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ABN 11 127 871 877

FINANCIAL REPORT

FOR THE NINE MONTH PERIOD ENDED

31 March 2026

CORPORATE DIRECTORY

DIRECTORS

Mr Andrew Pardey Non-Executive Chairman
Mr Matthew Wilcox Managing Director
Mr Alain William Executive Director
Mr Steven Michael Non-Executive Director
Mr Simon Jackson Lead Non-Executive Director
Mr Alberto Lavendeira Non-Executive Director
Mr Howard Golden Non-Executive Director

Company Secretary

Mr Matthew Foy

REGISTERED OFFICE

4 Charles Street
South Perth
WA 6151
Telephone: +61 8 9216 1000
Email: info@predictivediscovery.com
Website: www.predictivediscovery.com

POSTAL ADDRESS

4 Charles Street
South Perth
WA 6151

ASX/TSX CODE

PDI

AUDITOR

PKF Perth
Dynons Plaza
Level 8, 905 Hay Street
Perth WA 6000

SHARE REGISTRY

Computershare Pty Ltd
Level 17, 221 St Georges Terrace
PERTH WA 6000
Telephone: 1300 850 505
Website: www.computershare.com.au

SOLICITORS

Peloton Legal
222 Onslow Road
Shenton Park
WA 6008

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DIRECTORS' REPORT

Your directors present their report, together with the financial statements of Predictive Discovery Limited (PDI or the Company) and controlled entities (the Group) for the nine months ended 31 March 2026.

DIRECTORS

The names of the Company's directors in office during the nine-month ended and until the date of this report are as below. Directors were in office for this entire period unless otherwise stated.

Mr Andrew Pardey	Managing Director	(Resigned 15 April 2026)
Mr Andrew Pardey	Non-Executive Chairman	(Appointed 15 April 2026)
Mr Matthew Wilcox	CEO & Managing Director	(Appointed 15 April 2026)
Mr Alain William	Executive Director, Chief Legal and Government Relations Officer	(Appointed 15 April 2026)
Mr Simon Jackson	Non-Executive Chairman	(Resigned 15 April 2026)
Mr Simon Jackson	Lead Non-Executive Director	(Appointed 15 April 2026)
Mr Howard Golden	Non-Executive Director	(Appointed 15 April 2026)
Mr Alberto Lavendeira	Non-Executive Director	
Mr Steven Michael	Non-Executive Director	
Ms Sandra Bates	Executive Director	(Resigned 15 April 2026)

RESULTS

The consolidated loss after income tax of the Group for the nine months ending 31 March 2026 after providing for income tax amounted to \$21,873,793.

CORPORATE

Cash Position

PDI had cash and term deposits of \$32,539,931 as at 31 March 2026.

REVIEW OF OPERATIONS

During the quarter ended 31 March 2026, the Company continued to advance execution readiness for its Bankan Gold Project (Bankan or the Project) located in Guinea, West Africa.

Following completion of the Definitive Feasibility Study (DFS) in June 2025, the Project progressed into the Front-End Engineering and Design (FEED) phase during the quarter, with the FEED contract awarded to Primero. Engineering workstreams are advancing across process design, layout development, and long lead item procurement. Execution planning activities were carried out in collaboration with the Robex development team and are structured to allow construction to commence as soon as the Exploitation Permit is granted.

The Exploitation Permit remains the primary condition precedent for construction commencement. As at 31 March 2026, the permit is in its final stage awaiting issuance to the Company's local subsidiary.

Environmental and social workstreams continued to advance during the quarter, with baseline studies and land access surveys progressing in line with project requirements.

MERGER WITH ROBEX RESOURCES INC

The merger with Robex Resources Inc (Robex), announced in October 2025, remained on track during the quarter. The transaction is expected to create West Africa's next mid-tier gold producer by combining Robex's operating Kiniero Mine in Guinea and Nampala Mine in Mali with the Company's Bankan Project.

Robex shareholders approved the transaction in December 2025 and Québec Superior Court approval was received in January 2026. Completion of the transaction on 15 April 2026 is a subsequent event — refer to Note 11.

SIGNIFICANT CHANGES IN THE STATE OF AFFAIRS

There were no significant changes in the state of affairs of the Group during the nine-month period.

EVENTS SUBSEQUENT TO BALANCE SHEET DATE

On April 15, 2026, the Company met all the conditions precedent for the closing of the transaction with Robex Resources Inc ("Robex"). The Company now holds all of the issued and outstanding shares of Robex. The transaction constitutes a business combination in accordance with IFRS 3 Business Combinations.

