$0.66 AUD:USD (average rate for December 2025).

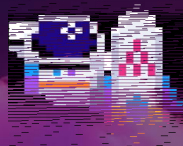
7. Annual Recurring Revenue for Network is the recurring revenue expected over a 12-month period, calculated as Monthly Recurring Revenue for Mar 26 x 12, and excludes any non-recurring or one-off revenue.

mal use only



Demo

mal use only



Questions

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A summary of Megaport's historical KPIs and metrics can be found on our website at <https://www.megaport.com/investor/business-overview/#kpis>.

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