



Announcement Summary

Entity name

ORTHOCELL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 14, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCC	ORDINARY FULLY PAID	500,000	14/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/5/2026

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60

TO (Existing Class)

ASX +security code and description

OCC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

500,000

The first date the options were exercised or other +convertible securities were converted

14/5/2026

The last date the options were exercised or other +convertible securities were converted

14/5/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

14/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

For personal use only



Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only



For personal use only



OCCA AF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCA AG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000
OCCA AA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCA AB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000

For personal use only