At the date of authorisation of these financial statements, the accounting for the business combination has not yet been finalised. In particular, the identification and fair valuation of the acquired assets and assumed liabilities, including intangible assets, is still in progress. Accordingly, the initial accounting for the acquisition is incomplete.

The Group is currently assessing the fair values of the consideration transferred and the net assets acquired. As a result, it is not yet practicable to disclose the full financial effects of the acquisition, including the allocation of the purchase price and the resulting goodwill or gain on bargain purchase, if any.

The Group expects to finalise the purchase price allocation within the measurement period, which may extend up to 12 months from the acquisition date, in accordance with IFRS 3.

On April 16, 2026, 98,275,000 warrants exercisable at \$0.36 expiring 15 April 2028 were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 16, 2026, 52,478,850 options exercisable at various exercise prices on various dates were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 16, 2026, 786,200 Director Share Based Restricted Shares (DSUs) were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 16, 2026, 40,489,300 Performance Based Restricted Share Units (PSUs) were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 17, 2026, 73,680,000 PDI shares were issued for PDI performance rights vested on completion of the transaction with Robex.

On April 17, 2026, 3,144,800 PDI shares were issued for Robex DSUs pursuant to the Canadian plan of arrangement upon exercise of Robex DSUs.

On April 17, 2026, 2,173,322,332 PDI shares were issued as consideration to former holders of Robex shares and Robex CDIS pursuant to the completion of the transaction.

On May 4, 2026, the Company announced that the Board of Directors has resolved to change the Company's fiscal year end from 30 June to 31 December. The change in financial year has been made to better align the Company's African financial reporting obligations, including timing of year-end financial audit with its Guinean operations. The Company's previous financial year ended 30 June 2025. The Company will lodge an annual financial report for the twelve-month period to 30 June 2026 by 30 September 2026. The Company will have a six-month transitional financial year beginning on 1 July 2026 and ending 31 December 2026. Thereafter, from 1 January 2027, the Company will revert to a twelve-month financial year, commencing on 1 January and ending 31 December.

There are no matters or circumstances which have arisen since the end of the half year which significantly affected or could significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group in future financial years.

Signed in accordance with a resolution of Directors:

Matthew Wilcox

Matthew Wilcox
CEO & Managing Director
13 May 2026

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CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

FOR THE 9 MONTHS ENDED 31 MARCH 2026

	Note	Consolidated	
		3 months ended 31 March 2026 AUD\$	9 months ended 31 March 2026 AUD\$
Finance income		282,719	1,656,974
Employee benefits expenses		(86,839)	(276,762)
Share based payments expense	6	(1,102,845)	(3,357,036)
Administrative expenses	2	(2,404,070)	(7,050,619)
Depreciation of fixed assets		(80,065)	(253,205)
Depreciation – Rights of Use assets		(33,546)	(102,241)
Foreign exchange gain/(loss)		26,253	46,943
Indirect Foreign taxes		(132,783)	(966,105)
Exploration expenditure pre-right to tenure		(3,151,796)	(7,252,544)
VAT impairment expense	9	(2,364,619)	(4,377,906)
Revaluation of Listed company shares		58,708	58,708
Loss before income tax		(8,988,883)	(21,873,793)
Income tax expense		-	-
Net loss for the year		(8,988,883)	(21,873,793)
Other comprehensive income			
<i>Item that may be reclassified subsequently to operating result</i>			
Foreign currency translation		(5,539,551)	(9,180,542)
Total comprehensive (loss)/profit for the period		(14,528,434)	(31,054,335)
(Loss)/profit attributable to:			
Members of the parent entity		(29,951,490)	(31,054,335)
Basic loss per share (cents per share)		(0.0035)	(0.008)
Diluted loss per share (cents per share)		(0.0035)	(0.008)

