



ReNerve^{LTD}

ASX:RNV

Transforming Nerve Repair Through Science

ReNerve Company presentation |
Quarterly webinar May 2026

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ReNerve Ltd ABN 23 614 848 216

Executive Summary



Development of Novel Nerve Repair & Regeneration Products



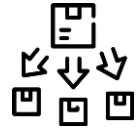
ReNerve is developing a comprehensive portfolio of products for the nerve repair and regeneration markets and related surgical procedures, with clearly defined commercial position and demand.

Expanding Product Portfolio



3 product ranges in the US market with more coming in 2026

Strong Sales & Distribution Presence



ReNerve has established logistics, warehouse and invoicing infrastructure with a strong focus on building a sales distribution network for all products in the US.

Global Expansion & Commercialisation



Successful ongoing expansion within the first year of ASX listing into Ex-US markets in Asia, India, The Middle East, and The Americas.



Clinical & Professional Validation

Improved patient outcomes for post-surgical measures of pain and surgery satisfaction, as well as proven ease of use for surgeons.

Quarter highlights



Revenue up 79%
First \$100K+ month

March the first \$100,000+
month for ReNerve sales

Cash of \$3.2M

Sales up to \$132,000 for the
quarter and growing

ReNerve quarterly sales '23 to '26



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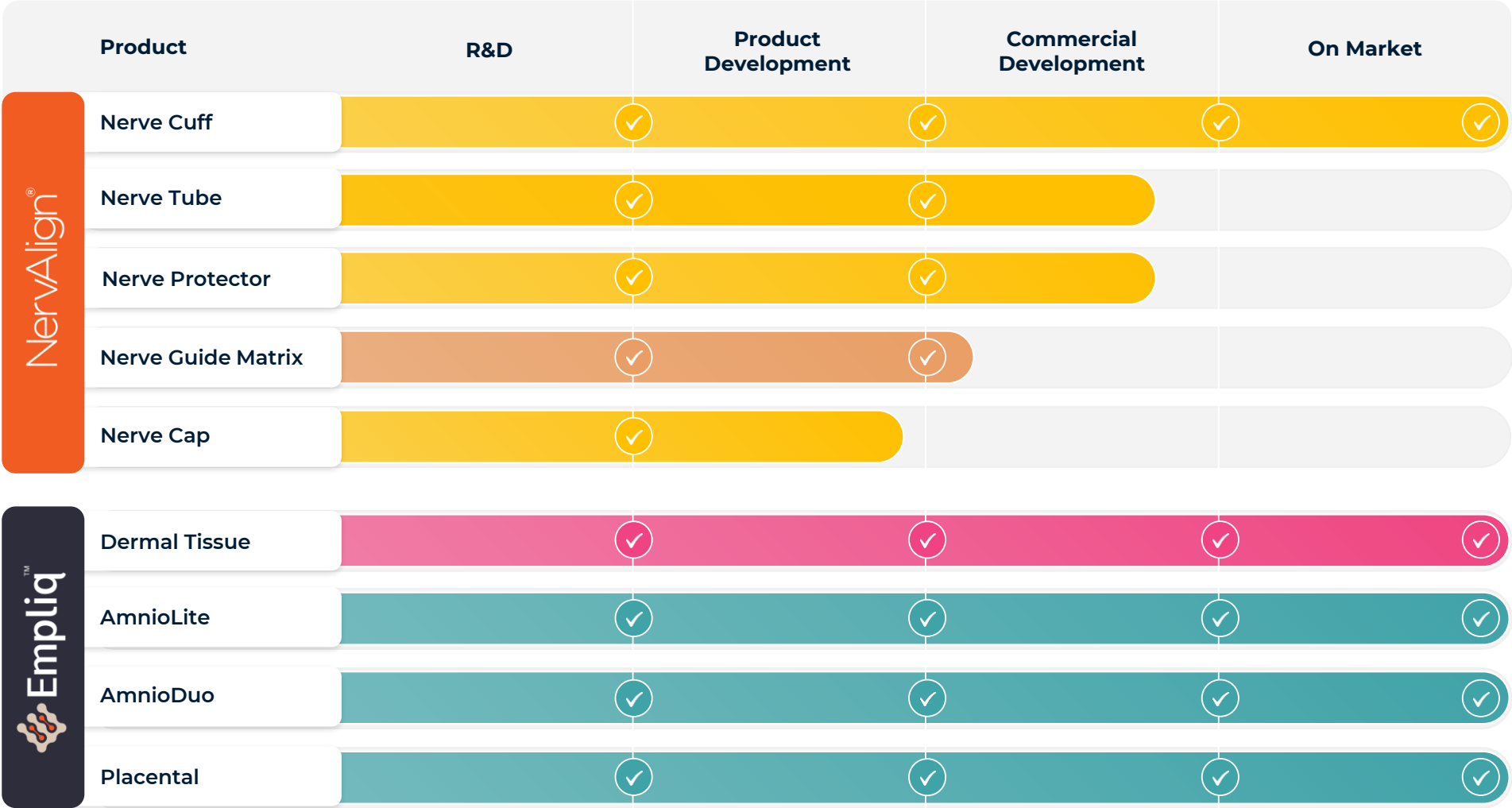
Quarter highlights



