



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Announcement Type

New announcement

Date of this announcement

Tuesday May 19, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As the decision to quote the Fixed Rate Reset Callable Subordinated Instruments is made at the same time as this Appendix 2A is lodged, an Appendix 3B is not necessary.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Series 1603 SGD 500,000,000 Fixed Rate Reset Callable Subordinated Instruments due 19 May 2038	20,000	19/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTPAC BANKING CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/5/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As the decision to quote the Fixed Rate Reset Callable Subordinated Instruments is made at the same time as this Appendix 2A is lodged, an Appendix 3B is not necessary.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

An applicable ASIC instrument or class order



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Series 1603 SGD 500,000,000 Fixed Rate Reset Callable Subordinated Instruments due 19 May 2038

+Security type

Wholesale debt securities

ISIN code

XS3382707555

CFI

DTFUFB

FISN

WESTPAC BANKING/1EMTN 20380519

Issue date

19/5/2026

Details of wholesale debt securities

+Security currency

SGD - Singapore Dollar

Total principal amount of class

SGD 500,000,000.000000

Face value

SGD 25,000.000000

Number of +securities

20000

Interest rate type

Fixed

Frequency of interest payments per year

Semi-annual

First interest payment date

19/11/2026

Interest rate per annum

3.00 %

Maturity date

19/5/2038

Class type description

Fixed

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

Please provide any further information relating to the principal terms of the +securities

The Fixed Rate Reset Callable Subordinated Instruments are issued in denominations of SGD250,000 and there are 2,000 securities on issue. Conversion of all or some of the Fixed Rate Reset Callable Subordinated Instruments will be required upon the occurrence of a Non-Viability Trigger Event, subject to possible write-off. See the Terms and Conditions set out in the Information Memorandum dated 7 November 2025, as supplemented by the Pricing Supplement dated 15 May 2026 for further information.



Please provide a URL link for a document lodged with ASX setting out the material terms of the securities to be quoted or provide the information by separate announcement.

See the Information Memorandum dated 7 November 2025, released to the ASX Markets Announcements Platform on 10 November 2025 (<https://announcements.asx.com.au/asxpdf/20251110/pdf/06rq8sfk87xwlc.pdf>) and the Pricing Supplement dated 15 May 2026, released to the ASX Markets Announcement Platform on or about the date of this Appendix 2A.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WBCPL : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-09-28	15,090,880
WBC : ORDINARY FULLY PAID	3,420,303,305
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC	42,500
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCPM : CAP NOTE 3-BBSW+3.10% PERP NON-CUM RED T-09-31	17,500,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC	5,000
WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC	5,000
WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC	9,250
WBCHDG : 4.65% SUB ORD INS MAT 07SEP2032 MIN CONS \$5HT NC	45,000
WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000
New class - code to be confirmed : Series 1603 SGD 500,000,000 Fixed Rate Reset Callable Subordinated Instruments due 19 May 2038	20,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCAB : SHARE RIGHTS	4,159,458



WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES

1,250,000,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A

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