The accompanying notes form part of these financial statements

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT 31 MARCH 2026

	Note	Consolidated	
		31 MARCH 2026 AUD\$	30 JUNE 2025 AUD\$
Current Assets			
Cash and cash equivalents		32,539,931	41,210,041
Other financial assets – term deposits		-	28,020,000
Trade and other receivables		1,499,205	1,306,319
Inventory		214,432	262,090
Total current assets		<u>34,253,568</u>	<u>70,798,450</u>
Non-Current Assets			
Exploration and evaluation expenditure	3	160,114,444	159,565,524
Property, plant and equipment	4	13,749,194	517,212
Right of use assets		339,067	24,236
Investment in listed company		472,754	414,046
Total non-current assets		<u>174,675,459</u>	<u>160,521,018</u>
Total assets		<u>208,929,027</u>	<u>231,319,468</u>
Current Liabilities			
Trade and other payables	5	7,672,186	2,682,205
Lease liabilities		314,812	-
Total current liabilities		<u>7,986,998</u>	<u>2,682,205</u>
Total liabilities		7,986,998	2,682,205
Net Assets		<u>200,942,029</u>	<u>228,637,263</u>
Equity			
Issued capital	6	298,322,951	295,615,814
Reserves		1,849,583	10,825,399
Accumulated losses		(99,230,505)	(77,803,950)
Total Equity		<u>200,942,029</u>	<u>228,637,263</u>

The accompanying notes form part of these financial statements

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE NINE MONTHS ENDED 31 MARCH 2026

	Issued Capital	Accumulated Losses	Foreign Currency Translation Reserve	Share Based Payments Reserve	Total
	\$	\$	\$	\$	\$
CONSOLIDATED					
At 1 July 2025	295,615,814	(77,803,950)	2,398,275	8,427,124	228,637,263
Profit/ (loss) attributable to members	-	(21,873,793)	-	-	(21,873,793)
Other comprehensive income	-	-	(9,180,542)	-	(9,180,542)
Total comprehensive loss for the period	-	(21,873,793)	(9,180,542)	-	(31,054,335)
Transactions with owners in their capacity as owners:					
Issue of shares - Exercise of options	50,000	-	-	-	50,000
Transfer from exercise of options – ZEPOS Exercised	2,705,072	-	-	(2,705,072)	-
Options lapsed	-	447,238	-	(447,238)	-
Share-based payments	-	-	-	3,357,036	3,357,036
Transaction costs	(47,935)	-	-	-	(47,935)
At 31 March 2026	298,322,951	(99,230,505)	(6,782,267)	8,631,850	200,942,029

The accompanying notes form part of these financial statements

CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	Note	31 March 2026 AUD\$
Cash flows from operating activities		
Interest received		1,656,974
Payments to suppliers and employees		(9,160,606)
Payment for indirect exploration expenditure		(7,240,863)
Net cash (used in) operating activities		<u>(14,744,495)</u>
Cash flows from investing activities		
Receipt of other financial assets		28,000,000
Payments for exploration expenditure	4	(8,218,488)
Payments for purchase of plant and equipment		(13,510,557)
		<u>6,270,955</u>
Net cash (outflow) from investing activities		<u>6,270,955</u>
Cash flows from financing activities		
Proceeds from exercise of options		50,000
Payment for share issue costs		(47,935)
Payment of lease liabilities		(100,525)
		<u>(98,460)</u>
Net cash inflow from financing activities		<u>(98,460)</u>
Net (decrease) in cash and cash equivalents held		<u>(8,572,000)</u>
Effect of exchange rate on Cash and Cash Equivalents		(98,110)
Cash and cash equivalents at beginning of the period		<u>41,210,041</u>
Cash and cash equivalents at the end of the period		<u>32,539,931</u>

The accompanying notes form part of these financial statements

NOTES TO THE FINANCIAL STATEMENTS

NOTE 1: SUMMARY OF MATERIAL ACCOUNTING POLICIES

(a) Basis of Preparation

This consolidated interim financial report for the nine months ended 31 March 2026 are general purpose financial statements that have been prepared in accordance with the requirements of the *Corporations Act 2001* and Australian Accounting Standard AASB 134: Interim Financial Reporting, as appropriate for a profit-oriented entity. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS34: Interim Financial Reporting.

The financial statements were authorised for issue, in accordance with the resolution of directors, on 15th May 2026.

The nine months financial report is intended to provide users with an update on the latest annual financial statements of Predictive Discovery Limited and controlled entities (the Group). These nine months consolidated financial report does not include all the notes normally included in an annual financial report. It is therefore recommended that this financial report be read in conjunction with the annual financial report of the Group for the year ended 30 June 2025, together with any public announcements made during the nine-month ending 31 March 2026. The same accounting policies and methods of valuation have been followed in these 9 months financial report as were applied in the most recent annual financial report.

The nine months financial report is being presented in AUD (Australian Dollar), rounded to the nearest dollar.