Regulatory & development milestones across the NervAlign® range

- Additional regulatory approvals for NervAlign® Nerve Cuff in Hong Kong & Malaysia
- Further progress in India for the NervAlign® Nerve Cuff approval
- NervAlign® Nerve Guide Matrix enters Stage 3 of Commercial Development

Company Portfolio



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Target Market

The Global Nerve Repair Biomaterials Market is projected to grow at a compound annual growth rate (CAGR) of 17.8% from 2024 to 2031 to USD\$6.19Bn.

Our Target Markets



Global Nerve Repair Biomaterial Market

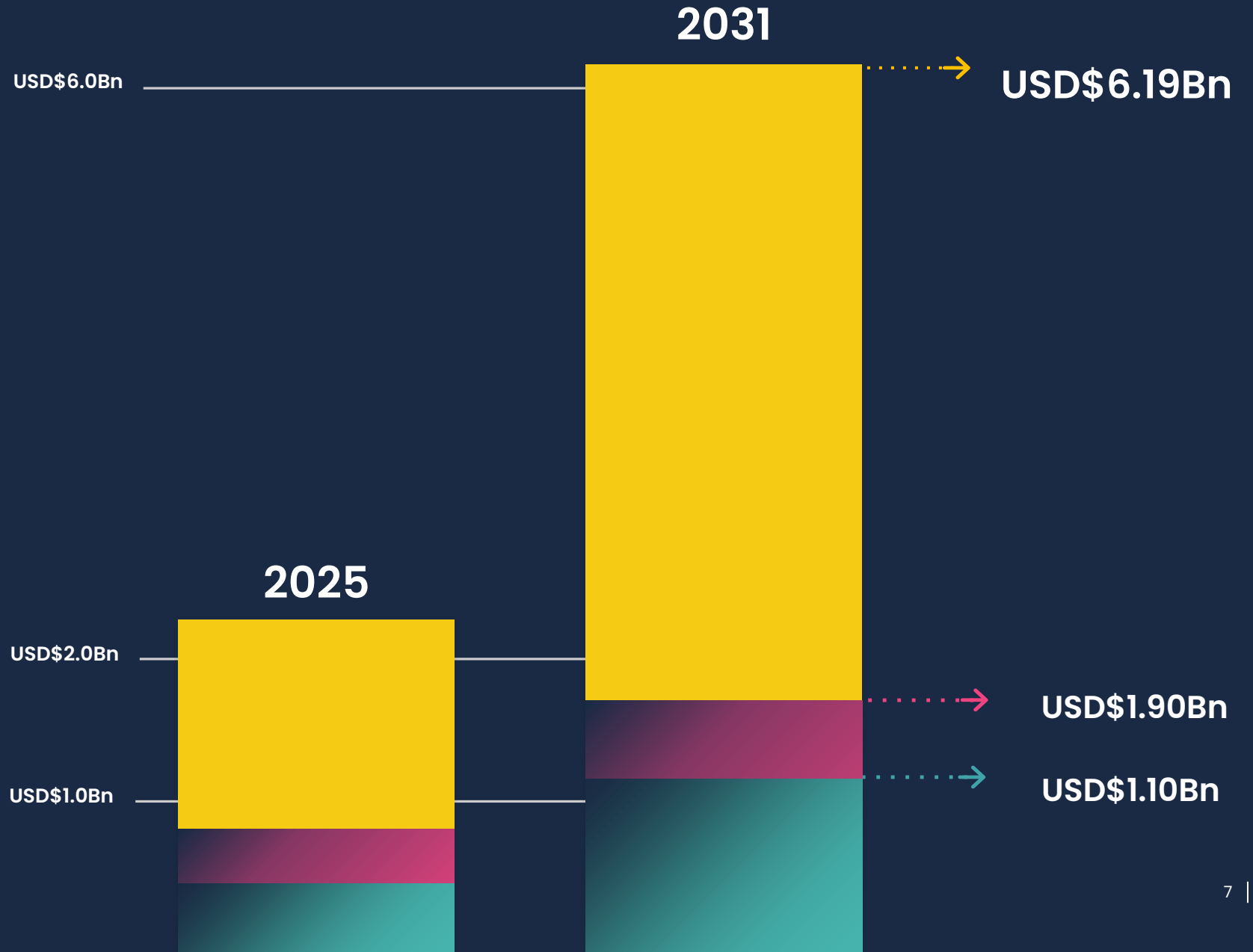


Dermal and Amniotic Tissue Surgical Applications (Trauma, plastic surgery)



Dermal and Amniotic Tissue Orthopedics (Tendon and Ligament)

MarketWide Research – Dermal and Amniotic tissue market report 2025-2032, Published 2025.



ReNerve's Nerve Opportunity

ReNerve
Nerve Cuff



ReNerve
Nerve Conduit



ReNerve
Nerve Guide Matrix



ReNerve
Bionic Nerve



Product	<ul style="list-style-type: none"> Used on damaged or transected nerves with no gaps or gap closure 	<ul style="list-style-type: none"> Improved Nerve Cuff developed from scCO2 tissue, offering better product profile 	<ul style="list-style-type: none"> An 'off-the-shelf', ready to use nerve graft replacement with internal guidance infrastructure 	<ul style="list-style-type: none"> An 'off-the-shelf', continuous nerve replacement, in a ready to use nerve structure
Procedure Use	<ul style="list-style-type: none"> End to end suturing covered with a wrap/cuff Protective cuff for grafts 	<ul style="list-style-type: none"> Protecting injured nerve repairs 	<ul style="list-style-type: none"> Replaces damaged nerve section instead of using donor or harvested tissue 	<ul style="list-style-type: none"> The Bionic Nerve is a nerve guide matrix with ionic polymers designed to replace injured and damaged nerves for lengths from 1cm to 20cm
Application	<ul style="list-style-type: none"> Trauma Breast reconstruction Orthopaedics Oral & maxillofacial surgery 	<ul style="list-style-type: none"> Trauma Breast reconstruction Orthopaedics Foot and ankle 	<ul style="list-style-type: none"> Trauma Breast reconstruction Orthopaedics Hand & wrist 	<ul style="list-style-type: none"> Trauma Craniotomy Spinal cord injury Spinal cord surgery
