

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Omega Oil & Gas Ltd
ABN	45 644 588 787

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Martin Joseph Houston
Date of last notice	26 February 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder)	N/A
Date of change	(1a) 1 MAY 2026 (1b) 1 MAY 2026 (2) 1 MAY 2026 (3) 1 MAY 2026
No. of securities held prior to change	(1) 0 - ORDINARY FULLY PAID SHARES (2) 0 - UNL OPT @\$0.39 EXP 21/10/2027 VEST 21/10/2025 (3) 0 - UNL OPT @\$0.355 EXP 31/01/2027 VESTED
Class	(1) ORDINARY FULLY PAID SHARES (2) UNL OPT @\$0.39 EXP 21/10/2027 VEST 21/10/2025 (3) UNL OPT @\$0.355 EXP 31/01/2027 VESTED
Number acquired	(1a) 151,390 ORDINARY FULLY PAID SHARES (1b) 89,446 ORDINARY FULLY PAID SHARES (2) 750,000 - UNL OPT @\$0.39 EXP 21/10/2027 VEST 21/10/2025 (3) 750,000 - UNL OPT @\$0.355 EXP 31/01/2027 VESTED

⁺ See [chapter 19](#) for defined terms.

Number disposed	NIL
Value/Consideration	(1a) \$0.412840 PER ORDINARY FULLY PAID SHARE (OR \$62,500 IN TOTAL) (1b) \$0.698738 PER ORDINARY FULLY PAID SHARE (OR \$62,500 IN TOTAL) (2) NIL - ISSUE OF OPTIONS AS PART OF DIRECTOR APPOINTMENT AS OUTLINED IN ORIGINAL APPENDIX 3X DATED 26/2/2025 (3) NIL - ISSUE OF OPTIONS AS PART OF DIRECTOR APPOINTMENT AS OUTLINED IN ORIGINAL APPENDIX 3X DATED 26/2/2025
No. of securities held after change	(1) 240,836 ORDINARY FULLY PAID SHARES (2) 750,000 - UNL OPT @\$0.39 EXP 21/10/2027 VEST 21/10/2025 (3) 750,000 - UNL OPT @\$0.355 EXP 31/01/2027 VESTED
Nature of change	(1a) ISSUE OF NED FEE SHARES APPROVED AT 2025 AGM HELD ON 28/11/25 IN RESPECT OF QTR ENDED 31/12/25. (1b) ISSUE OF NED FEE SHARES APPROVED AT 2025 AGM HELD ON 28/11/25 IN RESPECT OF QTR ENDED 31/03/26. (2) ISSUE OF DIRECTOR OPTIONS AS APPROVED AT 2025 AGM HELD ON 28/11/25. (3) ISSUE OF DIRECTOR OPTIONS AS APPROVED AT 2025 AGM HELD ON 28/11/25.

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
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⁺ See [chapter 19](#) for defined terms.

If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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