(b) Going Concern

The financial report has been prepared on the going concern basis, which contemplates continuity of normal business activities and the realisation of assets and the settlement of liabilities in the normal course of business. The Group incurred a loss of \$21,873,793 and incurred cash outflows from operating activities of \$14,744,495 for the nine months ended 31 March 2026. As of 31 March 2026, the Group had net assets of \$200,942,029 and continues to incur expenditure on its exploration tenements drawing on its cash balances.

The ability of the Company and the Group to continue to pay its debts as and when they fall due is dependent upon the Company successfully raising additional share capital and ultimately developing its mineral properties. The Directors believe that they will continue to be successful in securing additional funds through equity issues as and when the need to raise working capital arises.

The financial report has been prepared on the basis that the Group can meet its commitments as and when they fall due and can therefore continue normal business activities, and the realisation of assets and liabilities in the ordinary course of business. The financial report does not include any adjustments in relation to the recoverability and classification of recorded asset amounts or to the amounts and classification of liabilities that might be necessary should the Group not continue as going concern.

(c) New, revised or amending Accounting Standards and Interpretations adopted

The Group has adopted all the new and revised Accounting Standards and Interpretations issued by the Australian Accounting Standards Board that are mandatory for the current reporting period. The adoption of these new and revised Accounting Standards and Interpretations has not resulted in a significant or material change to the Group's accounting policies.

Any new, revised or amending Accounting Standards or Interpretations that are not yet mandatory have not been early adopted by the Group.

	3 Months ended 31 March 2026 AUD\$	9 Months ended 31 March 2026 AUD\$
NOTE 2: ADMINISTRATIVE EXPENSES		
Legal, professional and consultancy fees	1,927,121	5,596,546
Advertising and marketing	179,884	546,262
Compliance fees	42,921	74,275
IT & telecommunication expenses	69,155	198,313
Travel and accommodation fees	93,899	312,770
Insurance	77,720	288,264
Other expenses	13,370	34,189
	2,404,070	7,050,619

	Consolidated 31 March 2026 \$	30 June 2025 \$
NOTE 3: EXPLORATION AND EVALUATION EXPENDITURE		
Carrying amount at beginning of year	159,565,524	122,141,747
Expenditure incurred	8,218,488	37,423,777
Expenditure acquired	-	-
FX movement during the period	(7,669,568)	-
	160,114,444	159,565,524

The Group has capitalised exploration expenditure of \$160,114,444. This amount includes costs directly associated with exploration and the purchase of exploration properties. These costs are capitalised as an exploration asset until assessment and / or drilling of the permit is complete and the results have been evaluated. These direct costs include employee remuneration, materials, permit rentals and payments to contractors. The expenditure is carried forward until such a time as the area moves into the development phase, is abandoned or sold. The ultimate recovery of the carrying value of exploration expenditure is dependent upon the successful development and commercial exploitation or, alternatively, sale of the interest in the tenements.

	Consolidated 31 March 2026 \$	30 June 2025 \$
NOTE 4: PROPERTY, PLANT AND EQUIPMENT		
Balance at the beginning of the period	517,212	579,766
Additions	13,485,187	395,437
Disposal	-	(1,033)
Depreciation expense	(253,205)	(456,958)
	13,749,194	517,212

	Consolidated	
	31 March 2026	30 June 2025
	\$	\$
NOTE 5: TRADE AND OTHER PAYABLES		
Trade payables	2,420,355	1,628,328
Other payables and accruals	1,364,625	586,268
Foreign indirect tax provision ¹	3,887,206	467,609
	<u>7,672,186</u>	<u>2,682,205</u>

1. The amount of \$3,887,206 includes a total of \$505,984 of VAT.

	Consolidated	
	31 March 2026	30 June 2025
	\$	\$
NOTE 6: ISSUED CAPITAL		
2,636,041,003 (30 June 2025: 2,620,436,686) Ordinary Shares	295,615,814	311,656,849
Share issue during the period	2,755,072	-
Share issue costs written off against issued capital	(47,935)	(16,041,035)
	<u>298,322,951</u>	<u>295,615,814</u>

Shares	Shares No.	Issue Price \$	Value \$
At 1 July 2025	2,620,436,686	-	311,656,849
Issue of shares from exercise of options	166,667	\$0.3	50,000
Issue of shares from exercise of ZEPOS	2,031,250	-	334,688
Issue of shares from cashless exercise of options	13,406,400	-	2,353,363
Transfer from reserves to share capital	-	-	17,021
Transaction costs	-	-	(16,088,970)
At 31 March 2026	<u>2,636,041,003</u>	-	<u>298,322,951</u>