Benefit	<ul style="list-style-type: none"> Bio-absorbed removing need for additional surgery Pliable and conforms 	<ul style="list-style-type: none"> Improved product profile to Nerve Cuff Stronger patient reimbursement 	<ul style="list-style-type: none"> Can be cut to ideal length Off-the-shelf, reducing logistics issues Simple to use and cost effective 	<ul style="list-style-type: none"> Enable production of nerves of bespoke dimension
FDA Status	Approved	Targeting market release CY '26	Targeting Q2 CY27 filing	Targeting Q3 CY28 filing
TAM (USD)				

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Ex-US Sales & Marketing

Sales Highlights



Final stages of approval process in India



Seeking multiple approval applications across Asia



Will use the US data and “Align” study for European approval submission



Looking to support the US sales growth

ReNerve Distribution



India	Asia	MIDDLE EAST
Significant potential due to population and open market. Have partnered with NetCentrix for approval and sales and marketing	On market in Hong Kong, Malaysia and Thailand, moving to strategic partners across the region	Entered into exclusive partnership with Union Mediscience B.S.C in the Middle East.

Strategy

Leveraging US approval and patient data for entry into global markets

- Targeting meaningful markets such as India and Asia
- Leveraging off FDA clearance and US patient data for Europe
- More approvals due in the next 12 months

NervAlign[®]

Nerve Cuff

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Key Features

Product

- Protects nerves during recovery post peripheral nerve repair
- Great handling characteristics and absorbed within 6 months

Patient Benefit

- Bio-absorbed within 6-months.
- Produced using a non-toxic method.
- Terminally sterilised with no residual chemicals.
- Covered under procedural reimbursement rather than individual product reimbursement.
- Promotes revascularisation and remodelling
- Semi-translucent

Surgeon Benefit

- Requires no change to surgical technique or procedures.
- Available in various sizes with ability to be trimmed to required shape.
- Is pliable and conforms, semi-translucent and easy to use

Cuff



ReNerve's "Align" Clinical Study

Patient Results

- Definitive clinical study on using NervAlign Nerve Cuff for nerve repair
- 120 patients per cohort
- Comparing standard of care vs treatment with NervAlign Nerve Cuff

Clinical Use

- Hundreds of patients implanted to date
- Received positive feedback from surgeons stating it handles well, is pliable and conforms and has resulted in strong patient outcomes.
- Positive surgeon feedback when used with attachment methods including sutures, glue, micro clips and 'nothing'.

