



Announcement Summary

Entity name

BIOXYNE LIMITED

Applicable security for the reorganisation

BXN	ORDINARY FULLY PAID
BXNAE	OPTION EXPIRING 26-MAR-2027 EX \$0.05
BXNAF	OPTION EXPIRING 26-MAR-2027 EX \$0.0437
BXNAG	OPTION EXPIRING 26-MAR-2027 EX \$0.01
BXNAC	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

21/5/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

24/6/2026

Record Date

25/6/2026

Issue Date

2/7/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BIOXYNE LIMITED

1.2 Registered Number Type

ABN

Registration Number

97084464193

1.3 ASX issuer code

BXN

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

BXN

ORDINARY FULLY PAID

BXNAE

OPTION EXPIRING 26-MAR-2027 EX \$0.05

BXNAF

OPTION EXPIRING 26-MAR-2027 EX \$0.0437

BXNAG

OPTION EXPIRING 26-MAR-2027 EX \$0.01

BXNAC

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	19/6/2026	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

25/6/2026

3.2 Date of +security holder meeting

19/6/2026

3.2a Effective date of consolidation or split

22/6/2026

3.3 Last day for trading in the pre consolidation or split +securities

23/6/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

24/6/2026

3.5 Record date

25/6/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

26/6/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/7/2026

3.8 Trading starts on a normal T+2 basis

3/7/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

7/7/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code BXN	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 2,270,594,310	Number on issue post consolidation or split 227,059,431	Estimate/Actual Estimated
ASX +Security Code BXNAE	ASX +Security Description OPTION EXPIRING 26-MAR-2027 EX \$0.05		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 58,732,203	Number on issue post consolidation or split 5,873,220	Estimate/Actual Estimated
ASX +Security Code BXNAF	ASX +Security Description OPTION EXPIRING 26-MAR-2027 EX \$0.0437		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 24,000,000	Number on issue post consolidation or split 2,400,000	Estimate/Actual Actual
ASX +Security Code BXNAG	ASX +Security Description OPTION EXPIRING 26-MAR-2027 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,175,000	Number on issue post consolidation or split 117,500	Estimate/Actual Actual
ASX +Security Code BXNAC	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 86,408,334	Number on issue post consolidation or split 8,640,833	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code BXNAE	ASX +Security Description OPTION EXPIRING 26-MAR-2027 EX \$0.05	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.05000000	Exercise price post consolidation or split 0.50000000



ASX +Security Code	ASX +Security Description	
BXNAF	OPTION EXPIRING 26-MAR-2027 EX \$0.0437	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04370000	0.43700000
ASX +Security Code	ASX +Security Description	
BXNAG	OPTION EXPIRING 26-MAR-2027 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.10000000
ASX +Security Code	ASX +Security Description	
BXNAC	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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