



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Corporate Action Notice

(Other than for a Distribution)

### Section 1: Issuer information (mandatory)

Name of issuer	Truscreen Group Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	TRU			
ISIN (If unknown, check on NZX website)	NZTRUE0001S7			
Name of Registry	MUFG Pension & Market Services (NZ) Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	X
	Placement	X		
Record date	28/05/2026			
Ex Date (one business day before the Record Date)	27/05/2026			
Currency	NZ\$/A\$			
External approvals required before offer can proceed on an unconditional basis?	Y			
Details of approvals required	The ability to accept oversubscriptions (if any, as described in more detail below) is subject to shareholder approval by way of Ordinary Resolution, in accordance with NZX Listing Rule 4.2.			

### Section 2: Rights issue or Accelerated Offer

If Accelerated Offer, structure	N/A
Number of Rights to be issued or entitlements available for security holders in the Accelerated Offer	149,465,065 rights
Maximum number of Equity Securities to be issued if offer is fully subscribed	149,465,065
ISIN of Rights (if applicable)	N/A

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Oversubscription facility	Y			
Details of scaling arrangements for oversubscriptions	At Directors' discretion			
Entitlement ratio (for example 1 for 3) Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Equity Security (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)	New		Existing	
	One (1)		Five (5)	
Treatment of fractions**	Rounded down to nearest whole number			
Subscription price (per Equity Security)	NZ\$0.013 / A\$ 0.011			
Letters of entitlement mailed	29/05/2026			
Offer open	29/05/2026			
Offer close	17/06/2026			
Quotation date <sup>1</sup> (if Rights will be quoted)	Not quoted			
Allotment date	Market open on: 30/06/2026			
<b>Section 3: Bonus issue</b> (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Financial Products to be issued	<p>One attaching option for every two (2) ordinary shares issued under the Placement (detailed below), up to a total of 35,714,285 options, with the ability to accept oversubscriptions at the Board's discretion and subject to shareholder approval. Each option will entitle the holder to subscribe for one additional share in TruScreen at NZD \$0.014 / A \$0.012 (with an exercise period of 24 months from the date of issue of the initial share); and</p> <p>Up to 30,000,000 options on the same terms as the Placement options to be issued to TRU's Joint Lead Managers (SP Corporate Pty Ltd and Ery Capital Pty Ltd) as consideration for services, subject to shareholder approval.</p>			
ISIN of security to be issued (if different from Ordinary Shares)	N/A (Options are not quoted)			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	2
Treatment of fractions **	Round down			
Allotment date	5 June 2026 for the Placement options			

<sup>1</sup> The Quotation date for Rights will usually be the Ex Date (Listing Rule 4.17.6(b)).

	30 June 2026 for Joint Lead Manager options subject to shareholder approval
Total number of Financial Products of the Class after the bonus issue (excluding Treasury Stock)	35,714,285 options under the Placement and up to 30,000,000 Joint Lead Manager options
Total number of Financial Products of the Class held as Treasury Stock after the bonus issue	

## Section 7: Placement

(delete full section if not applicable, or mark rows as N/A if not applicable)\*

Number of Equity Securities to be issued	Up to 71,428,571  TRU shall have the ability, subject to shareholder approval in accordance with NZX Listing Rule 4.2 if required and in its complete discretion, to accept oversubscriptions over this amount.
Issue price per Equity Security	NZ\$0.014 / A\$ 0.012
Maximum dollar amount of Equity Securities to be issued <sup>2</sup>	Up to NZ\$1,000,000
Proposed issue date	5 June 2026
Existing holders eligible to participate <sup>3</sup>	Yes
Related Parties eligible to participate <sup>4</sup>	Subject to shareholder approval
Basis upon which participation by existing Equity Security holders will be determined	Eligible wholesale and institutional shareholders will be invited to participate in the Placement by the Lead Managers.
Purpose(s) for which the Issuer is issuing the Equity Securities	MDR Compliance/ regulatory - completion by 2028 African market registrations Clinical evidence development

<sup>2</sup> Where the issue price per Equity Security is not fixed, and the number of Equity Securities to be issued is not known, the Issuer should instead indicate the maximum dollar amount of Equity Securities to be issued.

<sup>3</sup> Issuers should answer Y if existing shareholders are eligible to participate even if their participation is subject to satisfaction of eligibility criteria applying to the placement generally, such as the offer only being made to investors in certain jurisdictions or with a certain status, such as wholesale, sophisticated or professional investors only.

<sup>4</sup> Issuers should answer Y if there are no restrictions on participation by Related Parties as a result of their status as Related Parties (i.e. restrictions on participation applying to the placement generally should be disregarded).

	<p>Sales and marketing expansion</p> <p>Distributor support programmes</p> <p>Manufacturing capacity – replacement tooling</p> <p>Working capital</p>
Reason for placement rather than a pro-rata rights issue or an offer under a Share Purchase Plan in which the Issuer's existing Equity Security holders would have been eligible to participate	TRU considers a placement structure to be in the best interests of TRU and its existing shareholders, as the placement will allow TRU to access a broader pool of potential investors giving greater certainty around the achievement of the targeted raising size and more favourable pricing for TRU. A Renounceable Rights Issue is intended to be offered in conjunction with the Placement.
Equity Securities to be issued subject to voluntary escrow	N
Number and class of Equity Securities to be issued that will be subject to voluntary escrow and the date from which they will cease to be escrowed	N/A
<b>Section 8: Lead Manager and Underwriter (mandatory)</b>	
Lead Manager(s) appointed	Y (in respect of the Placement only)
Name of Lead Manager(s)	SP Corporate Pty Ltd and Eryty Capital Pty Ltd (in respect of the Placement only)
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	<p>In respect of the Placement:</p> <ul style="list-style-type: none"> <li>• brokerage fee of 6% of funds raised by the Lead Managers;</li> <li>• up to 20,000,000 broker options, plus 10 options for every dollar raised in excess of \$1 million, will total options capped at 30,000,000 options; and</li> </ul> <p>TRU will pay SP Corporate Advisory A\$7,500 + GST for the management and execution of the DVP and cash settlement function.</p>
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	
<b>Section 9: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Guy Robertson

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Contact person for this announcement	Guy Robertson
Contact phone number	+61 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	21/05/2026

