



Announcement Summary

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**Entity name**

FORRESTANIA RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 22, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRS	ORDINARY FULLY PAID	1,441,373	22/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FORRESTANIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

647899698

**1.3 ASX issuer code**

FRS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/5/2026

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
25-Feb-2026 08:06	New - Proposed issue of securities - FRS	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

FRS : ORDINARY FULLY PAID

**Issue date**

22/5/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	0.01 %



Issue details

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**Number of +securities to be quoted**

1,441,373

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consideration in relation to engineering services in relation to the refurbishment of the Lake Johnston processing facility.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

720,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRS : ORDINARY FULLY PAID	1,298,622,494
FRSOA : OPTION EXPIRING 30-JUN-2026	8,779,381

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRSAV : OPTION EXPIRING 19-JAN-2029 EX \$0.40	5,000,000
FRSAW : OPTION EXPIRING 19-JAN-2029 EX \$0.60	5,000,000
FRSAX : OPTION EXPIRING 19-JAN-2029 EX \$0.90	5,000,000
FRSAA : OPTION EXPIRING 05-FEB-2029 EX \$0.24	44,388,775
FRSAY : OPTION EXPIRING 27-JAN-2029 EX \$0.41	10,000,000
FRSAZ : OPTION EXPIRING 27-JAN-2029 EX \$0.75	10,000,000
FRSAT : OPTION EXPIRING 05-NOV-2028 EX \$0.50	9,800,000
FRSAU : PERFORMANCE RIGHTS	26,475,000