

18 May 2026

## Commencement of rights trading on ASX and Offer Booklet

**SPC Global Holdings Limited (ASX:SPG)** ("SPC Global", "the Company" or "the Group"), a leading Australian food and beverage manufacturer, is pleased to advise that the Entitlements to the Company's 1 for 0.1993 pro rata renounceable entitlement offer ("**Entitlement Offer**") announced on Thursday, 14 May 2026 commenced trading on the ASX today, Monday, 18 May 2026, under the code "SPGR" and will cease trading at close of trading on Tuesday, 26 May 2026.

SPC Global will have no responsibility and disclaims all liability (to the maximum extent permitted by law) to persons who trade Entitlements before they receive their personalised Entitlement and Acceptance Form, whether on the basis of confirmation of the allocation provided by SPC Global, its share registry or otherwise, or who otherwise trade or purport to trade Entitlements in error or which they do not hold or are not entitled to.

It is the responsibility of purchasers of Entitlements to inform themselves of the criteria for exercise. If holders of Entitlements after the end of the trading period do not meet the criteria for an "Eligible Person", they will not be able to exercise the Entitlements. In the event that holders are not able to take up their Entitlements, those Entitlements will lapse and will be offered for sale through the shortfall bookbuild.

Eligible Person means a person who:

- is registered as the holder of the Entitlement as at the date of exercise;
- has a registered address on the Company's register for Entitlements in Australia or New Zealand (or not in Australia or New Zealand that SPC Global has otherwise determined is eligible to participate);
- not be in the United States and must not be acting for the account or benefit of a person in the United States (to the extent such a person holds Entitlements for the account or benefit of such persons in the United States); and
- be eligible under all applicable laws to exercise Entitlements without a prospectus, disclosure document, product disclosure statement or any lodgement, filing, registration or qualification.

Under the Entitlement Offer, "Eligible Shareholders" will have the opportunity to acquire 1 new fully paid ordinary share in the Company ("**Shares**") for every 0.1993 Shares ("**Entitlement**") held as at 7.00pm on Tuesday, 19 May 2026 ("**Record Date**") at an offer price of \$0.10 per new Share.

Eligible Shareholders are those are those persons who:

- were registered as a holder of Shares as at the Record Date;
- as at the Record Date, had a registered address on the SPC Global share register in Australia or New Zealand (or did not have a registered address in Australia or New Zealand but SPC Global has otherwise determined is eligible to participate);



- are not in the United States and are not acting for the account or benefit of persons in the United States; and
- are eligible under all applicable securities laws to receive an offer under the Entitlement Offer without any requirement for a prospectus or offer document to be lodged or registered.

The Entitlement Offer is expected to open on Friday, 22 May 2026 and close at 5:00pm (AEST) on Tuesday, 2 June 2026.

Further details about the Entitlement Offer are set out in the Entitlement Offer information booklet ("**Offer Booklet**") (attached), which SPC Global expects to dispatch to Eligible Shareholders on Friday, 22 May 2026. Eligible Shareholders should read the Offer Booklet in its entirety and consult with their stockbroker, accountant or other professional adviser before making any decision in respect of their Entitlements.

### Timetable

Event	Date
Announcement of Entitlement Offer, investor presentation, Appendix 3B and Entitlement Offer cleansing notice lodged with ASX	Thursday, 14 May 2026
"Ex" date and rights trading commences	Monday, 18 May 2026
Record Date for Entitlement Offer (7:00pm Sydney time)	Tuesday, 19 May 2026
Entitlement Offer opens and Offer Booklet despatched	Friday, 22 May 2026
Rights trading ends (at close of trading)	Tuesday, 26 May 2026
Last day to extend Entitlement Offer close date	Thursday, 28 May 2026
Entitlement Offer closes (5:00pm Sydney time)	Tuesday, 2 June 2026
Results of Entitlement Offer announced	Friday, 5 June 2026
Shortfall bookbuild	Friday, 5 June 2026
Results of shortfall bookbuild announced	Tuesday, 9 June 2026
Settlement of Entitlement Offer	Tuesday, 9 June 2026
Allotment of New Shares under the Entitlement Offer and Appendix 2A lodged with ASX in respect of New Shares issued under the Entitlement Offer	Wednesday, 10 June 2026
Normal trading of New Shares issued under the Entitlement Offer	Thursday, 11 June 2026
Despatch of holdings statements for New Shares issued under the Entitlement Offer	Friday, 12 June 2026

The timetable is indicative only and subject to change. SPC Global reserves the right to amend any or all of these dates and times without notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. In particular, SPC Global reserves the right to extend the closing date of the Entitlement Offer, to accept late applications under the Entitlement Offer (either generally or in particular cases) and to withdraw the Entitlement Offer without prior notice. Any extension of the closing date will have a consequential effect on the issue date of New Shares. The commencement of quotation of New Shares is

subject to confirmation from ASX. All references to time are to Sydney time. SPC Global also reserves the right not to proceed with the Entitlement Offer in whole or in part at any time prior to the allotment and issue of the New Shares. In that event, the relevant application monies (without interest) will be returned in full to applicants. Cooling off rights do not apply to an investment in New Shares. You cannot withdraw your application once it has been accepted.

--ends--

This announcement was authorised by the SPC Global Holdings Ltd Board.

**Further information:**

**Investors**

[investors@spcglobalgroup.com](mailto:investors@spcglobalgroup.com)

**Media**

Angela Maher

Head of Communications and Corporate Affairs

M: +61 400 200 429

[Angela.maher@spcglobalgroup.com](mailto:Angela.maher@spcglobalgroup.com)

**ABOUT SPC GLOBAL**

SPC Global consists of SPC, The Original Beverage Co, Nature One and Natural Ingredients. The four companies were brought together in December 2024, with the Company's listing on the ASX (ASX:SPG). The Group has a portfolio of brands with a focus on providing nourishment and wellness for consumers globally. The Group's products span packaged fruit and tomatoes, baked beans and spaghetti, ready-made meals, beverages, juice and wellness shots, powdered milk products and vegetables and fruit supplies to the food service industry. With a strong agricultural heritage, around 800 employees, and operations in Australia and Asia, the company has ambitions to grow both domestically and internationally. For more information: [spcglobalgroup.com](http://spcglobalgroup.com)