Options	Listed Options No.	Value \$	Unlisted Options No.	Value \$
At 1 July 2025	-	-	37,562,500	4,806,662
Exercise of options to shares	-	-	(31,000,000)	(3,823,045)
Options lapsed	-	-	(3,562,500)	(444,293)
Vesting from prior year	-	-	-	48,500
At 31 March 2026	<u>-</u>	<u>-</u>	<u>3,000,000</u>	<u>587,824</u>

NOTE 6: ISSUED CAPITAL (Continued)
PERFORMANCE RIGHTS

	Performance Rights No.	Value \$
At 1 July 2025	73,880,000	3,620,462
Performance share lapsed	(200,000)	(2,945)
Vesting from prior year	-	2,205,691
At 31 March 2026	73,680,000	5,823,208

There was no performance rights issued in the period from July to March 2026.

The performance rights issued in the period from 1 July 2024 to 30 June 2025 were valued by applying a Black-Scholes option pricing model taking into account the terms and conditions upon which the performance rights were granted. The following table lists the inputs to the model for the performance rights:

1. On 8 July 2024, 2,850,000 Short Term Incentive (STI) and 11,400,000 Long Term Incentive expiring 8 July 2029 were issued as part of the long-term employee incentive plan. The vesting conditions are as follows:

2,850,000 STI expiring 8 July 2029

- 427,500 issued in tranche 1 - STI objective - Demonstrate Bankan expansion potential - Increase to Resource and Reserves.
- 570,000 issued in tranche - STI objective - Permits - Bankan exploitation permit issued by: 31/12/24 (Target 100% achieved); or 30/6/25 (Target 50% achieved).
- 427,500 issued in tranche 3 - STI objective - Compliance and ESG - Maintaining compliance with permits received.
- 570,000 issued in tranche 4 - STI objective- DFS - DFS for the Bankan Project completed and announced by 30/6/25. These have lapsed at 30/6/25 as the conditions have not been met.
- 285,000 issued in tranche 5 - STI objective - Safety - The 12-month rolling Total Recordable Injury Frequency Rate (TRIFR) is below 3.
- 285,000 issued in tranche 6 - STI objective - Environment - There are no significant reportable environmental incidents.
- 285,000 issued in tranche 7 - STI objective -Diversity - Ensure that at least 20% of all staff are female.

11,400,000 STI expiring 8 July 2029

- 1,710,000 issued in tranche 8 - LTI measure - TSR relative to the constituents of the Peer Group over the Vesting Period (vesting at 50th percentile)
- 5,700,000 issued in tranche 9 – LTI measure - Regional discovery/ resource growth - Measured as compound annual resource growth.
- 1,140,000 issued in tranche 10 - LTI measure - Sustainability metrics - Diversity: Measured against annual targets for gender diversity.
- 1,140,000 issued in tranche 11 - LTI measure - Sustainability metrics - National staff development: Measured against annual targets for national workforce at operating sites.
- 1,710,000 issued in tranche 12 - LTI measure - Sustainability metrics - Local content: Measured against annual targets for local content at Bankan project.

There is service-based criteria attached to each of the tranches of STI - The employee has to remain employed or otherwise engaged by the Company (or any of its subsidiaries) for a period of not less than 24 months from the date of issue.

NOTE 6: ISSUED CAPITAL (Continued)

	<u>STI Tranche 1-7</u>	<u>LTI Tranche 8</u>	<u>LTI Tranche 9-12</u>
Date of Issue	08/7/2024	08/7/2024	08/7/2024
Number of performance rights	2,280,000	1,710,000	9,690,000
Dividend yield (%)	Nil	Nil	Nil
Expected volatility (%) ¹	62.5%	62.5%	62.5%
Risk free interest rate (%)	4.193%	4.121%	4.121%
Exercise price (\$)	Nil	Nil	Nil
Expected life of options (years)	5	5	5
Share price at grant date (\$)	\$0.185	\$0.185	\$0.185
Value per performance right (\$)	\$0.1850	\$0.1505	\$0.1850
Expensed during the 9 months period	\$153,841	\$64,980	\$358,530

2. On 14 August 2024, 6,650,000 Short Term Incentive (STI) and 26,600,000 Long Term Incentive expiring 14 August 2029 were issued as part of the long-term employee incentive plan. The vesting conditions are as follows:

