



7 May 2026

## Share Purchase Plan

**Reminder: Applications close at 5.00pm (Sydney time) on Friday, 8 May 2026**

Existing eligible shareholders in McLaren Minerals Limited (ASX: MML) ("McLaren" or "Company") can still participate in the Share Purchase Plan (SPP), which provides the opportunity to purchase up to \$30,000 worth of ordinary shares, without incurring brokerage, at the fixed price of \$0.016 per share. This price represents a 15.5% discount to the volume-weighted average market price (as defined in the ASX Listing Rules) of fully paid ordinary shares in the Company (Shares) calculated over the last five days on which sales in Shares are recorded prior to the date the SPP was announced.

A booklet containing details of the SPP, including terms and conditions of the offer, can be accessed at:

- the Company's website - <https://mclarenminerals.com.au/investors/asx-announcements/>
- the ASX market announcement website (ASX code: MML) – [www.asx.com.au](http://www.asx.com.au)

How to participate in the SPP offer:

To participate in the SPP offer, Australian investors should follow the five steps below:

**Step 1:** Visit the offer website here: <https://investor.automic.com.au/#/home/>

**Step 2:** Complete the requested details for your MML shareholding by following the prompts, including providing your Holder Identification Number (HIN) or Shareholder Reference Number (SRN).

**Step 3:** Download and read the SPP booklet.

**Step 4:** Download your personalised application form. To accept the invitation to participate, you need to calculate how many shares you wish to purchase under the offer. You can purchase a parcel of shares with a maximum value of \$30,000 (937,500 shares) and a minimum value of \$2,500 (78,125 shares). To calculate your application amount, you can multiply the offer price (\$0.016) by the number of shares you wish to purchase.

**Step 5:** To apply for the offer, you need to transfer funds via the BPay details contained on the personalised application form. The transfer of funds via BPay is considered an application under the SPP. You do not need to return this application form following payment and no further action is required.

For New Zealand investors, follow steps 1 – 4 above and for step 5, when submitting an application via EFT, your Holder Identification Number (HIN) or Securityholder Reference Number (SRN) must be used as reference for the payment.

**Applications under the SPP close at 5.00pm (Perth time) on Friday, 8 May 2026.**

The Company expects to announce the final outcome of the SPP on Friday, 15 May 2026. Once the SPP closes, your new shares are expected to be issued on Friday, 15 May 2026.

### Further information

Eligible Shareholders are encouraged to read the SPP booklet carefully and in full before deciding whether to participate in the SPP, including considering your own personal circumstances.

If you have any questions about the SPP, please contact MML.



**About McLaren Minerals**

McLaren Minerals is an exploration and pre-development company focused on the development of our high-value McLaren titanium project in the western Eucla Basin of Western Australia. Titanium is considered a critical mineral and is essential for aerospace, defence and energy technologies. McLaren has also recently acquired the Zircon rich Barossa Project, located on the eastern Eucla Basin, in South Australia.

This announcement has been authorised by the Managing Director.

**For further information, please contact:**

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This announcement contains references to prior announcements lodged on the ASX. The Company confirms that there is no new information or data that materially affects these announcements, and that all assumptions underpinning them continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

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