



Announcement Summary

Entity name

XREF LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 15, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
XF1AR	OPTION EXPIRING 05-JUL-2026 EX \$0.50	70,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	06/04/2026
XF1AR	OPTION EXPIRING 05-JUL-2026 EX \$0.50	130,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	03/10/2025
XF1AT	OPTION EXPIRING 05-JUL-2026 EX \$0.42	27,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	14/08/2025
XF1AT	OPTION EXPIRING 05-JUL-2026 EX \$0.42	50,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	06/04/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

XREF LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34122404666

1.3 ASX issuer code

XF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

70,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

6/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

130,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

3/10/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42

Unquoted +equity securities that have ceased

Number of securities that have ceased

27,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

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Date of cessation

14/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Reconciliation of option register.

ASX +Security Code and Description

XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42

Unquoted +equity securities that have ceased

Number of securities that have ceased

50,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

6/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1 : ORDINARY FULLY PAID	220,089,764

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1AH : OPTION EXPIRING 21-NOV-2028 EX \$0.20	2,700,000
XF1AU : OPTION EXPIRING 20-FEB-2027 EX \$0.50	680,000
XF1AV : OPTION EXPIRING 20-FEB-2027 EX \$0.42	532,500
XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50	2,910,000
XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42	1,018,241

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.