

## **ENERGY TECHNOLOGIES LIMITED – CAPITAL RAISING**

### **Key highlights:**

- **Firm commitments received to raise gross proceeds of \$1.96 million via a placement at \$.02**
- **Strong support from existing and new sophisticated and institutional investors**
- **Proceeds to fund continued capital restructuring of the company by reducing debt reliance and working capital**

Energy Technologies Limited (ASX: EGY or the “Company”), is pleased to announce it has received firm commitments to raise \$1.96 million before costs (the “Placement”).

The Placement of 98,246,500 fully paid ordinary shares at an issue price of \$0.02 represents a 20% discount to the last closing price of \$0.025 on 4 May 2026 and was undertaken by way of a Placement of new shares to existing and new sophisticated and institutional investors.

The capital raising comprised of a Placement of 98,246,500 fully paid ordinary shares to sophisticated and professional investors. The issue of shares under the Placement is expected to occur on Tuesday 12 May 2026 and will be made without shareholder approval using the Company’s existing capacity under ASX Listing Rule 7.1 and ASX Listing Rule 7.1A. Of the 98,246,500 fully paid ordinary shares issued, 74,992,883 ordinary shares will be issued under ASX Listing Rule 7.1. The balance of 23,253,617 ordinary shares will be issued under ASX Listing Rule 7.1A.

The company will have 598,199,059 fully paid shares on issue following the settlement of the Placement.

The funds raised from the Placement will be applied to:

- general working capital to fund continued capital restructuring of the company by reducing debt reliance; and
- costs of the capital raising.

The company would like to thank the support of existing shareholders, Shaw and Partners, Powerhouse Ventures and Equitable Investors.

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### **About Energy Technologies**

Energy Technologies Limited (ABN 38 002 679 469) specialises in energy technology. It provides solutions for industries and companies on efficiencies, usage and development for electricity and renewables. Its operations include Bambach Wires and Cables (100% subsidiary) specializing in low voltage copper cables and renewable energy solutions, Dulhunty Engineering (51% subsidiary), specializing in fiber distribution and Cogenic (100% subsidiary), specializing in Laser Optical Engineering.

Learn more about Energy Technologies at website [www.energytechnologies.com.au](http://www.energytechnologies.com.au).

### **For more information, please contact:**

#### **General enquiries**

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***This announcement is authorised by Energy Technologies Limited's Board of Directors***

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