

7 May 2026

Macquarie Conference Presentation

Superloop Limited (ASX:SLC) (**Superloop**) provides the attached Chief Financial Officer presentation which will be delivered today at the Macquarie Australia Conference 2026 held at Sheraton Grand Hyde Park Sydney.

ENDS

Authorised for release by the Superloop Company Secretary.

ABOUT SUPERLOOP

Founded in 2014, and listed on the ASX since 2015, Superloop's purpose is to enable better internet for Australian homes and businesses. We enable challenger retail brands (including Superloop and Exetel brands) to take a larger share of the market, leveraging Superloop's Infrastructure-on-Demand platform. Superloop provides connectivity and services to customers in three segments of the market: Consumer, Business and Wholesale. Our offerings leverage Superloop's investments in physical infrastructure assets that include fibre, subsea cables and fixed wireless, as well as Superloop's software platforms. Hundreds of thousands of homes and businesses rely on Superloop and Exetel every day for their connectivity needs.

Visit www.superloop.com to learn more.

Contacts

Superloop is at:

Web: <https://www.superloop.com/>

Twitter: <https://twitter.com/superloopnet>

LinkedIn: <https://au.linkedin.com/company/superloop>

Facebook: <https://www.facebook.com/SuperloopHomeBroadband/>

Instagram: <https://www.instagram.com/superloop.homebroadband/>

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Macquarie Conference.

Superloop Limited (ASX:SLC)

Thursday, 7 May 2026

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Agenda.

