

Appendix 4E  
For the financial year ended 31 March 2026

OFX Group Limited  
ABN 12 165 602 273

Results for announcement to the market  
For the year ended 31 March 2026 (“current period”)

		31 March 2026 \$'000	Change from year ended 31 March 2025 %	31 March 2025 \$'000
<b>Revenue</b> from ordinary activities	Down	203,862	(8.14%)	221,936
<b>Underlying net profit</b> for the period attributable to members of parent (before non-controlling interest) <sup>1</sup>	Down	2,273	(91.8%)	27,660
<b>Statutory net (loss)/profit</b> for the period attributable to members of parent (before non-controlling interest)	Down	(391)	(101.6%)	24,862

The statutory net loss after tax for the year was \$0.4 million, down from \$24.9 million profit in the prior year.

The Group achieved underlying net profit after tax (adjusted for the one-off impacts of one off, non-operating expenses and non-operating income) of \$2.3 million for the year. The underlying net profit was 91.8% lower than the \$27.7 million in the prior year.

**Dividend information**

There were no dividends paid in the current or the prior period.

**Share buy back**

On 24 July 2025, the company announced its new on-market share buy-back program to continue to return capital to shareholders as part of the Company’s capital management program while also allowing for growth. The new on-market share buyback program commenced after the Annual General Meeting on 15 August 2025. The new program allowed for the buy-back of up to 10% of the Company’s fully paid ordinary shares and the end date of this program is 18 August 2026.

A total of 2,292,857 ordinary shares were bought back during the current period (2025: 9,218,924). The total amount paid for the buy-back during the period was \$1.9m (2025: \$13.7m).

	31 March 2026 (cents)	31 March 2025 (cents)
<b>Net tangible assets</b> per security <sup>2</sup>	25.72	26.72

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors’ Report for the year ended 31 March 2026.

This report is based on the Consolidated Financial Statements which has been audited by KPMG.

The Annual General Meeting is to be held on Friday 5th August 2026, the details of which will be disclosed to the ASX.

<sup>1</sup> Refer to page 43 of the Annual Report for a reconciliation of underlying net profit after tax to statutory net profit after tax.

<sup>2</sup> Assumes 231,709,686 on issue at 31 March 2026, 233,122,209 on issue at 31 March 2025.

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