



Announcement Summary

Entity name

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

Date of this announcement

Thursday May 21, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Classes A1,A2,A3,B1,B2,B3,C1,C2,C3,D1,D2,D3,E1,E2,E3,F1,F2,F3,G1,G2,G3	21	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95092708364

1.3 ASX issuer code

EOS

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

14 performance rights announced in Appendix 3B on 13/1/26 and a further 7 rights by this Appendix 3G

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Classes
A1,A2,A3,B1,B2,B3,C1,C2,C3,D1,D2,D3,E1,E2,E3,F1,F2,
F3,G1,G2,G3

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

8/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

14 classes of performance rights (A1,A2,B1,B2,C1,C2,D1,D2,E1,E2,F1,F2,G1,G2) that may vest into up to 23,529,411 ordinary shares were notified in the Appendix 3B on 13 January 2026. The new classes of performance rights (A3,B3,C3,D3,E3,F3,G3) that may vest into up to 5,413,403 ordinary shares were agreed on 8th May 2026 and are notified via this Appendix 3G.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

n/a

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Issue details

Number of +securities

21

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcements dated 12/01/2026 and 08/05/2026. The actual consideration will depend on the extent to which the performance rights vest

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Assets from the MARSS Group

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOS : ORDINARY FULLY PAID	192,952,099

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOSAI : OPTION EXPIRING 31-DEC-2029 EX \$1.70	286,596
EOSAJ : OPTION EXPIRING 31-DEC-2030 EX \$1.13	2,805,942
EOSAK : OPTION EXPIRING 31-DEC-2030 EX \$4.16	17,429
EOSAG : SHARE RIGHTS	1,374,977
EOSAH : OPTION EXPIRING 31-DEC-2028 EX \$0.50	618,203
New class - code to be confirmed : Performance Rights - Classes A1,A2,A3,B1,B2,B3,C1,C2,C3,D1,D2,D3,E1,E2,E3,F1,F2,F3,G1,G2,G3	21



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

28942814

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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