1

Highlights

2

How we operate

3

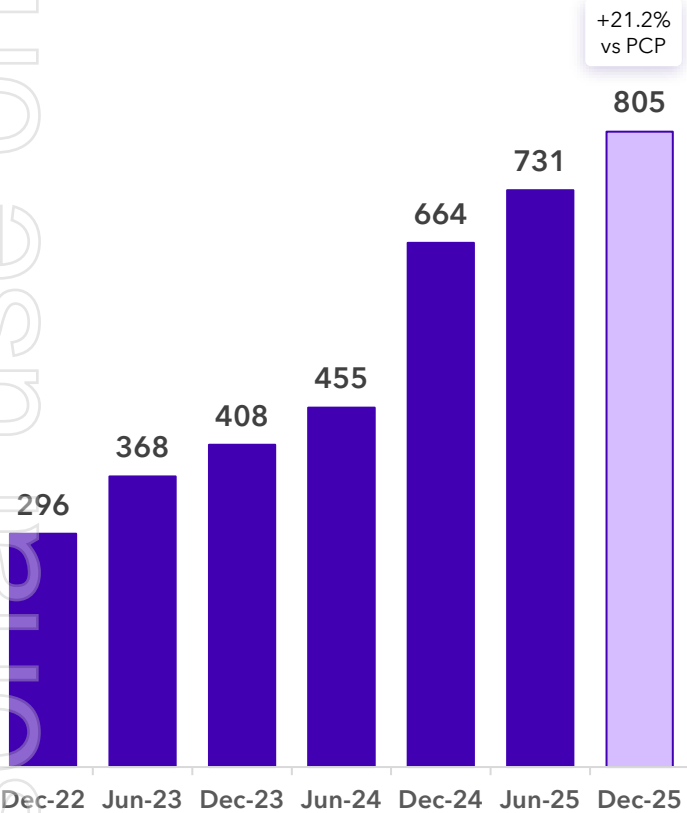
**Smart Communities
Update**

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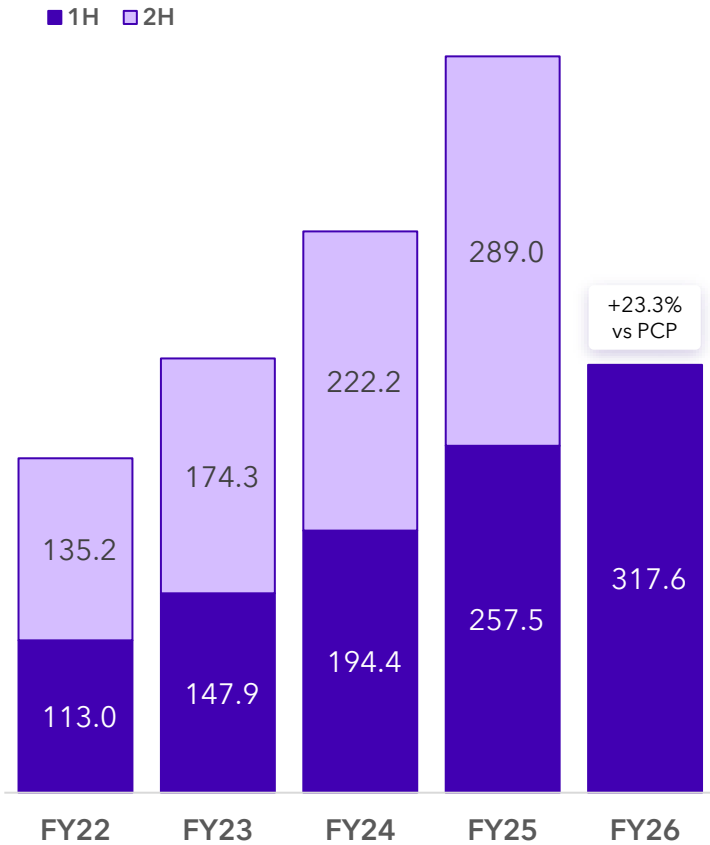


Sustained market share gains and improved earnings.

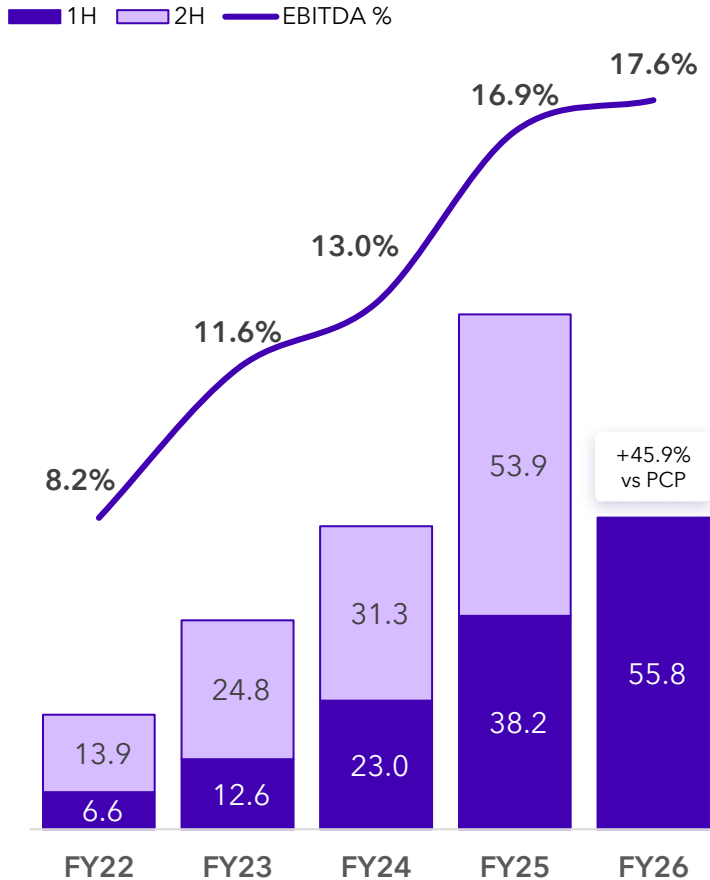
Customers (000)



Revenue (\$m)



Underlying EBITDA¹ (\$m)