6,650,000 STI expiring 14 August 2029

- 997,500 issued in tranche 1 - STI objective - Demonstrate Bankan expansion potential - Increase to Resource and Reserves.
- 1,330,000 issued in tranche - STI objective - Permits - Bankan exploitation permit issued by: 31/12/24 (Target 100% achieved); or 30/6/25 (Target 50% achieved). This target has not been achieved, and these performance rights have lapsed at 30/6/25.
- 997,500 issued in tranche 3 - STI objective - Compliance and ESG - Maintaining compliance with permits received.
- 1,330,000 issued in tranche 4 - STI objective- DFS - DFS for the Bankan Project completed and announced by 30/6/25. This target was achieved as the DFS was announced on the 26/6/2025.
- 665,000 issued in tranche 5 - STI objective - Safety - The 12-month rolling Total Recordable Injury Frequency Rate (TRIFR) is below 3.
- 665,000 issued in tranche 6 - STI objective - Environment - There are no significant reportable environmental incidents.
- 665,000 issued in tranche 7 - STI objective -Diversity - Ensure that at least 20% of all staff are female.

26,600,000 LTI expiring 14 August 2029

- 3,990,000 issued in tranche 8 - LTI measure - TSR relative to the constituents of the Peer Group over the Vesting Period (vesting at 50th percentile)
- 13,300,000 issued in tranche 9 – LTI measure - Regional discovery/ resource growth - Measured as compound annual resource growth.
- 2,660,000 issued in tranche 10 - LTI measure - Sustainability metrics - Diversity: Measured against annual targets for gender diversity.
- 2,660,000 issued in tranche 11 - LTI measure - Sustainability metrics - National staff development: Measured against annual targets for national workforce at operating sites.
- 3,990,000 issued in tranche 12 - LTI measure - Sustainability metrics - Local content: Measured against annual targets for local content at Bankan project.

There is a service-based criteria attached to each of the tranches of STI. The employee has to remain employed or otherwise engaged by the Company (or any of its subsidiaries) for a period of not less than 24 months from the date of issue.

NOTE 6: ISSUED CAPITAL (Continued)

	STI Tranche 1-7	LTI Tranche 8	LTI Tranche 9-12
Date of Issue	29/7/2024	29/7/2024	29/7/2024
Number of performance rights	6,650,000	3,990,000	22,610,000
Dividend yield (%)	Nil	Nil	Nil
Expected volatility (%) ¹	60%	60%	60%
Risk free interest rate (%)	4.052%	3.97%	3.97%
Exercise price (\$)	Nil	Nil	Nil
Expected life of options (years)	5	5	5
Share price at grant date (\$)	\$0.185	\$0.185	\$0.185
Value per performance right (\$)	\$0.1850	\$0.1450	\$0.1850
Expensed during the 9 months period	\$361,159	\$142,554	\$824,522

2,000,000 STI expiring 20 June 2029

- 300,000 issued in tranche 1 - STI objective - Demonstrate Bankan expansion potential - Increase to Resource and Reserves.
- 400,000 issued in tranche 2 - STI objective - Permits - Bankan exploitation permit issued by: 30/6/2025 (Target 100% achieved); or 30/9/25 (Target 50% achieved). 400,000 of the performance rights have lapsed.
- 300,000 issued in tranche 3 - STI objective - Compliance and ESG - Maintaining compliance with permits received.
- 400,000 issued in tranche 4 - STI objective- DFS - DFS for the Bankan Project completed and announced by 30/6/25. This target was achieved as the DFS was announced on the 26/6/25.
- 200,000 issued in tranche 5 - STI objective - Safety - The 12-month rolling Total Recordable Injury Frequency Rate (TRIFR) is below 3.
- 200,000 issued in tranche 6 - STI objective - Environment - There are no significant reportable environmental incidents.
- 200,000 issued in tranche 7 - STI objective -Diversity - Ensure that at least 20% of all staff are female.

8,000,000 LTI expiring 20 June 2029

- 1,200,000 issued in tranche 8 - LTI measure - TSR relative to the constituents of the Peer Group over the Vesting Period (vesting at 50th percentile).
- 4,000,000 issued in tranche 9 – LTI measure - Regional discovery/ resource growth - Measured as compound annual resource growth.
- 800,000 issued in tranche 10 - LTI measure - Sustainability metrics - Diversity: Measured against annual targets for gender diversity.
- 800,000 issued in tranche 11 - LTI measure - Sustainability metrics - National staff development: Measured against annual targets for national workforce at operating sites.
- 1,200,000 issued in tranche 12 - LTI measure - Sustainability metrics - Local content: Measured against annual targets for local content at Bankan project.

