



25 May 2026

ASX Market Announcements  
ASX Limited  
Level 27, Exchange Centre  
39 Martin Place  
SYDNEY NSW 2000

Dear Sir / Madam

**Electro Optic Systems Holdings Limited (ASX Code: EOS) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Electro Optic Systems Holdings Limited ABN 95 092 708 364 (Company), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 18 May 2026, the Company announced an institutional placement of new fully paid ordinary shares in the Company (**Shares**) to institutional investors to raise A\$150 million by way of issuance of 18,750,000 new fully paid ordinary Shares issued at a price of A\$8.00 per Share (**Placement Shares**).

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by the board of directors of the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Melanie Andrews', is written over a faint, light-colored signature line.

Melanie Andrews  
Company Secretary  
Electro Optic Systems Holdings Limited

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