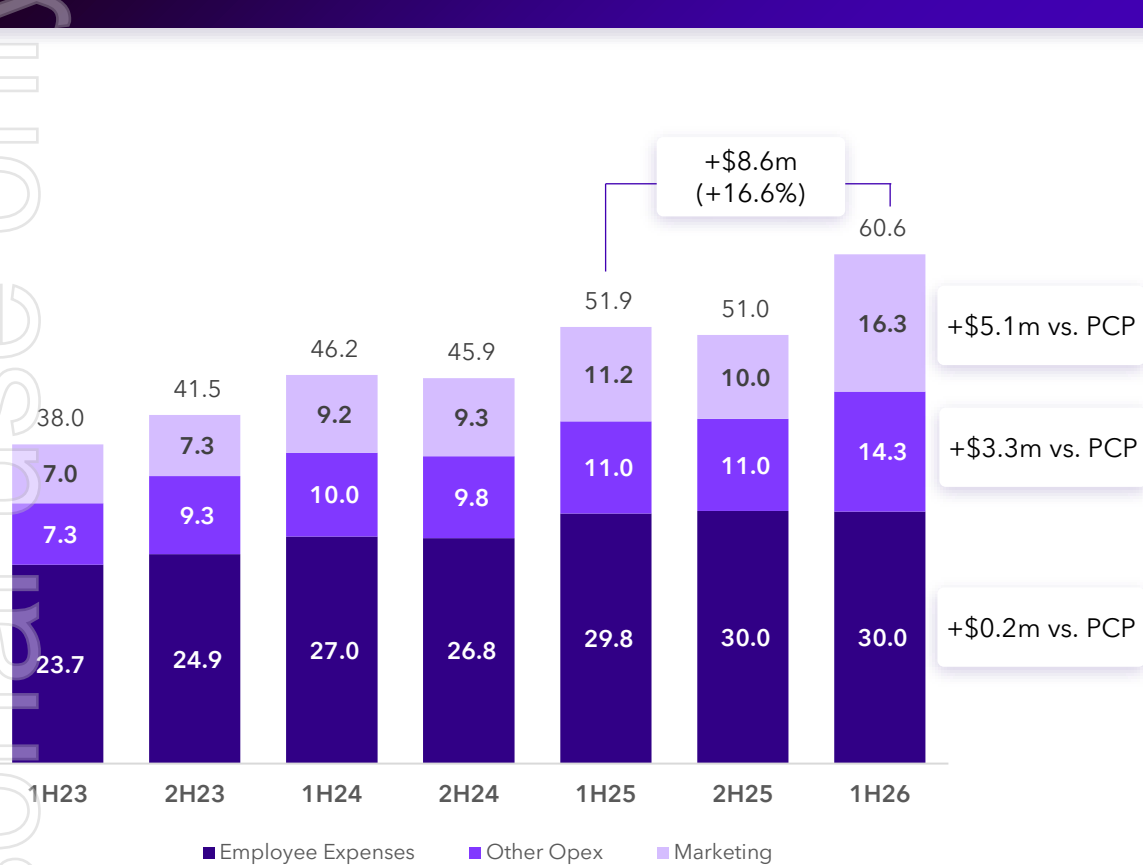
¹ Underlying EBITDA is calculated as Net Profit After Tax adjusted for tax, interest, depreciation & amortisation, share-based consideration, restructuring costs and M&A-related costs. Excludes discontinued operations (FY22 only).