The "Align" Study

Undertaking a definitive study in nerve repair following surgical neurolysis to show the benefit of protecting the nerve post nerve repair surgery.

Study Design: Two patient cohorts

- Control Group: Standard neurectomy repair
- Test Group: Neurectomy repair with NervAlign™ Nerve Cuff
- Based on the study which showed clear benefit for using the NervAlign™ Nerve Cuff

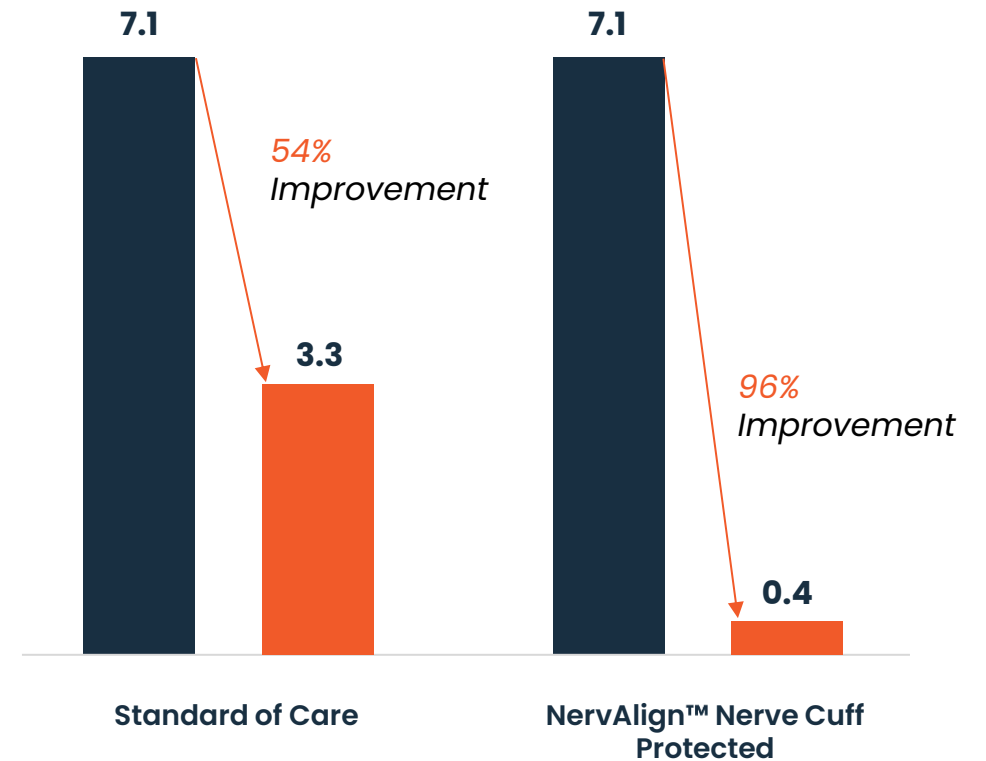
Key Outcomes:

- Testing for significance in Pain Reduction:
 - Secondary outcomes in patient recovery
 - Product performance in surgery
- Patient follow up around 6 to 9 months

Data presentation

- Aiming to complete recruitment by mid 2026
- Data accumulated along the way
- First 50 patients recruited to date
- Data likely to be published and presented in late 2026/early 2027

Comparison of Patient Pre & Post Surgery Pain Score



The comparison of pain scores between the two cohorts of patients

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Product Development Pipeline

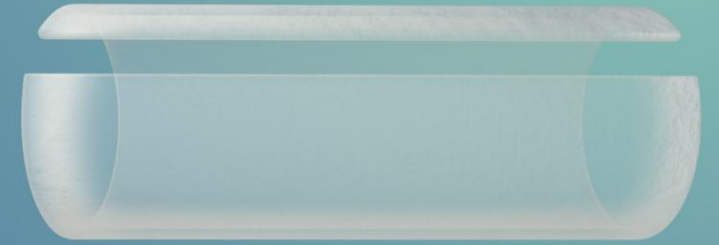


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Product Development Pipeline

