



Announcement Summary

Entity name

FIREBRICK PHARMA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 14, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The Company is applying for quotation of options previously issued as unlisted options and existing under ASX Code "FREAF". Refer to Appendix 3B's dated 26 June 2025, 26 August 2025 and 31 March 2026.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options Expiring 4 July 2028 @ \$0.095	34,824,160	14/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIREBRICK PHARMA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

157765896

1.3 ASX issuer code

FRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/5/2026

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

14/5/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company is applying for quotation of options previously issued as unlisted options and existing under ASX Code "FREAF". Refer to Appendix 3B's dated 26 June 2025, 26 August 2025 and 31 March 2026.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options Expiring 4 July 2028 @ \$0.095

+Security type

Options

ISIN code**Issue date**

14/5/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	1,106,454	3.18 %
100,001 and over	33,717,706	96.82 %

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09500000

Expiry date

4/7/2028



Details of the type of +security that will be issued if an option is exercised

FRE : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One ordinary fully paid share (ASX:FRE)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer ASX Announcement 31 March 2026.

Issue details

Number of +securities to be quoted

34,824,160

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options have already been issued previously as free attaching options to placement shares and are now being quoted. They currently exist under ASX Code "FREAF".

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.095000

Any other information the entity wishes to provide about the +securities to be quoted

-

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The Company is applying for quotation of options previously issued as unlisted options and existing under ASX Code "FREAF". Refer to Appendix 3B's dated 26 June 2025, 26 August 2025 and 31 March 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FRE : ORDINARY FULLY PAID	284,753,985
New class - code to be confirmed : Options Expiring 4 July 2028 @ \$0.095	34,824,160

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FREAI : OPTION EXPIRING 10-FEB-2030 EX \$0.15	1,000,000
FREAJ : OPTION EXPIRING 17-APR-2030 EX \$0.15	1,000,000
FREAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	425,000
FREAD : OPTION EXPIRING 08-SEP-2027 EX \$0.09	1,500,000
FREAF : OPTION EXPIRING 04-JUL-2028 EX \$0.095	34,824,160
FREAC : OPTION EXPIRING 28-MAY-2026 EX \$0.075	8,000,000
FREAG : OPTION EXPIRING 01-AUG-2029 EX \$0.15	1,000,000
FREAH : OPTION EXPIRING 01-OCT-2029 EX \$0.12	7,680,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

For personal use only