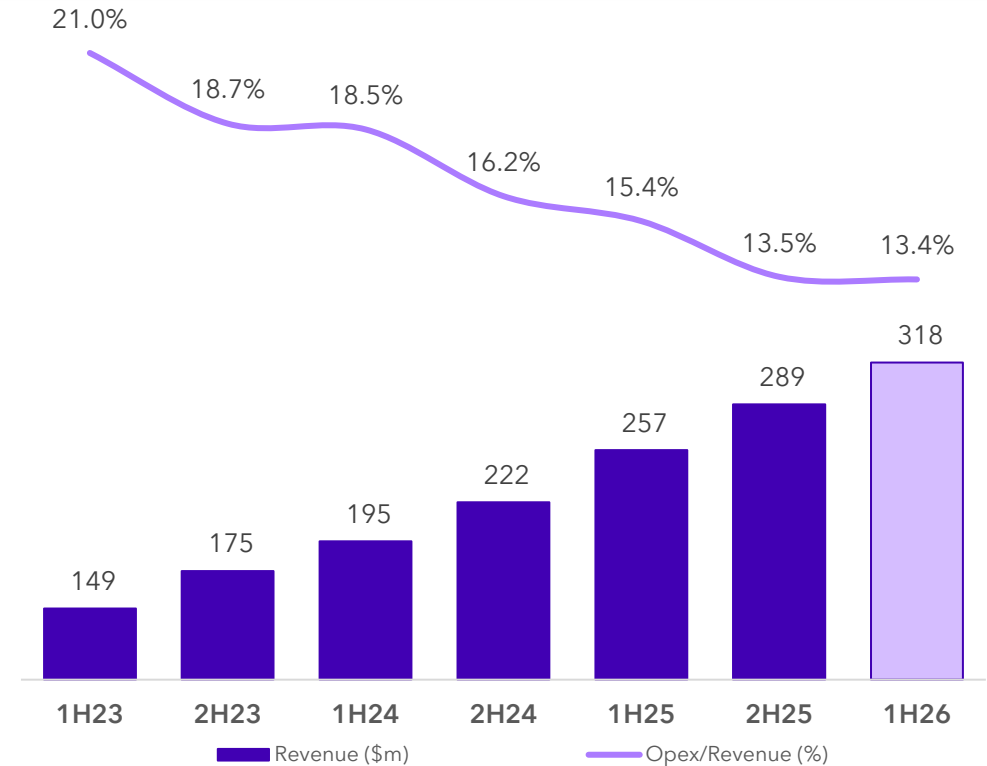
Disciplined opex control and efficient scaling.

Digital and AI investments enabling our scalable operating model
Marketing growth delivering sustained customer growth

Operating expense by Type (\$m)



Opex/Revenue¹



¹ Opex/Revenue calculated by dividing Operating Expenses (ex-Doubtful Debts and Marketing Expenses) by Revenue.

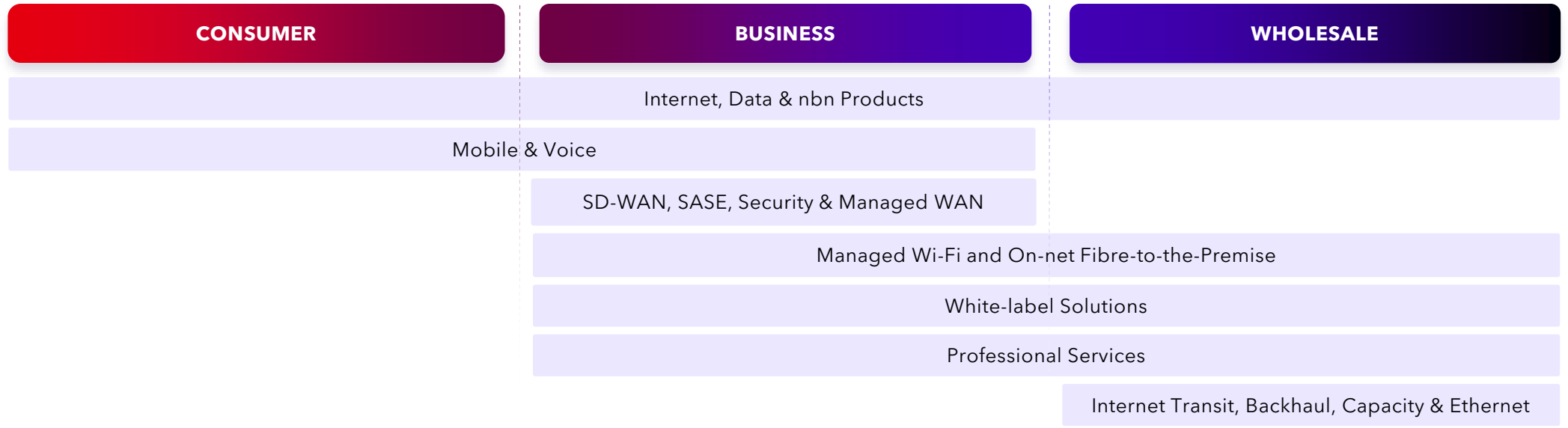


How we operate.