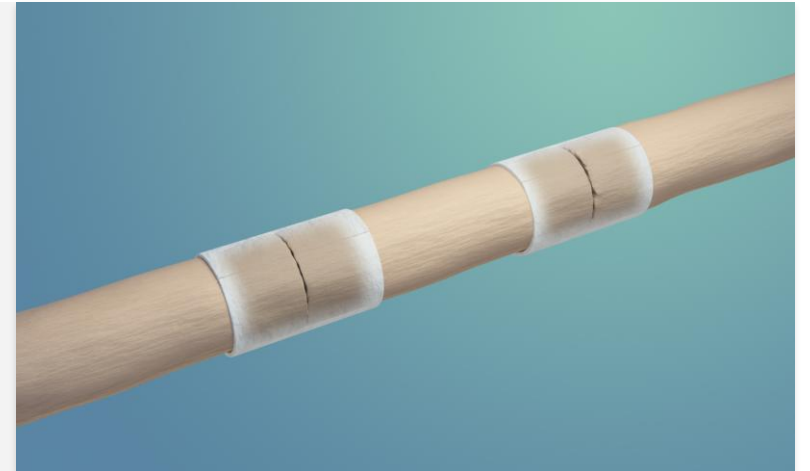
Nerve conduit range

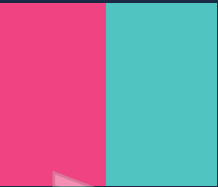
- Nerve Conduit and protector ranges
 - Includes the Nerve cap
 - Significant scale manufacturing this quarter
 - 3 types of conduits to come to market



Nerve guide matrix

- In the commercial development Stage 3 of 4
- FDA approval pathway confirmed
- Next step GMP, commercial





Product Range

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Empliq Product Portfolio



	Empliq AmnioLite	Empliq AmnioDuo	Empliq Placental	Empliq Dermal
Description	Single-layer amniotic membrane allograft	Double-layer amniotic membrane allograft	Placental allograft including amniotic membrane and chorion	Deep-layer dermal matrix
Clinical Value	Natural barrier to protect wounds from external environment	Thicker barrier for complex wounds Improved handling characteristics	Natural barrier to protect wounds from external environment Additional structural support	Natural scaffold for protection, reinforcement and capillary formation No basement membrane - rapid tissue ingrowth and healing
Potential Applications	DFUs, VLU, surgical wounds, vulnerable tissue	DFUs, VLU, pressure injury, surgical wounds		Breast reconstruction, Tendon augmentation, abdominal wall repair, hernia repair

Catalysts CY26



Continued focus on sales expansion with first direct sales reps now full-time



Approval for the NervAlign® Nerve Cuff in India, a major market opportunity



European approval submission, utilising the data from the 'Align' study



Approval across additional south-east Asian jurisdictions



Market launch of the 1st NervAlign® Nerve Conduit



Continued development of the NervAlign® Nerve Guide Matrix




Growth of the EmpliQ brand

Value drivers for the next **12 months**

*Driving sales and
new products into
market*

2026 about major
commercial progress



Empliq products ranges now in the US market

- Complements the nerve products sales
- Anticipating faster sales growth through multiple products
- Conduit product coming to market to build out the product portfolio

Continue to expand into Ex-US markets

- Establishing partners Ex-USA
- Pending approval in several countries in 2026
- Leveraging existing clinical data and cases to expand globally
- Follow the same path for new products

Working with distributors for additional approvals

- Direct sales team in the US to support distributor network
- Increasing hospital approvals
- Rising sales with multiple product ranges in market

Ongoing Clinical Study

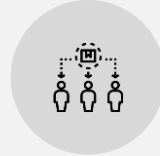
- Strong, positive data in 2025
- Ability to definitive clinical study
- The "Align" study underway and actively recruiting
- Initial data due in 2026

Investment Highlights



In Market Products

Nerve Cuff transitioned from R&D to commercial sales with 3 product lines in market and nerve conduits coming.



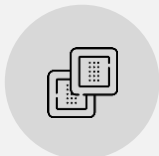
Immediate Market Need

Products promote nerve injury recovery and wound repair leading to faster patient recovery and better outcomes.



Growing Market

Nerve repair biomaterials and related markets are forecast to grow by >17% pa, estimated to be worth **>US\$6.19Bn by 2031.**
USD\$1Bn+ market for human tissue product ranges



Diverse Product Portfolio

Building a complete product range in market with 3 in market and more coming in 2026. Additional products currently under development.



Growing Distribution

Continuing to build sales representation with a targeted-direct sales approach. Expanding globally.



Board & Management

Highly accomplished executive team with a proven track record in the development & commercialisation of medical opportunities.

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