

ASX Release

15 May 2026

Update on Sunshine Metals Share Purchase Plan

Sunshine Metals Limited (ASX:SHN, "Sunshine") provides an update on its Share Purchase Plan ("SPP") to raise up to \$3 million at A\$0.027 per share, as announced on 30 April 2026, which is open to eligible shareholders until 5.00pm (AWST) on 22 May 2026 (unless extended, withdrawn or closed early by the Company). The Board reserves the right to accept oversubscriptions under the SPP and/or place any SPP shortfall.

The Company is aware there has been a delay in some shareholders receiving a letter containing instructions about how to view and download a copy of the Offer Document online and apply for Shares.

Those shareholders wishing to participate in the SPP which are yet to receive a letter are advised to visit <https://portal.automic.com.au/investor/home> where they can register for or log into their Automic account and access and view the Offer Document and follow the instructions provided, should they wish to participate in the SPP.

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://portal.automic.com.au/investor/home</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p>	<p>https://singleholding.automic.com.au/signup</p> <p>Select <i>Sunshine Metals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p>	<p>https://singleholding.automic.com.au/login</p> <p>Select <i>Sunshine Metals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p>

Sunshine's Managing Director has authorised the release of this announcement to the market.

For more information, please contact:

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