7 May 2026


High-demand products leveraging our infra-on-demand platform.

Powerful scale as we leverage our assets




Products:


AI:




Teddy



Refreshify



Mo



databricks
GENESYS™

Enablers:




'Infra on demand' Network



Integrated digital stack



Global resources



Single operating model



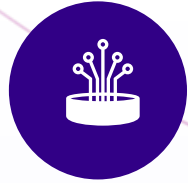
Our Network.

Increasing traffic on our network creates operating leverage



> 2,400

On-net data centres / sites in Australia / worldwide including over 1,900 on-net commercial buildings



> 2,500 km

of owned strategically located CBD and metro fibre within Australia



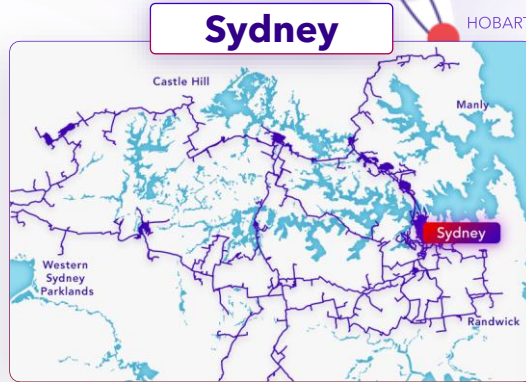
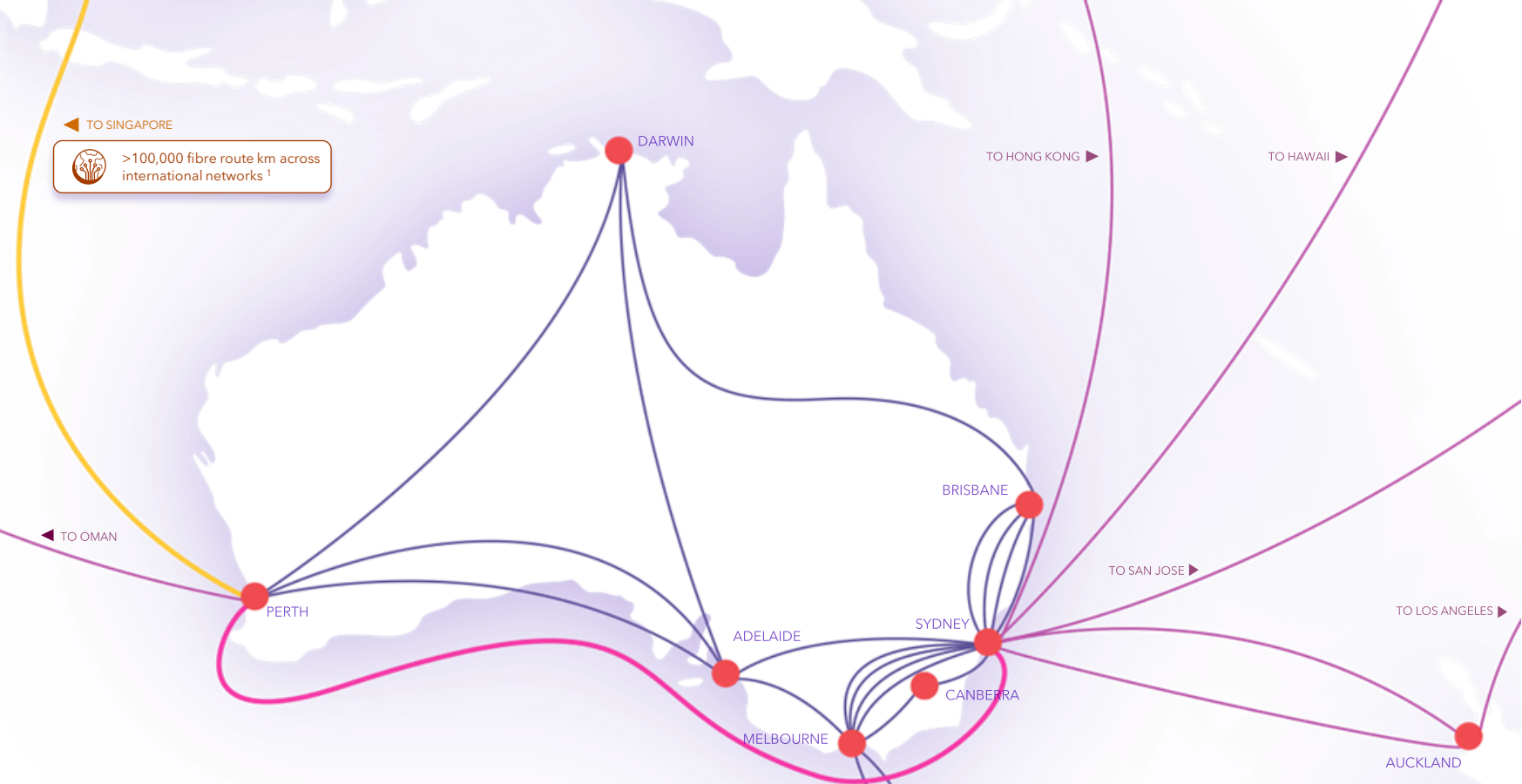
>170,000

