

**RESULTS OF RIGHTS ISSUE**

**Red Sky Energy (ROG: ASX) (Red Sky or the Company)** advises that the fully underwritten, non-renounceable pro rata entitlement offer (**Rights Issue**) of fully paid ordinary shares (**New Shares**) to Eligible Shareholders (defined below) at an issue price of \$0.001 (0.1 cents) per New Share (on the basis of 2 New Shares for every 3 fully paid ordinary shares held at 7.00pm (AEST) on 24 April 2026 (**Record Date**)) to raise up to approximately \$4.2 million (before costs) closed at 5.00pm (AEST) on 20 May 2026.

The Rights Issue offer was only made to shareholders of the Company with a registered address in Australia, New Zealand or the United Kingdom as at 7.00pm (AEST) on the Record Date (being **Eligible Shareholders**).

The Company is pleased to advise that it received acceptances (including shortfall applications) from Eligible Shareholders for 2,461,099,249 New Shares, raising \$2,461,099 before costs. This includes related parties who were Eligible Shareholders taking up their entitlements under the Rights Issue in full.

The shortfall of the Rights Issue is 1,687,054,106 New Shares (\$1,687,053 before costs).

As previously announced:

- The Rights Issue is fully underwritten by CPS Capital Group Pty Ltd (**Underwriter**); and
- Each of Abacus Enterprises Pty Ltd (an entity associated with Andrew Knox, the Managing Director of the Company) and Northern Star Nominees Pty Ltd (an entity associated with Adrien Wing, a Non-Executive Director of the Company) have each agreed to sub-underwrite 500,000,000 New Shares (\$500,000) for an aggregate of 1,000,000,000 New Shares (\$1,000,000). The amount sub-underwritten is inclusive of each entity taking up its entitlement under the Rights Issue.

Further details of the underwriting and sub-underwriting were announced to ASX on 10 April 2026 and were contained in the offer booklet for the Rights Issue dated 21 April 2026 and released to ASX on that date.

The Company (with input from the Underwriter) has finalised the allocation of New Shares forming the shortfall of the Rights Issue. It is proposed that all New Shares (both in respect of acceptances from Eligible Shareholders and the allocation of New Shares forming the shortfall as agreed with the Underwriter) will be issued today, consistent with the timetable released by the Company to ASX on 11 May 2026. An Appendix 2A for the New Shares will be released to ASX today.

**-ENDS-**

Released with the authority of the board.

For further information on the Company and our projects, please visit:

[www.redskyenergy.com.au](http://www.redskyenergy.com.au)

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**Forward Looking Statements**

Various statements in this report constitute statements relating to intentions, future acts and events. Such statements are generally classified as forward-looking statements and involve unknown risks, expectations, uncertainties and other important factors that could cause those future acts, events and circumstances to differ from the way or manner in which they are expressly or impliedly portrayed herein.

Some of the more important of these risks, expectations and uncertainties are pricing and production levels from the properties in which the Company has interests and the extent of the recoverable reserves at those properties. In addition, the Company has a number of exploration permits. Exploration for oil and gas is expensive, speculative and subject to a wide range of risks. Individual investors should consider these matters in light of the personal circumstances (including financial and taxation affairs) and seek professional advice from their accountant, lawyer or other professional advisor as to the suitability for them of an investment in the Company.