There is a service-based criteria attached to each of the tranches of STI. The employee has to remain employed or otherwise engaged by the Company (or any of its subsidiaries) for a period of not less than 24 months from the date of issue.

NOTE 6: ISSUED CAPITAL (Continued)

	STI Tranche 1-7	LTI Tranche 8	LTI Tranche 9-12
Date of Issue	30/4/2025	30/4/2025	30/4/2025
Number of performance rights	1,800,000	1,200,000	6,800,000
Dividend yield (%)	Nil	Nil	Nil
Expected volatility (%)	65%	65%	65%
Risk free interest rate (%)	3.275%	3.277%	3.277%
Exercise price (\$)	Nil	Nil	Nil
Expected life of options (years)	4.14	4.14	4.14
Share price at grant date (\$)	\$0.365	\$0.365	\$0.365
Value per performance right (\$)	\$0.365	\$0.3035	\$0.365
Expensed during the nine months period	\$105,734	\$65,939	\$449,370
No of performance rights unvested during the period	200,000	-	-

NOTE 7: SEGMENT INFORMATION

The Group has identified its operating segments based on the internal reports that are reviewed and used by the Board of Directors (chief operating decision makers) in assessing performance and determining the allocation of resources.

The Group operates as two segments, which are gold exploration and evaluation within Australia and Guinea.

The Group is domiciled in Australia. Segment revenues are allocated based on the country in which the customer is located. Segment assets are allocated to countries based on where the assets are located.

	Corporate	Guinea	Consolidated
	\$	\$	\$
9 months ending 31 March 2026			
Finance Income	1,656,974	-	1,656,974
Employee benefits expenses	(276,762)	-	(276,762)
Share based payments expense	(3,357,036)	-	(3,357,036)
Administrative expenses	(7,050,619)	-	(7,050,619)
Depreciation of fixed assets	-	(253,205)	(253,205)
Depreciation – Rights of Use assets	-	(102,241)	(102,241)
Foreign exchange gain/(loss)	(104,700)	151,643	46,943
Indirect Foreign taxes	-	(966,105)	(966,105)
Exploration expenditure pre-right to tenure	(1,345,231)	(5,907,313)	(7,252,544)
VAT impairment expense	-	(4,377,906)	(4,377,906)
Revaluation of Listed company shares	58,708	-	58,708
Loss for the period	(10,418,666)	(11,455,127)	(21,873,793)

	Corporate \$	Guinea \$	Consolidated \$
3 months ending 31 March 2026			
Finance Income	282,719	-	282,719
Employee benefits expenses	(86,839)	-	(86,839)
Share based payments expense	(1,102,845)	-	(1,102,845)
Administrative expenses	(2,404,070)	-	(2,404,070)
Depreciation of fixed assets	-	(80,065)	(80,065)
Depreciation – Rights of Use assets	-	(33,546)	(33,546)
Foreign exchange gain/(loss)	(27,590)	53,843	26,253
Indirect Foreign taxes	-	(132,783)	(132,783)
Exploration expenditure pre-right to tenure	(406,873)	(2,744,923)	(3,151,796)
VAT impairment expense	-	(2,364,619)	(2,364,619)
Revaluation of Listed company shares	58,708	-	58,708
Loss for the period	(3,686,790)	(5,302,093)	(8,988,883)

NOTE 8: CONTROLLED ENTITIES

	COUNTRY OF INCORPORATION	PERCENTAGE OWNED (%) * 31 MARCH 2026	PERCENTAGE OWNED (%) * 30 JUNE 2025
Subsidiaries:			
Bougouni Resources Pty Ltd	Australia	100%	100%
Kenieba Resources Pty Ltd	Australia	100%	100%
Kita Resources Pty Ltd	Australia	100%	100%
Tinkisso Pty Ltd	Australia	100%	100%
Manoko Resources Pty Ltd	Australia	100%	100%
Kindia Resources SARLU	Guinea	100%	100%
Hamana Resources SA ¹	Guinea	100%	100%