Contracted on-net Smart Communities lots²



>1.35M

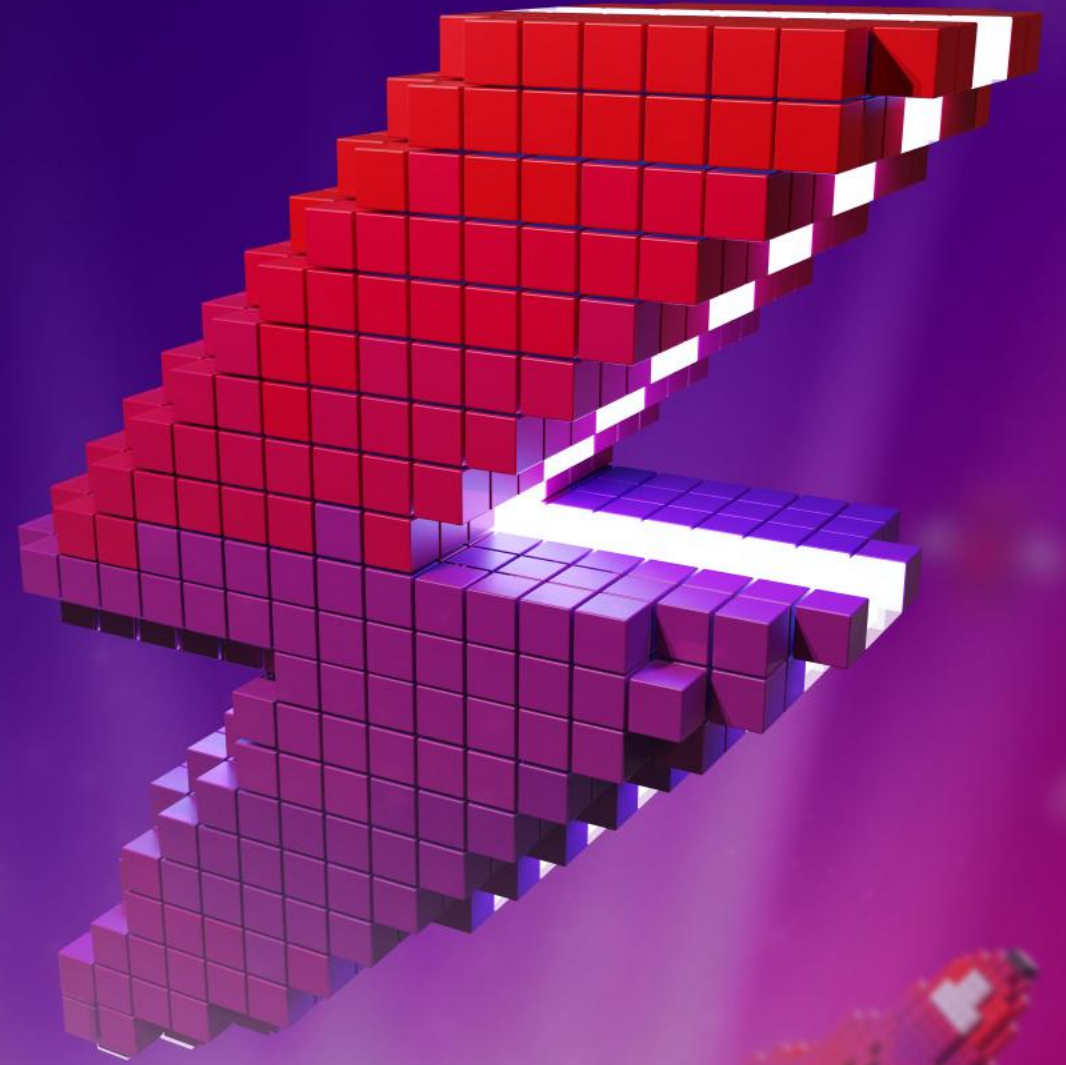
Installed capacity for nbn internet customers



¹ Combination of owned, indefeasible right to use and leased fibre.
² Lot = individual FTTP lot or student accommodation bed.

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Smart Communities update.



Our Smart Communities Journey.

Acquisition of Lightning Broadband accelerates our scale



**RSP-ready
Wholesale
Platform**

VostroNet

Expands Smart Communities into Fibre to the Premise (FFTP) market

Adds end-to-end capability as a Statutory Infrastructure Provider (SIP)

Frontier NETWORKS

Expansion into Retirement Living & Lifestyle Communities

Landmark Developer Wins



Bradfield Development Authority



2016

2022

2025

2026

2016

2018

2020

2022

2024

JAN

FEB

MAR

APR

MAY

JUN

JUL

AUG

SEP

OCT

NOV

DEC

JAN

FEB

BigAir

PBSA (Student Accom) foundation for Superloop Smart Communities

Established PBSA credentials (student accommodation connectivity, managed WiFi, in-building networks)

uecomm™

Addition of Strategic Metro Fibre Footprint

Adds ~2,000 route km's of deep metro fibre



Superloop Acquires Lightning Broadband¹

Adds ~54K contracted FFTP lots.



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¹ The acquisition is subject to various conditions precedent and is expected to complete in the 4th quarter of FY26, subject to regulatory approvals.



Lightning Broadband Acquisition accelerates Superloop into a scaled Fibre to the Premise (FTTP) Challenger.



A scaled, national
FTTP network
challenger



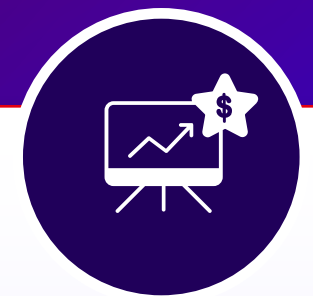
Enhanced market
standing with
developers and
major Retail Service
Providers (RSPs)



Infrastructure
ownership, with
strong moat and
contracted revenue
growth



Leverages
Superloop's existing
fibre and operations,
transforming
network economics



Strong financials:
High gross margins
and annuity style
revenue streams

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Thank you.

Superloop Limited

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