**Percentage of voting power is in proportion to ownership*

¹Previously Mamou Resources SARLU

NOTE 9: CONTINGENT LIABILITIES AND CONTINGENT ASSETS

Contingent Assets

According to Guinean tax law, value added tax (VAT) paid in relation to the Company's Guinea tenements may be recovered from the Guinea tax authorities if these tenements progress to the development phase. No asset has been recognised in the Consolidated Statement of Financial Position as there is currently no certainty that these tenements will reach the development phase or that the total VAT will be fully recovered in this event. However, a contingent asset exists of \$15,374,678 at 31 March 2026 (30 June 2025: \$7,275,325) relating to total VAT paid to date. A total of \$4,377,906 VAT was paid to the Guinea tax authorities during the period to 31 March 2026 which was expensed in the Statement of Comprehensive Income and foreign exchange loss of \$411,719 relating to the VAT was recognised in the Statement of Comprehensive Income. Prior year TVA receivable for an amount of \$4,133,166 was recognised as a result of a correspondence received from the Guinea tax office acknowledging the debt.

NOTE 10: RELATED PARTY TRANSACTIONS

Transactions between related parties are on normal commercial terms and conditions no more favourable than those available to other parties unless otherwise stated.

Other than intercompany loans and remuneration of Key Management Personnel, there were no other related party transactions during the nine months ended 31 March 2026.

NOTE 11: EVENTS AFTER THE END OF THE REPORTING PERIOD

On April 15, 2026, the Company met all the conditions precedent for the closing of the transaction with Robex Resources Inc ("Robex"). The Company now holds all of the issued and outstanding shares of Robex. The transaction constitutes a business combination in accordance with IFRS 3 Business Combinations.

At the date of authorisation of these financial statements, the accounting for the business combination has not yet been finalised. In particular, the identification and fair valuation of the acquired assets and assumed liabilities, including intangible assets, is still in progress. Accordingly, the initial accounting for the acquisition is incomplete.

The Group is currently assessing the fair values of the consideration transferred and the net assets acquired. As a result, it is not yet practicable to disclose the full financial effects of the acquisition, including the allocation of the purchase price and the resulting goodwill or gain on bargain purchase, if any.

The Group expects to finalise the purchase price allocation within the measurement period, which may extend up to 12 months from the acquisition date, in accordance with IFRS 3.

On April 16, 2026, 98,275,000 warrants exercisable at \$0.36 expiring 15 April 2028 were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 16, 2026, 52,478,850 options exercisable at various exercise prices on various dates were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 16, 2026, 786,200 Director Share Based Restricted Shares (DSUs) were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 16, 2026, 40,489,300 Performance Based Restricted Share Units (PSUs) were transferred to PDI following the completion of the transaction between Robex and PDI.

On April 17, 2026, 73,680,000 PDI shares were issued for PDI performance rights vested on completion of the transaction with Robex.

On April 17, 2026, 3,144,800 PDI shares were issued for Robex DSUs pursuant to the Canadian plan of arrangement upon exercise of Robex DSUs.

On April 17, 2026, 2,173,322,332 PDI shares were issued as consideration to former holders of Robex shares and Robex CDIS pursuant to the completion of the transaction.

On May 4, 2026, the Company announced that the Board of Directors has resolved to change the Company's fiscal year end from 30 June to 31 December. The change in financial year has been made to better align the Company's African financial reporting obligations, including timing of year-end financial audit with its Guinean operations. The Company's previous financial year ended 30 June 2025. The Company will lodge an annual financial report for the twelve-month period to 30 June 2026 by 30 September 2026. The Company will have a six-month transitional financial year beginning on 1 July 2026 and ending 31 December 2026. Thereafter, from 1 January 2027, the Company will revert to a twelve-month financial year, commencing on 1 January and ending 31 December.

NOTE 11: EVENTS AFTER THE END OF THE REPORTING PERIOD (Continued)

There are no matters or circumstances which have arisen since the end of the half year which significantly affected or could significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group in future financial years.

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DIRECTORS' DECLARATION

The directors of the Company declare that:

1. The interim financial statements and notes, as set out on pages 6 to 18, are in accordance with the *Corporations Act 2001* and:
 - (a) comply with Australian Accounting Standard 134 *Interim Financial Reporting* and the Corporations Regulations 2001 and other mandatory professional reporting requirements; and
 - (b) give a true and fair view of the financial position as at 31 March 2026 and of the performance for the half year ended on that date of the Group;
2. In the directors' opinion, there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the Board of Directors.



Matthew Wilcox
Managing Director and CEO
13 May 2026